



Morgan Stanley

Giving Resource Guide

Ukraine and Beyond:
Addressing the Global Refugee Crisis

Morgan Stanley

For philanthropists – and everyday givers – who feel compelled to support those affected by the humanitarian crisis in Ukraine and other ongoing refugee crises including those centered in Syria, Afghanistan, South Sudan, Myanmar, and others around the world,¹ this guide presents a curated list of non-profit organizations and recoverable grant opportunities. In addition to humanitarian aid and emergency support, this guide includes organizations focused on supporting civil society and strengthening democracy.

We recognize that this list is not comprehensive as there are countless organizations providing support, and we encourage your own further research and reflection. In addition to applying our own expertise as seasoned philanthropic advisors, the Philanthropy Management team reviewed selected organizations' GuideStar and Charity Navigator profiles, published reports, and recent press.

Humanitarian Aid for Ukraine and Supporting Refugees Worldwide

- [Airlink Inc.](#)
 - EIN: 37-1710848
 - Scope: Global
 - Airlink works with global aviation and logistics partners to transport aid workers and emergency supplies for reputable non-governmental organizations (NGOs) responding to rapid-onset disasters and other humanitarian crises around the globe.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).
- [Brother's Brother Foundation](#)
 - EIN: 34-6562544
 - Scope: Global
 - Brother's Brother Foundation helps bridge the gap between aid and sustainability by supporting localized programs and providing essential resources in the areas of healthcare, infrastructure, disaster response, and education.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).

¹ The refugee crises listed comprise the five largest refugee crises as of April 2022, as identified by [Concern Worldwide](#).

- [CARE](#)
 - EIN: 13-1685039
 - Scope: Global
 - CARE works around the globe to save lives, defeat poverty, and achieve social justice. In addition to providing lifesaving emergency assistance in crisis contexts, CARE invests in leadership and strengthening local institutions to support those most deeply impacted over the long term.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).
- [Catholic Relief Services, Inc.](#)
 - EIN: 13-5563422
 - Scope: Global
 - Catholic Relief Services (CRS) works with local Church partners to provide safe shelter, hot meals, hygiene supplies, transport to safe areas, counseling support, and more.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).
- [Concern Worldwide US, Inc.](#)
 - EIN: 13-3712030
 - Scope: Global
 - Concern Worldwide is a global humanitarian organization specializing in emergency response, health and nutrition, climate resilience, education, and livelihoods. They respond rapidly to emergencies and refugee crises, design innovative, fast, and effective responses to meet immediate needs. Further, they stay in impacted communities to help rebuild their lives and to ensure that they are more able to cope with future crises.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).
- [Direct Relief](#)
 - EIN: 95-1831116
 - Scope: Global
 - Direct Relief works to equip health professionals in resource-poor communities to meet the challenges of diagnosing and caring for people in need. In Ukraine, they are working directly with Ukraine's Ministry of Health and other partners in the region to provide emergency medical aid to those still in the country and to recent refugees.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).
- [GoFundMe.org](#) – Ukraine Humanitarian Fund partnership between GoFundMe.org and the U.S. Department of State
 - EIN: 81-2279757
 - Scope: Ukraine
 - Funds collected through the GoFundMe platform will be distributed to reputable relief organizations identified and vetted by GoFundMe as well as organizations recommended by the U.S. Department of State.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).

- [Heart to Heart International, Inc.](#)
 - EIN: 48-1108359
 - Scope: Global
 - Heart to Heart International seeks to improve healthcare access in the U.S. and around the world by ensuring quality care is provided equitably in medically under-resourced communities and in disaster situations. They are coordinating on-the-ground resources and shipments of aid to Ukraine, including medicine, medical supplies, and hygiene kits.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).
- [HIAS Inc.](#)
 - EIN: 13-5633307
 - Scope: Global
 - Drawing on their Jewish values and history, HIAS (Hebrew Immigrant Aid Society) provides vital services to refugees and asylum seekers around the world and advocates for their fundamental rights so they can rebuild their lives.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).
- [International Medical Corps](#)
 - EIN: 95-3949646
 - Scope: Global
 - International Medical Corps relieves the suffering of those affected by conflict, disaster, and disease, often in difficult and dangerous environments. They deliver vital healthcare services and training that help devastated populations move from relief to self-reliance. In response to the current crisis in Ukraine, they are providing medical care, mental health and psychosocial support, gender-based violence and protection services, and aid to refugees. They are currently active in 30 countries around the world.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).
- [International Rescue Committee, Inc.](#)
 - EIN: 13-5660870
 - Scope: Global
 - The International Rescue Committee (IRC) helps people affected by humanitarian crises – including the climate crisis – to survive, recover, and rebuild their lives. They work in over 40 crisis-affected countries as well as communities throughout Europe and the Americas. They provide health care, help children learn, empower individuals and communities to become self-reliant, and address the inequalities facing women and girls. IRC teams in Poland and partners in Ukraine are mobilizing resources that are providing life-saving support to civilians forced to flee their homes.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).

