



Morgan Stanley

Digital Guide

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Getting Started

To begin your digital banking experience with MSBAL

Download the app



Visit the **App Store** (for iOS devices) or **Google Play** (for Android devices) and search for "**Morgan Stanley Asia Mobile**".



Need Help?

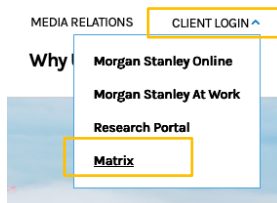
The below step-by-step video tutorials are available to guide you through setup and navigation.

Video guides:

[Mobile App Registration Guide](#)

[Digital Banking Guide](#)

Access via Browser



1. Visit morganstanley.com on your web browser.

2. Click on "Client Login" at the top right-hand side of the page and select "Matrix".

3. Enter your credentials to log in.

4. Click "Launch" button for Morgan Stanley Bank Asia Limited.

Home Dashboard

Your personalized financial overview

Portfolio Summary:

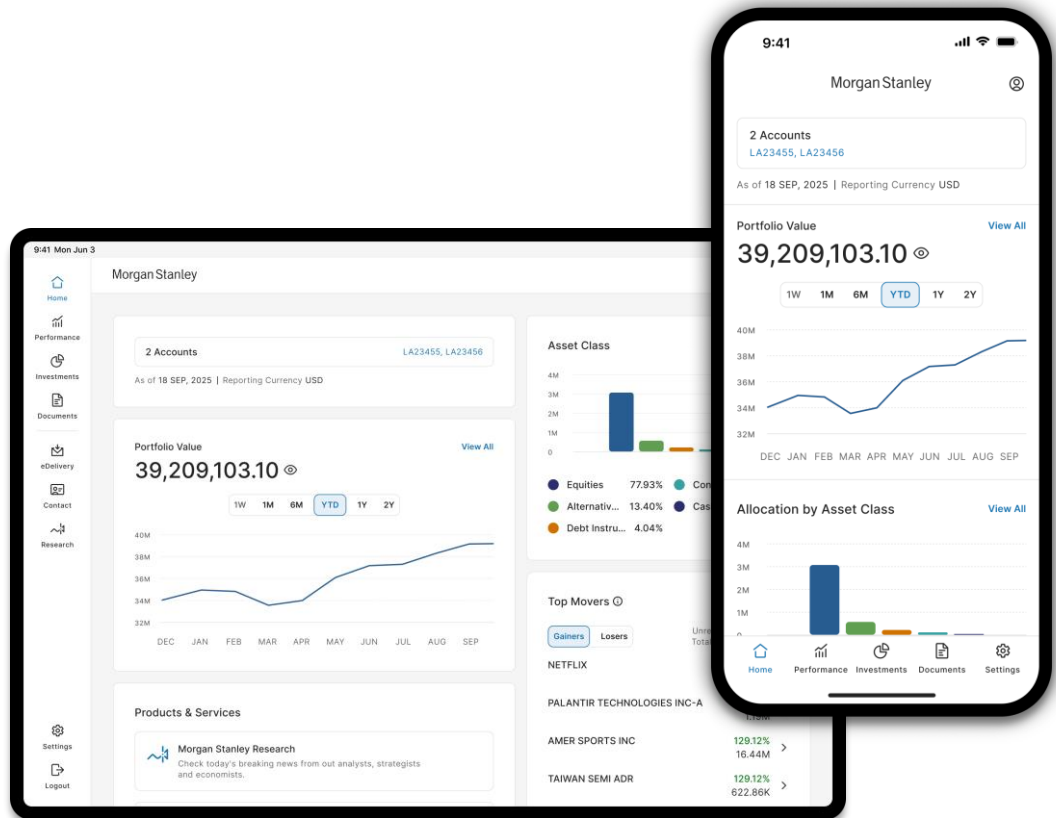
Instantly view your total portfolio value, performance trends, and asset allocation.

Top Movers:

Monitor the most active holdings in your portfolio at a glance.

