

Name of the Issuer:		Chalet Hotels Limited	Last updated on	19-Aug-19												
1	Type of Issue (IPO / FPO)		IPO													
	Source: Prospectus dated February 2, 2019															
2	Issue Size (Rs. Million)*		16,411.80													
	- Fresh Issue Size (Rs. Millions)		9500.00													
	- Offer for Sale Component (Rs. Millions)		6,911.80													
	*Source: Final Post issue report dated Feb 11, 2019															
3	Grade of issue along with name of the rating agency															
	Name		Not Applicable													
	Grade		Not Applicable													
	Source: Prospectus dated February 2, 2019															
4	Subscription Level (Number of times)		1.42*													
	Source: Final Post issue report dated Feb 11, 2019. Above is before technical rejections and calculated prior to spill over of underscribed portion in Retail and NIB portion to QIB															
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges															
	<table><tr><th>Particulars</th><th>%</th></tr><tr><td>(i) allotment in the issue ⁽¹⁾</td><td>24.09%</td></tr><tr><td>(ii) at the end of 1st Quarter immediately after the listing⁽²⁾</td><td>25.92%</td></tr><tr><td>(iii) at the end of 1st FY (March 31, 2019)⁽²⁾</td><td>25.92%</td></tr><tr><td>(iv) at the end of 2nd FY (March 31, 2020)*</td><td>Not Available</td></tr><tr><td>(v) at the end of 3rd FY (March 31, 2021)*</td><td>Not Available</td></tr></table>				Particulars	%	(i) allotment in the issue ⁽¹⁾	24.09%	(ii) at the end of 1st Quarter immediately after the listing ⁽²⁾	25.92%	(iii) at the end of 1st FY (March 31, 2019) ⁽²⁾	25.92%	(iv) at the end of 2nd FY (March 31, 2020)*	Not Available	(v) at the end of 3rd FY (March 31, 2021)*	Not Available
Particulars	%															
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(iii) at the end of 1st FY (March 31, 2019) ⁽²⁾	25.92%															
(iv) at the end of 2nd FY (March 31, 2020)*	Not Available															
(v) at the end of 3rd FY (March 31, 2021)*	Not Available															
	*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.															
	(1) Source: Basis of Allotment. Includes allotment to Anchor Investors															
	(2) Source: Stock Exchange Filings															
6	Financials of the issuer															
	(In Rs. Millions)															
	Parameters (Consolidated)	1st FY (March 31, 2019)	2nd FY (March 31, 2020)*	3rd FY (March 31, 2021)*												
	Income from operations	9,871.7	Not Available	Not Available												
	Net Profit for the period	(76.3)	Not Available	Not Available												
	Paid-up equity share capital	2,050.2	Not Available	Not Available												
	Reserves excluding revaluation reserves	8,466.4	Not Available	Not Available												
	*Financials not disclosed as reporting for the relevant fiscal year has not been completed.															
	Source: Annual Report															
7	Trading Status in the scrip of the issuer															
	Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited															
	The Shares have not been suspended or delisted.															
	<table><tr><th>Particulars</th><th>Status</th></tr><tr><td>(i) at the end of 1st FY (March 31, 2019)</td><td>Frequently traded</td></tr><tr><td>(ii) at the end of 2nd FY (March 31, 2020)*</td><td>Not Available</td></tr><tr><td>(iii) at the end of 3rd FY (March 31, 2021)*</td><td>Not Available</td></tr></table>				Particulars	Status	(i) at the end of 1st FY (March 31, 2019)	Frequently traded	(ii) at the end of 2nd FY (March 31, 2020)*	Not Available	(iii) at the end of 3rd FY (March 31, 2021)*	Not Available				
Particulars	Status															
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(iii) at the end of 3rd FY (March 31, 2021)*	Not Available															
	*Trading status not disclosed as the relevant fiscal year has not been completed.															
8	Change in Directors of issuer from the disclosures in the offer document															
	<table><tr><th>Particulars</th><th>Name of the Director</th><th>Appointed / Resigned</th></tr><tr><td>(i) at the end of 1st FY (March 31, 2019)</td><td>Nil</td><td>NA</td></tr><tr><td>(ii) at the end of 2nd FY (March 31, 2020)*</td><td>Not Available</td><td>Not Available</td></tr><tr><td>(iii) at the end of 3rd FY (March 31, 2021)*</td><td>Not Available</td><td>Not Available</td></tr></table>				Particulars	Name of the Director	Appointed / Resigned	(i) at the end of 1st FY (March 31, 2019)	Nil	NA	(ii) at the end of 2nd FY (March 31, 2020)*	Not Available	Not Available	(iii) at the end of 3rd FY (March 31, 2021)*	Not Available	Not Available
Particulars	Name of the Director	Appointed / Resigned														
(i) at the end of 1st FY (March 31, 2019)	Nil	NA														
(ii) at the end of 2nd FY (March 31, 2020)*	Not Available	Not Available														
(iii) at the end of 3rd FY (March 31, 2021)*	Not Available	Not Available														
	* Changes in Directors not disclosed as the relevant fiscal year has not been completed.															

