

# Morgan Stanley Research Analysts – 2026 All-America Extel Poll

## BASIC MATERIALS



**Vincent Andrews**  
• Chemicals



**Carlos De Alba**  
• Metals & Mining



**Stefan Diaz**  
• Paper & Packaging



**Kristine Liwag**  
• Aerospace & Defense Electronics



**Ravi Shanker**  
• Airfreight, Surface Transportation & Shipping  
• Airlines



**Toni Kaplan**  
• Business, Education & Professional Services



**Christopher Snyder**  
• Electrical Equipment & Multi-Industry



**Angel Castillo**  
• Machinery, Engineering & Construction  
• Homebuilders & Building Products

## CAPITAL GOODS / INDUSTRIALS

Morgan Stanley appreciates your support in the 2026 Extel All-America Research Team Survey.

Please consider awarding 5-star votes to the listed categories and analysts.

The poll runs **May 26 to June 12**. To request your ballot:

<https://www.extelinsights.com/voting>

## CONSUMER



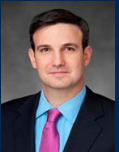
**Ravi Shanker**  
• Airlines  
• Airfreight & Surface Transportation



**Andrew Percoco**  
• Autos & Auto Parts



**Adam Jonas**  
• Autos & Auto Parts  
• Thematic Research



**Dara Mohsenian**  
• Beverage, Household & Personal Care Products



**Eric Serotta**  
• Beverage, Household & Personal Care Products



**Megan Alexander Clapp**  
• Food Producers  
• Leisure



**Simeon Gutman**  
• Retailing Broadlines & Hardlines  
• Food Retailers



**Stephen Grambling**  
• Gaming & Lodging  
• Leisure



**Brian Harbour**  
• Restaurants



**Alex Straton**  
• Retailing Department Stores & Specialty Softlines



**Adam Kramer**  
• Homebuilders & Building Products  
• REITs



**Ronald Kamdem**  
• Homebuilders & Building Products  
• REITs



**Angel Castillo**  
• Homebuilders & Building Products  
• Machinery, Engineering & Construction

## ENERGY



**David Arcaro**  
• Utilities  
• Clean Energy



**Devin McDermott**  
• Integrated Oil  
• Oil & Gas Exploration & Production



**Joe Laetsch**  
• Oil Services & Equipment



**Robert Kad**  
• Midstream & Natural Gas



**Manan Gosalia**  
• Banks Largecap  
• Banks Midcap



**Betsy Graseck**  
• Banks Largecap  
• Consumer Finance



**Michael Cyprys**  
• Brokers, Asset Managers & Exchanges



**Jeffrey Adelson**  
• Consumer Finance



**Bob Huang**  
• Insurance Life  
• Insurance Nonlife



**Ronald Kamdem**  
• REITs  
• Homebuilders & Building Products



**Adam Kramer**  
• REITs  
• Homebuilders & Building Products

## FINANCIAL INSTITUTIONS

## HEALTH CARE



**Terence Flynn**

- Pharmaceuticals Major
- Biotechnology Largecap
- Biotechnology Small & Midcap



**Sean Laaman**

- Biotechnology Small & Midcap
- Pharmaceuticals Specialty



**Michael Utz**

- Biotechnology Small & Midcap



**Judah Frommer**

- Biotechnology Small & Midcap



**Maxwell Skor**

- Biotechnology Small & Midcap



**Erin Wright**

- Health Care Technology & Distribution
- Health Care Facilities & Managed Care
- Pharmaceuticals Specialty



**Craig Hettenbach**

- Health Care Technology & Distribution
- Health Care Facilities & Managed Care



**Kallum Titchmarsh**

- Life Science & Diagnostic Tools
- Medical Supplies & Devices

## THEMATIC



**Stephen Byrd**

- Thematic Research
- Sustainability (ESG)



**Rachel Fletcher**

- Sustainability (ESG)



**Michelle Weaver**

- Thematic Research
- Quantitative Research

## MACRO



**Todd Castagno**

- Accounting & Tax Policy



**Michael Zezas**

- Accounting & Tax Policy
- Washington Research



**Ariana Salvatore**

- Accounting & Tax Policy
- Washington Research
- Thematic Research



**Seth Carpenter**

- Economics



**Michael Gapen**

- Economics



**Arunima Sinha**

- Economics



**Michael Wilson**

- Portfolio Strategy
- Equity-linked Strategies
- Quantitative Research
- Technical Analysis



**Andrew Pauker**

- Portfolio Strategy
- Equity-Linked Strategies



**Qingyi Huang**

- Quantitative Research



**Stephan Kessler**

- Quantitative Research
- Technical Analysis



**Michelle Weaver**

- Quantitative Research
- Thematic Research



**Adam Jonas**

- Thematic Research
- Autos & Auto Parts



**Brian Nowak**

- Thematic Research
- Internet Largecap
- Internet Small & Midcap



**Ariana Salvatore**

- Thematic Research
- Accounting & Tax Policy
- Washington Research

## TECHNOLOGY, MEDIA & TELECOMMUNICATIONS



**Sean Diffley**

- Media
- Cable, Satellite & Telecom Services



**Cameron McVeigh**

- Communications Infrastructure



**Brian Nowak**

- Internet Largecap
- Internet Small & Midcap
- Thematic Research



**Matthew Cost**

- Internet Small & Midcap



**Nathan Feather**

- Internet Small & Midcap



**Erik Woodring**

- IT Hardware & Electronics Manufacturing Services



**Meta Marshall**

- Telecom & Networking Equipment
- Software Largecap
- Software Small & Midcap



**James Faucette**

- Payments, Processors & IT Services



**Michael Infante**

- Payments, Processors & IT Services



**Joseph Moore**

- Semiconductors & Semiconductor Capital Equipment



**Keith Weiss**

- Software Largecap
- Software Small & Midcap



**Sanjit Singh**

- Software Largecap
- Software Small & Midcap



**Elizabeth Porter**

- Software Small & Midcap



**Josh Baer**

- Software Small & Midcap