Quick Access:

Seamlessly navigate to key services such as Morgan Stanley Research, eDelivery preferences.

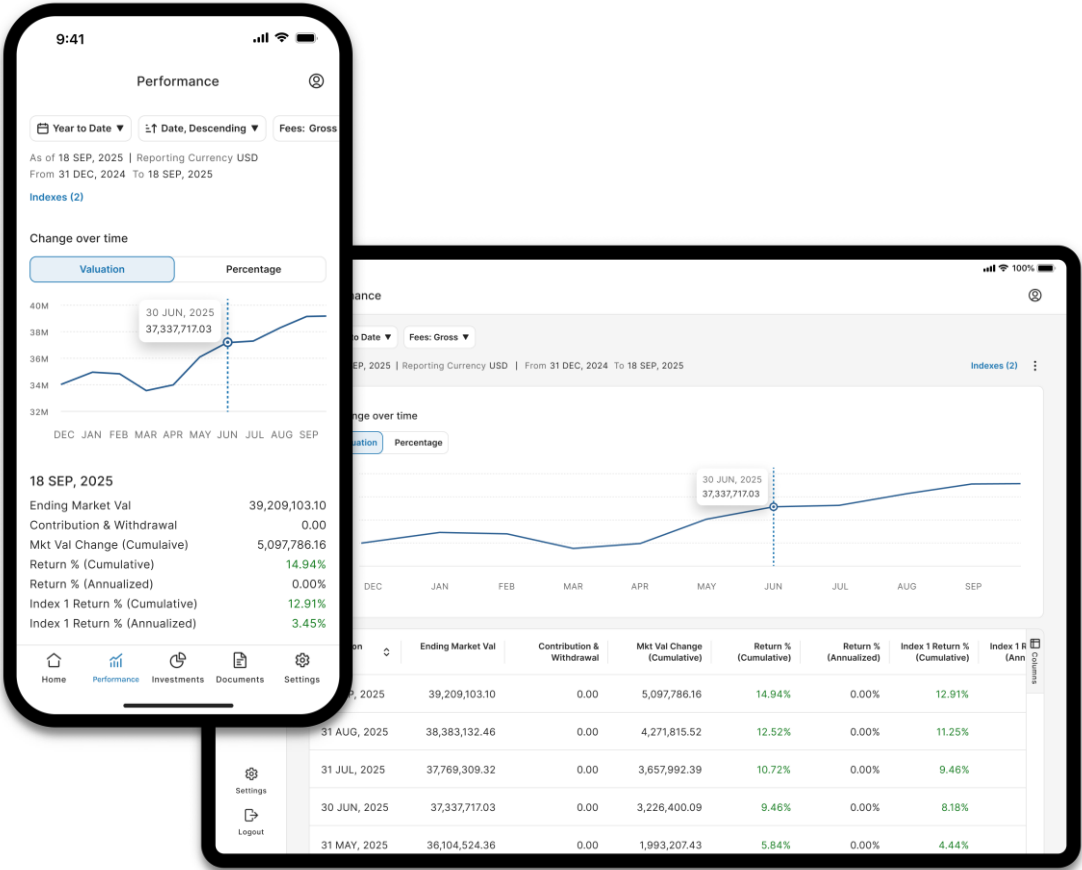


Performance Insights

Track how your portfolio evolves over time

Time-Based Analysis:
Monitor valuation and percentage changes across selected timeframes.

Export & Reporting:
On desktop, export performance data for deeper analysis or recordkeeping.



Export function is unavailable on mobile.