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Note:
(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intraday prices

(4) Pricing data not disclosed as the relevant fiscal year has not completed

(5) For FY18, March 29-31, 2018 were trading holidays hence previous trading has been considered. For FY19, March 30 and 31, 2019 is a trading holiday hence previous trading day has been considered

13 Basis for Issue Price

Accounting ratio		As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2019)	At the end of 2nd FY (March 31, 2020) ⁽²⁾	At the end of 3rd FY (March 31, 2021) ⁽²⁾
EPS (Basic)	Issuer:				
	Consolidated (Basic)	1.82	(0.43)	Not Available	Not Available
	Peer Group:				
	The Indian Hotels Company Limited	0.91	2.41	Not Available	Not Available
	EIH Limited	3.14	2.30	Not Available	Not Available
	Lemon Tree Hotels Limited	0.18	0.67	Not Available	Not Available
NAV per share	Issuer:				
	Consolidated	29.36	512.95	Not Available	Not Available
	Peer Group:				
	The Indian Hotels Company Limited	41.69	36.56	Not Available	Not Available
	EIH Limited	51.66	52.37	Not Available	Not Available
	Lemon Tree Hotels Limited	15.81	11.04	Not Available	Not Available
Price to Earnings Ratio (P/E)	Issuer:				
	Based on Consolidated Basic EPS	153.85	NM	Not Available	Not Available
	Peer Group:				
	The Indian Hotels Company Limited	156.10	64.27	Not Available	Not Available
	EIH Limited	64.28	89.54	Not Available	Not Available
	Lemon Tree Hotels Limited	388.33	120.37	Not Available	Not Available
	Industry Avg:	202.90	91.40	Not Available	Not Available

RoNW(%)	Issuer:				
	Consolidated	6.20	NM	Not Available	Not Available
	Peer Group:				
	The Indian Hotels Company Limited	2.09	6.60	Not Available	Not Available
	ElH Limited	6.63	4.39	Not Available	Not Available
	Lemon Tree Hotels Limited	1.17	6.03	Not Available	Not Available

Notes:					
(1) Sourced from Prospectus dated February 2, 2019.					
(2) Information not provided as the relevant fiscal year has not completed					
Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:					
(i) Basic and diluted earnings per Equity Share are computed in accordance with Indian Accounting Standard 33 'Earnings per Share', notified accounting standard by the Companies (Indian Accounting Standards) Rules of 2015 (as amended). The above statement should be read with significant accounting policies and notes on Restated Summary Financial Information as appearing in the Summary Financial Information.					
(ii) Net asset value per Equity Share = Restated Net worth at the end of the year / Weighted average number of Equity Shares outstanding during the year.					
(iii) P/E - Closing Market Price as of relevant fiscal year end / EPS					
(iv) RoNW (%) = Restated Net profit/(loss) after tax and adjustments, as restated available for equity shareholders / Restated Net worth at the end of the year					

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
14-Mar-19	Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Touchstone Properties & Hotels Pvt Ltd
14-Mar-19	Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Raghukool Estate Development LLP
14-Mar-19	Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Capstan Trading LLP
14-Mar-19	Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Cape Trading LLP
14-Mar-19	Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Anbee Constructions LLP
29-Mar-19	Amendment of 'Code of Conduct for Prevention for Regulation, Monitoring and Reporting of Insider Trading for Designated Employees and Code of Practices for Fair Disclosure of Unpublished Price Sensitive Information' in accordance with SEBI (Prohibition of Insider Trading) (Amendment) Regulations, 2018
29-Mar-19	Closure of Trading Window
16-Apr-19	Informed that at a meeting of the Audit Committee of the Company held on April 15,2019, a statement of utilisation of the proceeds of the Initial Public Offer (IPO) by the Company was placed. The IPO proceeds have been fully utilised in line with the objects as stated in the Offer Document and there has been no deviation or variation therefrom.
16-Apr-19	Compliance Certificate Under Regulation 7(3) Of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 For The Half-Year Ended On 31.03.2019
16-Apr-19	Statement Of Investor Complaints For The Quarter Ended March 2019
22-Apr-19	Certificate Under Regulation 40(9) Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations 2015
24-Apr-19	Intimation Regarding Change Of Corporate Identity Number (CIN) Of The Company
30-Apr-19	Board Meeting Intimation for Consideration Of Standalone And Consolidated Audited Financial Results Of The Company For The Quarter And Financial Year Ended March 31, 2019 And To Consider The Recommendation Of Dividend, If Any.

