

**PT. MORGAN STANLEY SEKURITAS INDONESIA
(DAHULU PT. MORGAN STANLEY ASIA INDONESIA)
LAPORAN POSISI KEUANGAN
31 DESEMBER 2017 DAN 2016
(Satuan mata uang dinyatakan dalam Ribuan,
kecuali dinyatakan lain)**

**PT. MORGAN STANLEY SEKURITAS INDONESIA
(FORMERLY PT. MORGAN STANLEY ASIA INDONESIA)
STATEMENTS OF FINANCIAL POSITION
DECEMBER 31, 2017 AND 2016
(Currency amount expressed in Thousands,
unless otherwise stated)**

	Catatan/ Notes	31 Desember/ December 31, 2017 Rp	31 Desember/ December 31, 2016 Rp
ASET			
Kas dan setara kas	5	232.144.877	196.835.455
Deposito berjangka	6	162.576.000	161.232.000
Piutang Lembaga Kliring dan Penjaminan	7	174.295.088	44.320.810
Piutang nasabah	8		
Pihak berelasi	33	108.139.203	600.162.771
Pihak ketiga		85.188.587	88.239.368
Piutang kegiatan penjaminan emisi efek	9		
Pihak berelasi	33	1.051.106	-
Piutang lain-lain	10		
Pihak berelasi	33	1.099.588	31.718
Pihak ketiga		9.749.205	10.608.929
Biaya dibayar dimuka	11	178.737	468.545
Pajak dibayar dimuka	12	1.030.548	1.030.548
Penyertaan pada bursa efek	13	23.000.000	23.000.000
Aset tetap - setelah dikurangi akumulasi penyusutan Rp 29.677.116 dan Rp 27.402.310 pada 31 Desember 2017 dan 2016	14	5.559.033	5.440.852
Aset pajak tangguhan	32	6.430.328	6.327.900
JUMLAH ASET		810.442.300	1.137.698.896

ASSETS

Cash and cash equivalents
Time deposit
Account receivables from Clearing and Guarantee Institution
Receivables from customers
Related parties
Third parties
Receivables from underwriting activities
Related party
Other receivables
Related parties
Third parties
Prepaid expenses
Prepaid taxes
Investment in stock exchange
Property and equipment - net of accumulated depreciation of Rp 29,677,116 and Rp 27,402,310 as of December 31, 2017 and 2016
Deferred tax assets
TOTAL ASSETS

LIABILITAS DAN EKUITAS

LIABILITAS			
Utang pada Lembaga Kliring dan Penjaminan	7	38.417.785	298.453.865
Utang nasabah	15		
Pihak berelasi	33	247.701.555	373.147.131
Pihak ketiga		54.949.668	21.885.724
Utang kegiatan penjaminan emisi efek	16		
Pihak berelasi	33	401.648	1.194.302
Utang pajak	17	11.919.091	8.676.074
Biaya yang masih harus dibayar	18	22.619.949	23.389.428
Liabilitas Imbalan Kerja	19	10.699.807	7.535.321
Utang subordinasi	20	162.576.000	161.232.000
Utang lain-lain	21		
Pihak berelasi	33	396.814	565.760
Pihak ketiga		5.289.266	5.243.295
JUMLAH LIABILITAS		554.971.583	901.322.900

LIABILITIES AND SHAREHOLDERS' EQUITY

LIABILITIES	
Account payables to Clearing and Guarantee Institution	
Payables to customers	
Related party	
Third parties	
Payables to underwriting activities	
Related parties	
Taxes payable	
Accrued expenses	
Post-employment benefit obligations	
Subordinated loans	
Other payables	
Related parties	
Third parties	
TOTAL LIABILITIES	

EKUITAS

Ekuitas yang dapat diatribusikan kepada pemilik entitas:			
Modal saham - nilai nominal	25	135.550.000	135.550.000
Rp 1.000 per saham			
Modal dasar			
- 542.200 saham			
Modal ditempatkan dan disetor			
- 135.550 saham			
Saldo laba		111.547.505	92.452.784
Komponen ekuitas lainnya	25	8.373.212	8.373.212
JUMLAH EKUITAS		255.470.717	236.375.996
JUMLAH LIABILITAS DAN EKUITAS		810.442.300	1.137.698.896

SHAREHOLDERS' EQUITY

Equity attributable to equity holders of the company:
Capital stock - Rp 1,000 par value per share
Authorized
- 542,200 shares
Issued and fully paid-up
- 135,550 shares
Retained earnings
Other equity components
TOTAL EQUITY
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY

Lihat catatan atas laporan keuangan yang merupakan bagian
yang tidak terpisahkan dari laporan keuangan.