Investment - Allocations

Visualize how your wealth is distributed across different dimensions

Dynamic Charts:

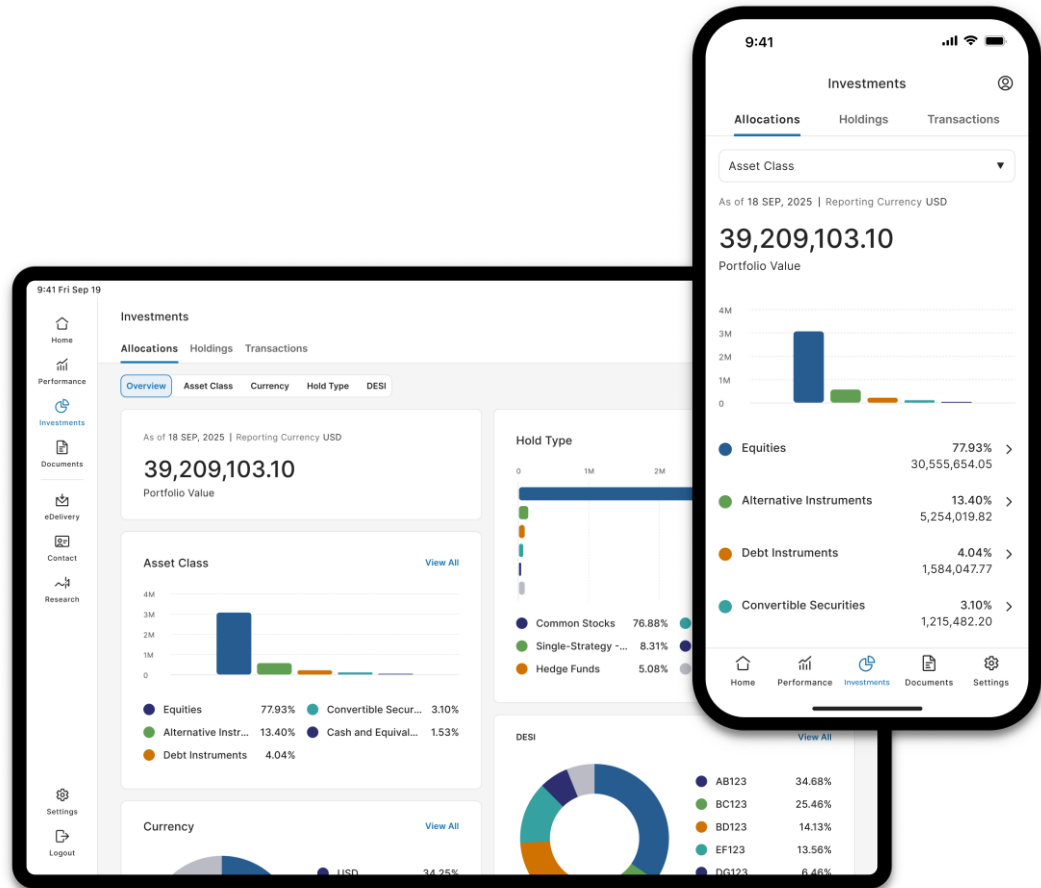
Explore your portfolio by asset class, currency, hold type, and account.

Flexible Filtering:

Customize your view to focus on specific accounts or investment categories.

Overview & Detail:

Switch between high-level summaries and granular breakdowns to suit your needs.



Investment - Holdings

Gain a detailed view of your individual investments

Search & Filter:

