

Name of the issue	Embassy Office Parks REIT
1 Type of issue (IPO/ FPO/InvIT/REIT)	Embassy Office Parks REIT
2 Issue size (Rs crore) <i>Source: Final Offer Document 27-Mar-19</i>	4,750.00
3 Grade of issue alongwith name of the rating agency	NA
4 Subscription level (number of times) <i>2.58 is excluding anchor and stratgicand before removing multiple/duplicate bids and technical rejections. Amount of subscription includes all bids received within the price band of INR 299 to INR 300 per Unit Source: Basis of allotment</i>	2.58x

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges

<i>(i) allotment in the issue</i>	79.6%*
<i>(ii) at the end of the 1st Quarter immediately after the listing of the issue (J</i>	NA**
<i>(iii) at the end of 1st FY (31 March 2020)</i>	NA**
<i>(iv) at the end of 2nd FY (31 March 2021)</i>	NA**
<i>(v) at the end of 3rd FY (31 March 2022)</i>	NA**

* Source: Basis of allotment (including strategic, anchor and institutional investor)

** The above data is not disclosed as reporting for the relevant fiscal years has not been completed or is not publicly available yet

6 Financials of the issuer

Parameters	(Rs. in crores)		
	FY2020	FY2021	FY2022
<i>Income from operations</i>	-	-	-
<i>Net Profit for the period</i>	-	-	-
<i>Paid-up equity share capital</i>	-	-	-
<i>Reserves excluding revaluation reserves</i>	-	-	-

Note: The above financials are not disclosed as reporting for the relevant fiscal years has not been completed.

7 Trading status in the scrip of the issuer

<i>(i) at the end of 1st FY (31 March 2020)</i>	NA
<i>(ii) at the end of 2nd FY (31 March 2021)</i>	NA
<i>(iii) at the end of 3rd FY (31 March 2022)</i>	NA

Note: Trading status not disclosed as the relevant fiscal years have not been completed.

8 Change, if any, in directors of issuer from the disclosures in the offer document**(i) at the end of 1st FY (During FY20)**

Names of directors	Details of Change
	NA

(ii) at the end of 2nd FY (During FY21)

Names of directors	Details of Change
	NA

(iii) at the end of 3rd FY (During FY22)

Names of directors	Details of Change
	NA

Note: Change in Directors not disclosed as the relevant fiscal years have not been completed.

9 Status of implementation of project/ commencement of commercial production

<i>(i) as disclosed in the offer document</i>	Not Applicable
<i>(ii) Actual implementation</i>	Not Applicable
<i>(iii) Reasons for delay in implementation, if any</i>	Not Applicable

10 Status of utilization of issue proceeds*(i) as disclosed in the offer document*

Expenditure Items	Amount (Rs cr)
Partial or full repayment or pre-payment of bank/ financial institution debt of certain Asset SPVs and the Investment Entity	3,710.00
Payment of consideration for acquisition of the Embassy One Assets which were held by EODPL	468.19
General purposes	391.80

(ii) Actual utilization

Expenditure Items	Proposed Utilisation (Rs cr)	Actual Utilisation upto March 31, 2019* (Rs cr)	Amount Unutilised (Rs cr)
Partial or full repayment or pre-payment of bank/ financial institution debt of certain Asset SPVs and the Investment Entity	3,710.00	-	3,710.00
Payment of consideration for acquisition of the Embassy One Assets which were held by EODPL	468.19	468.19	-
General purposes	391.8	-	391.8

*Source: Financial results for FY 19 submitted to stock exchanges

(iii) Reasons for deviation, if any

NA

11 Comments of monitoring agency, if applicable*(a) Comments on use of funds*

NA

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

NA

(c) Any other reservations expressed by the monitoring agency about the end use of funds

NA

All the above information is updated till Oct 31, 2019, unless stated otherwise

12 Price- related data

Issue price: INR300/unit

Price parameters	At close of listing day (01 April 2019)	At close of 30th calendar day from listing day (01 May 2019)	At close of 90th calendar day from listing day (30 June 2019)	As at the end of FY2020 ⁽³⁾			As at the end of FY2021 ⁽³⁾			As at the end of FY2022 ⁽³⁾		
				Closing price (31 March 2020)	High (during the FY)	Low (during the FY)	Closing price (31 Mar 2021)	High (during the FY)	Low (during the FY)	Closing price (31 Mar 2022)	High (during the FY)	Low (during the FY)
Market Price ⁽¹⁾	314.67	320.42	366.87	-	-	-	-	-	-	-	-	-
Index (Nifty 50) ⁽²⁾	11,669.15	11,748.15	11,788.85	-	-	-	-	-	-	-	-	-

(1) As of NSE (Designated Stock Exchange)

(2) The Company is not part of any Sectoral Index

(3) Price information not disclosed as reporting for the fiscal year has not been completed

Since 30th and 90th calendar day is a holiday, previous trading day has been considered

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting Ratio	Name of company	As disclosed in the offer document ⁽¹⁾	As at the end of FY2020 ⁽²⁾	As at the end of FY2021 ⁽²⁾	As at the end of FY2022 ⁽²⁾
Price / NAV at Issue Price	Issuer:	0.80x			
	Peer Group	NA	-	-	-

(1) Sourced from the Final Offer Document dated March 27, 2019

(2) Not disclosed as reporting for the relevant period has not been completed.

(3) There is no industry comparison available in relation to Embassy REIT

14 Any other material information

For updates and further information on material information please visit stock exchanges website www.bseindia.com and www.nseindia.com