See accompanying notes to financial statements
which are an integral part of the financial statements.

**PT. MORGAN STANLEY SEKURITAS INDONESIA
(DAHULU PT. MORGAN STANLEY ASIA INDONESIA)
LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN
UNTUK TAHUN-TAHUN YANG BERAKHIR
31 DESEMBER 2017 DAN 2016
(Satuan mata uang dinyatakan dalam Ribuan,
kecuali dinyatakan lain)**

**PT. MORGAN STANLEY SEKURITAS INDONESIA
(FORMERLY PT. MORGAN STANLEY ASIA INDONESIA)
STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
DECEMBER 31, 2017 AND 2016
(Currency amount expressed in Thousands,
unless otherwise stated)**

	Catatan/ Notes	2017 Rp	2016 Rp	
PENDAPATAN USAHA				REVENUES
Pendapatan kegiatan perantara perdagangan efek	27,33	84.096.088	84.053.020	Brokerage commissions
Pendapatan kegiatan penjaminan emisi efek	28,33	21.996.919	17.105.882	Underwriting and selling fees
Jumlah Pendapatan Usaha		<u>106.093.007</u>	<u>101.158.902</u>	Total Revenues
BEBAN USAHA				OPERATING EXPENSES
Beban kepegawaian	29	(49.016.634)	(55.012.550)	Personnel expenses
Telekomunikasi		(11.208.312)	(10.641.940)	Telecommunications
Administrasi dan umum		(2.318.879)	(2.204.352)	General and administrative
Penyusutan	14	(2.274.806)	(2.794.632)	Depreciation
Sewa kantor		(5.968.915)	(6.224.269)	Office rental
Jasa profesional		(5.099.340)	(1.814.294)	Professional fees
Perjalanan dinas		(471.431)	(712.475)	Travelling
Jamuan dan Sumbangan		(1.285.848)	(1.601.384)	Entertainment
Pelatihan dan seminar		(50.726)	(70.830)	Trainings and seminars
Lain-lain		(2.958.885)	(2.059.193)	Others
Jumlah Beban Usaha		<u>(80.653.776)</u>	<u>(83.135.919)</u>	Total Operating Expenses
LABA USAHA		<u>25.439.231</u>	<u>18.022.983</u>	PROFIT FROM OPERATION
PENGHASILAN (BEBAN) LAIN- LAIN				OTHER INCOME (CHARGES)
Keuntungan penjualan aset tetap	14	-	909	Gain on disposal of property and equipment
Beban bunga dan keuangan	31	(4.414.189)	(4.565.025)	Interest expense and finance cost
Kerugian selisih kurs - bersih	24	(277.130)	(5.087.784)	Loss on foreign exchange - net
Pendapatan lain-lain		6.105.046	5.054.661	Other income
Penghasilan (beban) Lain-lain - Bersih		<u>1.413.727</u>	<u>(4.597.239)</u>	Other income (charges) - Net
LABA SEBELUM PAJAK		<u>26.852.958</u>	<u>13.425.744</u>	PROFIT BEFORE TAX
Beban pajak	32	<u>(7.242.374)</u>	<u>(4.089.447)</u>	Income tax expense
LABA BERSIH TAHUN BERJALAN		<u>19.610.584</u>	<u>9.336.297</u>	PROFIT FOR THE YEAR
PENDAPATAN KOMPREHENSIF LAIN, SETELAH PAJAK				OTHER COMPREHENSIVE INCOME, NET OF TAX
Pos yang tidak akan direklasifikasi ke laba rugi:				Item that will not be reclassified subsequently to profit and loss:
(Kerugian) Keuntungan aktuarial	19, 32	<u>(515.863)</u>	<u>265.590</u>	Actuarial (loss) gains
JUMLAH PENDAPATAN KOMPREHENSIF TAHUN BERJALAN		<u>19.094.721</u>	<u>9.601.887</u>	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Lihat catatan atas laporan keuangan yang merupakan bagian yang tidak terpisahkan dari laporan keuangan.				See accompanying notes to financial statements which are an integral part of the financial statements.