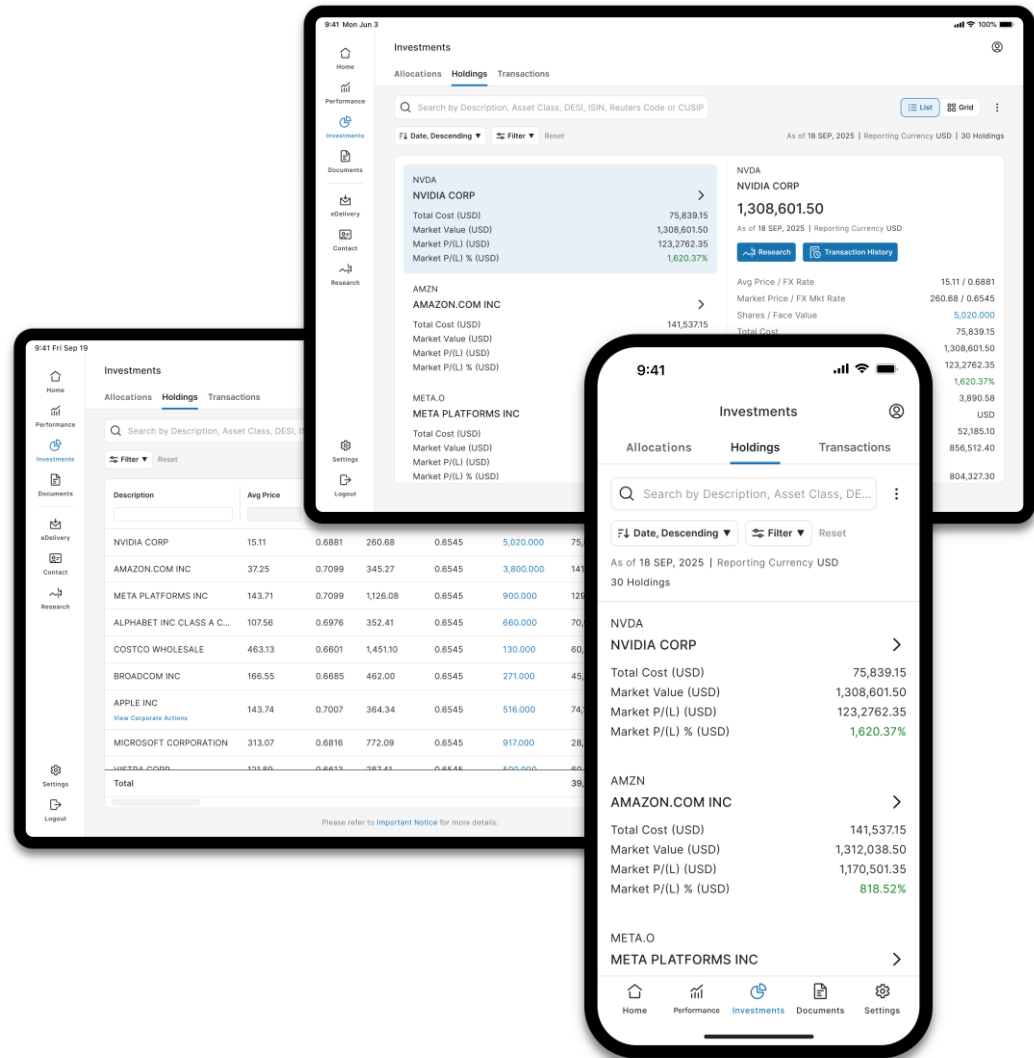
Locate specific holdings using search tools and filters by asset class, currency, or hold type.

Sort & Customize:

Organize holdings by date or value, and choose between list or grid views to suit your preferences.

Detailed Insights:

Access comprehensive information for each holding, including performance metrics, research reports, and transaction history.



Investment - Transactions

Track and analyze
your account activity
with precision

Search & Filter:

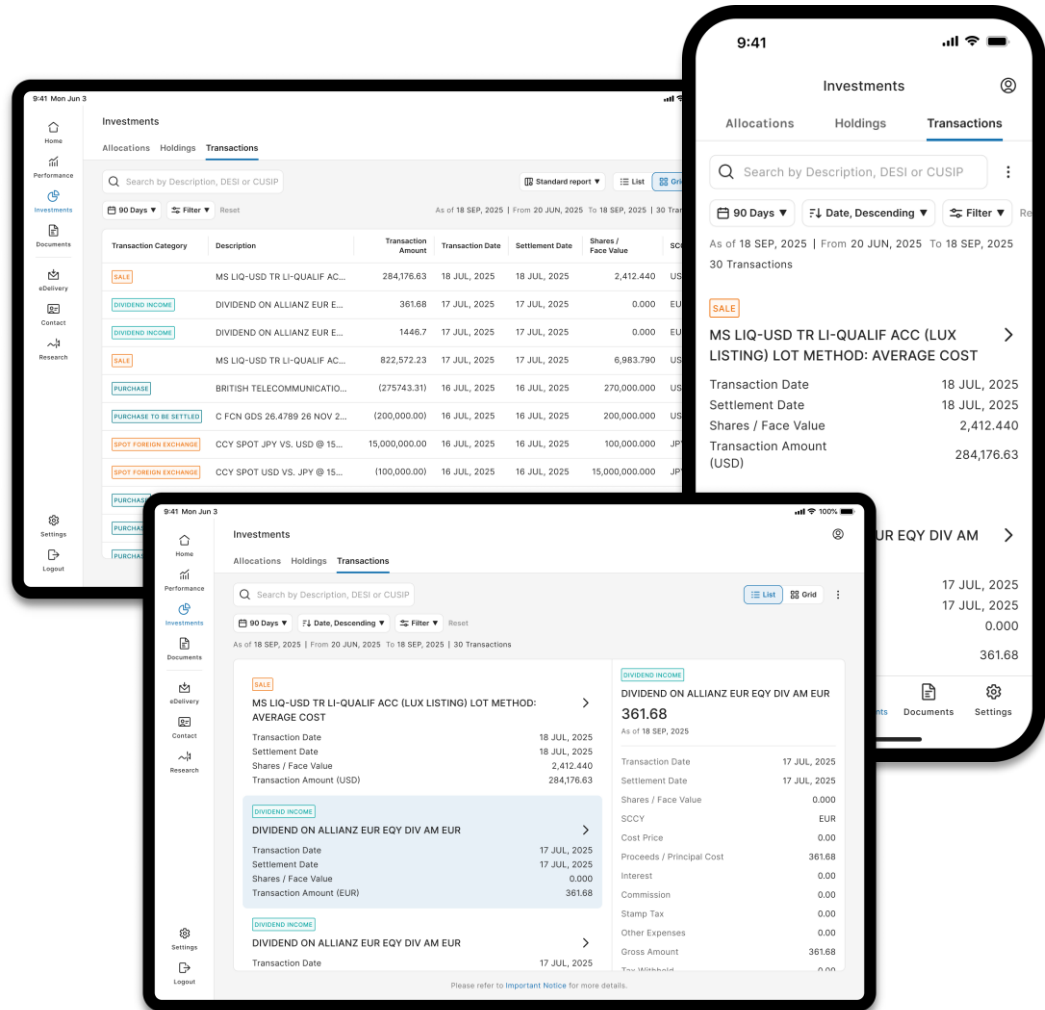
Review transactions by type,
currency, and date range.

Custom View:

Switch between list and grid
formats to compare transactions
side-by-side.

Personalized Reporting:

Create custom reports and
generate historical reports to match
your financial tracking needs.