30-Apr-19	Format of Initial Disclosure to be made by an entity identified as a Large Corporate
2-May-19	Announcement under Regulation 30 (LODR)-Newspaper Publication
10-May-19	Considered and approved the Statement of Standalone Financial Results for the quarter(unaudited) and financial year ended March 31, 2019 and the Statement of Consolidated Financial Results for the quarter(unaudited) and financial year ended March 31, 2019, announced no dividend recommended and reappointment of certain directors
10-May-19	Submission of financial results
10-May-19	Announcement under Regulation 30 (LODR)-Press Release / Media Release
10-May-19	Intimation that proceeds of fresh issue in the Initial Public Offering have been fully utilised for the objects mentioned in the prospectus dated February 02, 2019 filed with the Registrar of Companies (ROC) Mumbai, Maharashtra, registered on February 04, 2019, and accordingly there is no deviation / variation in utilisation of the proceeds of fresh issue in the IPO.
13-May-19	Announcement under Regulation 30 (LODR)-Newspaper Publication
28-May-19	Submission of Reg.24(A)-Annual Secretarial Compliance
7-Jun-19	Pursuant to the provisions of Regulation 23(9) of the Regulations, disclosure of Related Party Transactions, as per the format specified in the applicable accounting standards, for the half year ended March 31, 2019.
17-Jul-19	Announcement on upgrade of Company's credit ratings
28-Jun-19	Closure of Trading Window
15-Jul-19	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
15-Jul-19	Statement Of Investor Complaints For The Quarter Ended June 2019
17-Jul-19	Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulation"), Company announced that its Company's ratings have been upgraded.
18-Jul-19	Announced Annual Report for the Financial Year 2018 -19 along with the notice convening the 34th Annual General Meeting of the Company scheduled to be held on August 13, 2019
18-Jul-19	Intimation Of Closure Of Register Of Members & Share Transfer Books
19-Jul-19	Announcement under Regulation 30 (LODR)-Newspaper Publication
22-Jul-19	Intimation that the Register of Members and Share Transfer Books of the Company will remain closed from Wednesday, August 07, 2019 to Tuesday, August 13, 2019 (both days inclusive) for the purpose of the 34th Annual General Meeting of the members of the Company
8-Aug-19	Intimation Of Schedule Of Investor / Analyst Conference Call For The Financial Results For The Quarter Ended June 30, 2019
5-Aug-19	Announcement under Regulation 30 (LODR)-Newspaper Publication
8-Aug-19	Intimation Of Schedule Of Investor / Analyst Conference Call For The Financial Results For The Quarter Ended June 30, 2019

13-Aug-19	Informed about the Statement of Standalone Financial Results (unaudited) for the quarter ended June 30, 2019 and the Statement of Consolidated Financial Results (unaudited) for the quarter ended June 30, 2019 and proposal to appoint Adfactors PR Private Limited as PR agency for the Company
13-Aug-19	Informed about Summary of the Proceedings and Voting Results of the 34th Annual General Meeting (AGM) of Chalet Hotels Limited (the Company) held on Tuesday, August 13, 2019
13-Aug-19	Announcement under Regulation 30 (LODR)-Press Release / Media Release
13-Aug-19	Summary of the Proceedings and Voting Results of the 34th Annual General Meeting (AGM) of Chalet Hotels Limited (the Company) held on Tuesday, August 13, 2019
14-Aug-19	Disclosure of Voting results of AGM (Regulation 44(3) of SEBI (LODR) Regulations, 2015)
14-Aug-19	Shareholder Meeting / Postal Ballot-Scrutinizer's Report

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Morgan Stanley India Company Private Limited ("Morgan Stanley") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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