Study Citation: Elkind, E., Kaminski, K., Lo, A., Siah, K.W. & Wong, C.H., (2022), When Do Investors Freak Out? Machine Learning Predictions of Panic Selling, Journal of Financial Data Science 4(1), 11–39. https://doi.org/10.3905/jfds.2021.1.085

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Despite the limitations, these illustrative results may allow clients and Financial Advisors to obtain a sense of the risk/return trade-off of different asset allocation constructs.

Past performance of indices does not guarantee future results. Investors cannot invest directly in an index. S&P 500 Index is an unmanaged, market value-weighted index of 500 stocks generally representative of the broad stock market. An investment cannot be made directly in a market index.

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