- [Islamic Relief USA](#)
 - EIN: 95-4453134
 - Scope: Global
 - Islamic Relief USA provides relief and development in a dignified manner regardless of gender, race, or religion, and works to empower individuals in their communities and give them a voice in the world. They set up education resources, vocational training, and livelihood opportunities for refugees.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).
- [The Jewish Federations of North America Inc.](#)
 - EIN: 13-1624240
 - Scope: Global
 - The Jewish Federations of North America are collectively fundraising to:
 - Help those caught in the fighting – providing humanitarian supplies, medicine, and ensuring regular contact
 - Assist those seeking to flee – supporting hotlines to coordinate the movement of refugees, bus services, temporary housing, food, and other emergency supplies
 - Aid refugees in neighboring countries – supporting temporary housing, humanitarian support, psychological support, and respite activities for refugees in Poland, Slovakia, Hungary, Romania, and Moldova
 - Facilitate Aliyah – supporting efforts to bring those who are eligible to Israel
 - For donations less than \$250, donate directly [here](#). To direct your donation through the [UJA – Federation of New York](#) (EIN: 51-0172429), donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).
- [Mercy Corps](#)
 - EIN: 91-1148123
 - Scope: Global
 - Mercy Corps works with local changemakers, global innovators, and people most affected by crises in more than 40 countries. They are on the ground in Ukraine, Romania, and Poland providing funding to local organizations and working to meet urgent humanitarian needs.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).
- [Oxfam-America Inc.](#)
 - EIN: 23-7069110
 - Scope: Global
 - Oxfam works with local organizations and governments to save lives in emergencies and reduce future disaster risks. Oxfam helps displaced people with their immediate basic needs for clean water, shelter, food, and work. They also advocate for their long-term wellbeing, both in their own nations and in the countries that host them.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).

- [Project HOPE – The People-to-People Health Foundation, Inc.](#)
 - EIN: 53-0242962
 - Scope: Global
 - Project HOPE coordinates with health care workers to provide on-the-ground medical support to countries in crisis. Their emergency teams are sending medical supplies and medicines to assist Ukrainians, and are standing by to provide health screening and care for refugees and those who are unable to flee the country safely.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).
- [Razom](#)
 - EIN: 46-4604398
 - Scope: Ukraine
 - Razom’s (Razom means “together” in Ukrainian) emergency response is focused on purchasing medical supplies for critical situations like blood loss and other tactical medical items, and amplifying the voices of Ukrainians. Funds raised in their current emergency campaign will be used to purchase tourniquets, bandages, combat gauzes, sterile pads, and satellite phones. They are coordinating efforts with partner organizations, governments, and embassies.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).
- [Save the Children Federation, Inc.](#)
 - EIN: 06-0726487
 - Scope: Global
 - Save the Children is helping provide children and families with immediate aid, such as food, water, hygiene kits, psychosocial support, and cash assistance.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).
- [ShelterBox USA](#)
 - EIN: 20-0471604
 - Scope: Global
 - ShelterBox provides emergency shelter and tools to displaced families around the world. Items delivered include tents, solar lights, water storage and purification equipment, soap and hand washing basins, thermal blankets, and cooking utensils.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).
- [Team Rubicon](#)
 - EIN: 27-1720480
 - Scope: Global
 - Team Rubicon is an international disaster response organization that unites the skills and experiences of military veterans with first responders to rapidly provide relief to communities in need. Their medical teams are providing patient care in Western Ukraine and Hungary. They are also partnering with Welcome.US to help transition Afghan families into their new homes across the U.S.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).

