Morgan Stanley Global Healthcare Unplugged Conference
May 3 - 5, 2006

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(as of March 31, 2006)

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<table>
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<th>Stock Rating Category</th>
<th>Count</th>
<th>% of Total</th>
<th>Count</th>
<th>% of Total</th>
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<tbody>
<tr>
<td>Overweight/Buy</td>
<td>721</td>
<td>36%</td>
<td>259</td>
<td>40%</td>
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<tr>
<td>Equal-weight/Hold</td>
<td>879</td>
<td>44%</td>
<td>300</td>
<td>47%</td>
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<tr>
<td>Underweight/Sell</td>
<td>378</td>
<td>19%</td>
<td>84</td>
<td>13%</td>
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<tr>
<td><strong>Total</strong></td>
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</table>

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More volatile (V). We estimate that this stock has more than a 25% chance of a price move (up or down) of more than 25% in a month, based on a quantitative assessment of historical data, or in the analyst's view, it is likely to become materially more volatile over the next 1-12 months compared with the past three years. Stocks with less than one year of trading history are automatically rated as more volatile (unless otherwise noted). We note that securities that we do not currently consider "more volatile" can still perform in that manner.

Unless otherwise specified, the time frame for price targets included in this report is 12 to 18 months.

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