Documents & eDelivery

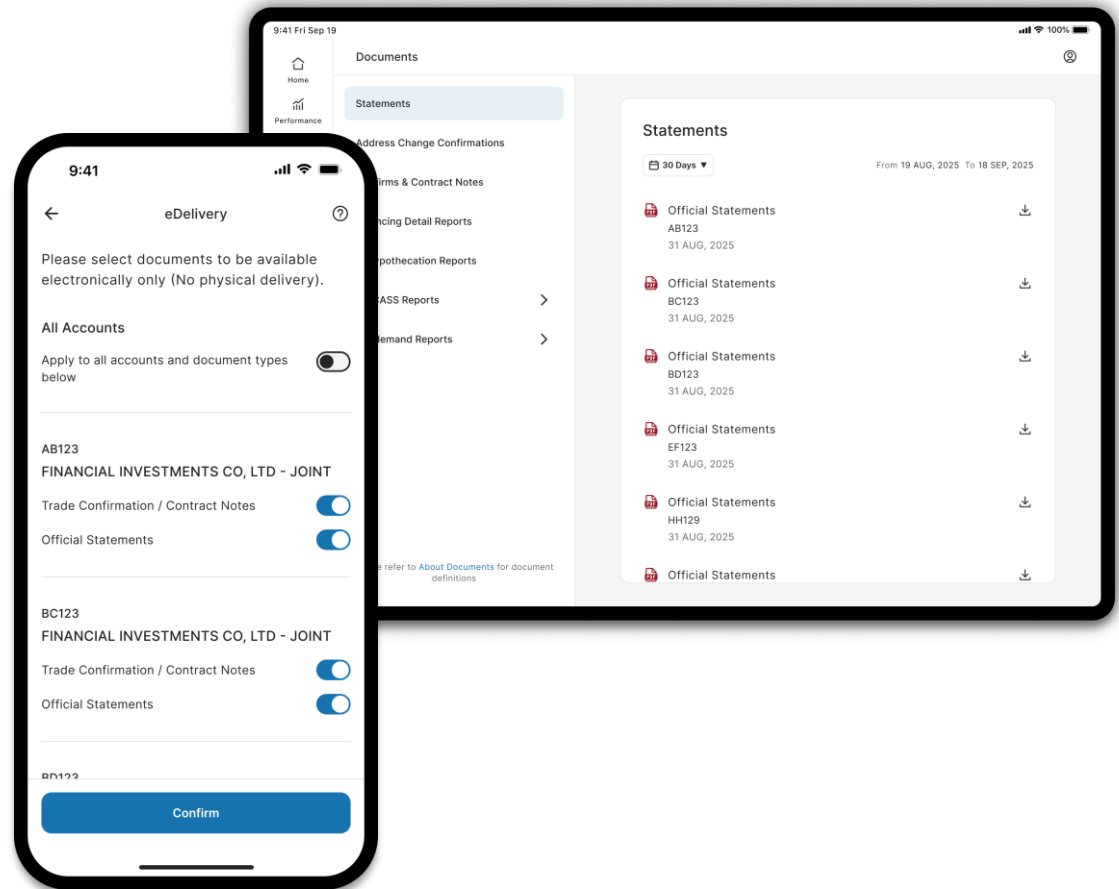
Effortlessly access
and manage your
financial records

Statements & Reports:

Download your financial
documents anytime.

eDelivery Service:

Receive electronic statements and
contract notes for your accounts in
place of paper delivery, with easy
digital management of opt-in and
opt-out preferences.