- [UNICEF USA](#)
 - EIN: 13-1760110
 - Scope: Global
 - UNICEF's ongoing response to the global refugee crisis spans four continents. They deliver lifesaving supplies to help children and families who are on the move stay safe and healthy, including safe water, medicine, and nutrition. UNICEF also creates safe spaces for children to learn and play and to receive psychosocial support and other services while staying in tented camps and settlements.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).
- [United States Association for UNHCR](#)
 - EIN: 52-1662800
 - Scope: Global
 - UNHCR (aka the UN Refugee Agency) supports refugees and displaced people around the world via emergency relief efforts, cash assistance, education, innovation, building livelihoods, and resettlement in the U.S.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).
- [World Central Kitchen, Inc.](#)
 - EIN: 27-3521132
 - Scope: Global
 - World Central Kitchen provides relief by way of chef-prepared meals to communities impacted by natural disasters and during prolonged humanitarian crises. Current initiatives are feeding those fleeing Ukraine, Afghanistan, Venezuela, and families at the US-Mexico border.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).
- [World Health Organization \(WHO\) Foundation](#) – Donations are processed through [King Baudouin Foundation United States](#) as an intermediary, as WHO Foundation is based in Geneva, Switzerland.
 - EIN: 58-2277856 (King Baudouin Foundation United States)
 - Scope: Global
 - The World Health Organization Foundation's efforts are focused on ensuring access to care and basic health services to wounded people and others affected by the armed conflict within Ukraine and in neighboring countries. This includes emergency support as well as addressing ongoing medical needs such as mental health support, immunization from COVID-19 and polio, and ensuring that people get the treatment and care they need for chronic illnesses.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log into your account [here](#).

Supporting Civil Society and Strengthening Democracy

- [Asia Foundation](#)
 - EIN: 94-1191246
 - Scope: Asia
 - The Asia Foundation works closely with a diverse range of bilateral and multilateral development agencies, donors, philanthropic organizations, and the private sector to address critical issues including the lack of access to justice, rising inequality, pervasive subnational conflicts, challenges of urbanization, violence against women, and a closing space for civil society.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).
- [The Aspen Institute](#)
 - EIN: 84-0399006
 - Scope: Global
 - The Aspen Institute drives change through dialogue, leadership, and action to help solve the most important challenges facing the United States and the world. They convene and support diverse, nonpartisan thought leaders, creatives, scholars, and members of the public to address some of the world's complex problems.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).
- [Facing History and Ourselves Inc.](#)
 - EIN: 04-2761636
 - Scope: Global
 - Facing History and Ourselves uses lessons of history to challenge teachers and their students to stand up to bigotry and hate. Their programs, classroom resources, and unique pedagogy integrate the study of history, literature, and human behavior with ethical decision making and innovative teaching strategies, enabling secondary school teachers to promote students' historical understanding, critical thinking, and social-emotional learning. In partnership with educators, Facing History & Ourselves is creating the next generation of leaders who will build a world based on knowledge and compassion, the foundation for more democratic, equitable, and just societies.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).
- [Freedom House Inc.](#)
 - EIN: 13-1656647
 - Scope: Global
 - Freedom House is a nonpartisan, independent watchdog organization dedicated to the expansion of freedom and democracy around the world. They speak out against the main threats to democracy and empower citizens to exercise their fundamental rights through analysis, advocacy, and direct support to frontline defenders of freedom, especially those working in closed authoritarian societies.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).

- [Global Center on Cooperative Security Inc.](#)
 - EIN: 47-4057264
 - Scope: Global
 - The Global Center on Cooperative Security works with a global network of experts, trainers, fellows, and policy professionals to deliver programming across four areas:
 - Countering Violent Extremism
 - Criminal Justice and Rule of Law
 - Financial Integrity and Inclusion
 - Multilateral Security Policy
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).
- [Human Rights Watch, Inc.](#)
 - EIN: 13-2875808
 - Scope: Global
 - Human Rights Watch investigates and reports on human rights abuses happening around the world. They are comprised of country experts, lawyers, journalists, and others who work to protect those most at risk, including vulnerable minorities and civilians in wartime and refugees and children in need.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).
- [International Women's Media Foundation](#)
 - EIN: 52-1648942
 - Scope: Global
 - The International Women's Media Foundation works to support, protect, and recognize the critical role of women journalists. They provide safety training, byline opportunities, and emergency support tailored to women journalists and photographers around the world.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).
- [ProPublica, Inc.](#)
 - EIN: 14-2007220
 - Scope: United States
 - ProPublica is an independent, nonprofit newsroom that produces investigative journalism with moral force, covering a range of topics including government and politics, business, criminal justice, the environment, education, health care, immigration, and technology. Their reporting has contributed to the passage of new laws, reversals of harmful policies and accountability for leaders at local, state, and national levels.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).

- [Transparency International](#) – Donations are processed through [Friends of Transparency International](#) as an intermediary, as Transparency International is based in Berlin, Germany.
 - EIN: 46-3864039
 - Scope: Global
 - Transparency International is a global movement working in over 100 countries to end the injustice of corruption. Through advocacy, campaigning, and research, they work to expose the systems and networks that enable corruption to thrive, demanding greater transparency and integrity in all areas of public life.
 - For donations less than \$250, donate directly [here](#). To make a grant of \$250 or more via Morgan Stanley GIFT, log in to your account [here](#).

Recoverable Grant Opportunities

To provide MS GIFT donors additional flexibility in the ways they offer support to the causes they care about, MS GIFT has developed a new recoverable grants program in partnership with CapShift, an industry-leading provider of recoverable grant solutions. Recoverable grants are a philanthropic tool that offer donors the potential to recover granted capital if the recipient charity meets a predetermined success scenario. Any funds recovered to your donor advised fund can then be used for future grant-making. A recoverable grant can support revenue generating activities at nonprofit organizations already in their network. Here are three examples of how a recoverable grant is typically used:

1. Help an organization bridge a funding gap

For example, an organization may have secured a large grant, but the organization needs to spend money before the grant money arrives. A recoverable grant can allow the organization to spend money now, and potentially repay all or some of the money once the grant dollars arrive.

2. Provide capital to help quickly scale a program

For example, an organization may have secured a large grant, but the organization needs to spend money before the grant money arrives. A recoverable grant can allow the organization to spend money now, and potentially repay all or some of the money once the grant dollars arrive.

3. Fund catalytic innovation

This type of funding is for organizations seeking to launch an untested idea, innovation, or new program that has a significant risk of failure and also the potential for outsized impact if it succeeds. These types of programs require patient, risk tolerant capital and the grant is typically only recovered if the program is successful in the long-term.

The following recoverable grant opportunities support initiatives addressing the global refugee crisis and are included on the MS GIFT Recoverable Grants Menu:

UNICEF Bridge Fund – Ukraine Response

<p>Focus: Healthcare Min. Grant: \$50,000 Nonprofit Fee: None Term: 24 Months Geography: Global</p>	<p>DESCRIPTION Bridge Fund addressing the timing gaps that occur between when funder commitments are made and when UNICEF receives the cash.</p>	<p>IMPACT Accelerate the delivery of emergency supplies to the 7.5 million children affected by the Ukraine crisis, as well as vaccines and essential supplies to at-risk children.</p>	<p>RECOVERY DETAILS Up to the full grant amount at the end of the grant period.</p>
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International Rescue Committee (IRC) SAFE

<p>Focus: Financial Services Min. Grant: \$50,000 Nonprofit Fee: None Term: 6 years Geography: United States</p>	<p>DESCRIPTION A \$10M loan fund for Afghan arrivals offering no-cost (0% APR) credit-building, auto and personal loans that foster financial self-sufficiency and independence.</p>	<p>IMPACT Help evacuated Afghan families open a new chapter in their new U.S. communities.</p>	<p>RECOVERY DETAILS Up to the full grant amount with equal quarterly repayment beginning in year five.</p>
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If you're interested in learning more about or accessing any of these opportunities, please reach out with your financial advisor to recoverablegrants@morganstanley.com.

Disclosures

Recoverable Grants are made to nonprofit public charities and must comply with all IRS guidelines including but not limited to ensuring that no Prohibited Benefits are conferred to any Disqualified Persons or supporting organizations, Private Non-Operating foundations, or for direct or grassroots lobbying purposes.

Recoverable Grants are made with no guarantee of recovery of funds or guarantee of impact results. Recovery of funds is not legally required and is performed on a best-efforts basis as determined by each nonprofit in accordance with the terms outlined in the Letter of Intent (LOI).

Note on Recoverable Grants: Recoverable grants are a form of charitable giving. Donors should be prepared that funds may not be recovered and are a permanent and irrevocable gift to the nonprofit. CapShift lists recoverable grants in this presentation as an illustration of a form of charitable giving that may complement a donor's impact goals.

While there is potential for grant recovery to the recommender's MS GIFT account, the grant is an irrevocable gift to the nonprofit.

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Morgan Stanley Smith Barney LLC ("Morgan Stanley") and CapShift assembled this collection of nonprofit organizations (the "List"). The List is not comprehensive, but is intended to stimulate philanthropic ideas and encourage philanthropic giving. There are many other charities and philanthropic endeavors to consider, and we encourage you to explore any other options that appeal to you and your family.

The List should in no way be considered to be a solicitation or endorsement by Morgan Stanley on behalf of charities named. If you choose to support any of the charities or philanthropic endeavors listed or any other charity that you separately identify, we recommend that you evaluate the charity or philanthropic endeavor, and make your own independent decision as to its legitimacy and merits.

Morgan Stanley will not receive referral fees from any of the charities for inclusion on the List or for donations from clients. Morgan Stanley is part of a diversified financial services company with millions of clients in several countries around the world. Morgan Stanley routinely enters into a variety of business relationships for which either Morgan Stanley receives compensation or pays for services, and such business relationships may include relationships with charities on the List, or with their employees or agents.

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The Donor Circular & Disclosure Statement describes the risks, fees and expenses associated with establishing and maintaining an MS GIFT account. Read it carefully before contributing.

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