Settings & Account Management

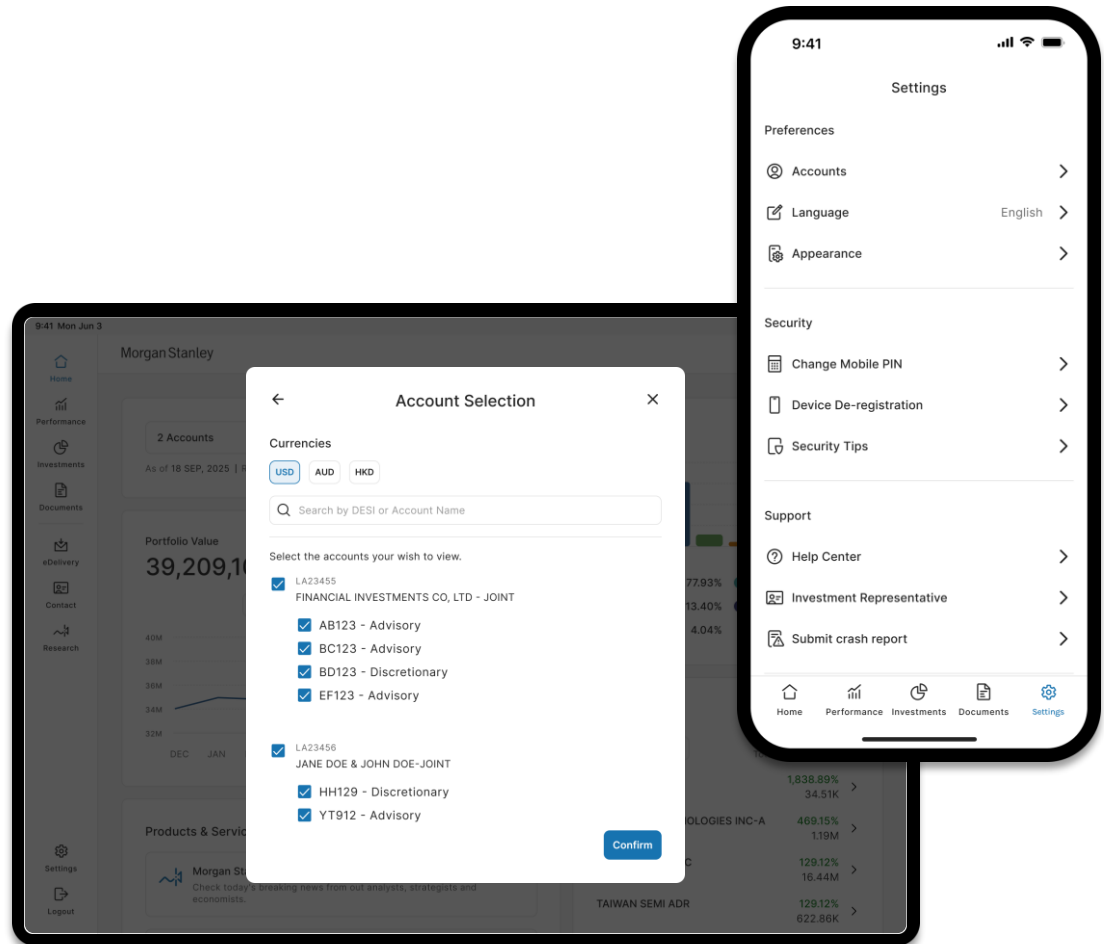
Tailor your digital banking experience to your preferences

Account Selection:

Choose which accounts to view and group them as needed.

Settings:

Manage your device preferences and security effortlessly.



Important Notice

This guide and the products and services available through the Morgan Stanley Bank Asia Limited (“MSBAL”) mobile application referred to in this guide are only intended for clients of Morgan Stanley Bank Asia Limited (“MSBAL”) and its Singapore branch (together, “MSBAL clients”). Please do not download this guide or MSBAL Mobile application if you are not a MSBAL client. MSBAL is a company incorporated in Hong Kong with limited liability (unique business identifier: 63360267) with a Singapore branch (unique entity number: T14FC0118J) and is a subsidiary of Morgan Stanley which is a financial holding company organized and existing under the laws of the State of Delaware in the US. Morgan Stanley Bank Asia Limited (“MSBAL”) is a licensed bank authorized and regulated by the Hong Kong Monetary Authority whose headquarters are at Level 31, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong. MSBAL (central entity number: BDM672) is also registered with the Securities and Futures Commission of Hong Kong to carry on business in Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities) and Type 9 (asset management) regulated activities. MSBAL, Singapore branch is a wholesale bank licensed by the Monetary Authority of Singapore under the Banking Act 1970 of Singapore and exempt from holding a capital markets services licence in respect of carrying on business in a regulated activity under the Securities and Futures Act 2001 of Singapore and from holding a financial adviser’s licence in respect of the provision of financial advisory services under the Financial Advisers Act 2001 of Singapore. Please be aware that MSBAL is not authorized or licensed in any other jurisdiction for the provision of the products and services available through MSBAL Mobile application. MSBAL Mobile application is not intended for distribution, download or use by any person based in a jurisdiction where the distribution, download or use of the application is prohibited by the applicable regulations of such jurisdiction; certain products and services provided through the application may also be limited pursuant to the applicable regulations of such jurisdiction. Access to research materials from Morgan Stanley is subject to eligibility assessment and approval. Access to MSBAL Mobile application will be subject to applicable terms and conditions which are accessible on the application and which you and/or your authorized persons acting on your behalf will be asked to accept prior to accessing and using the application.

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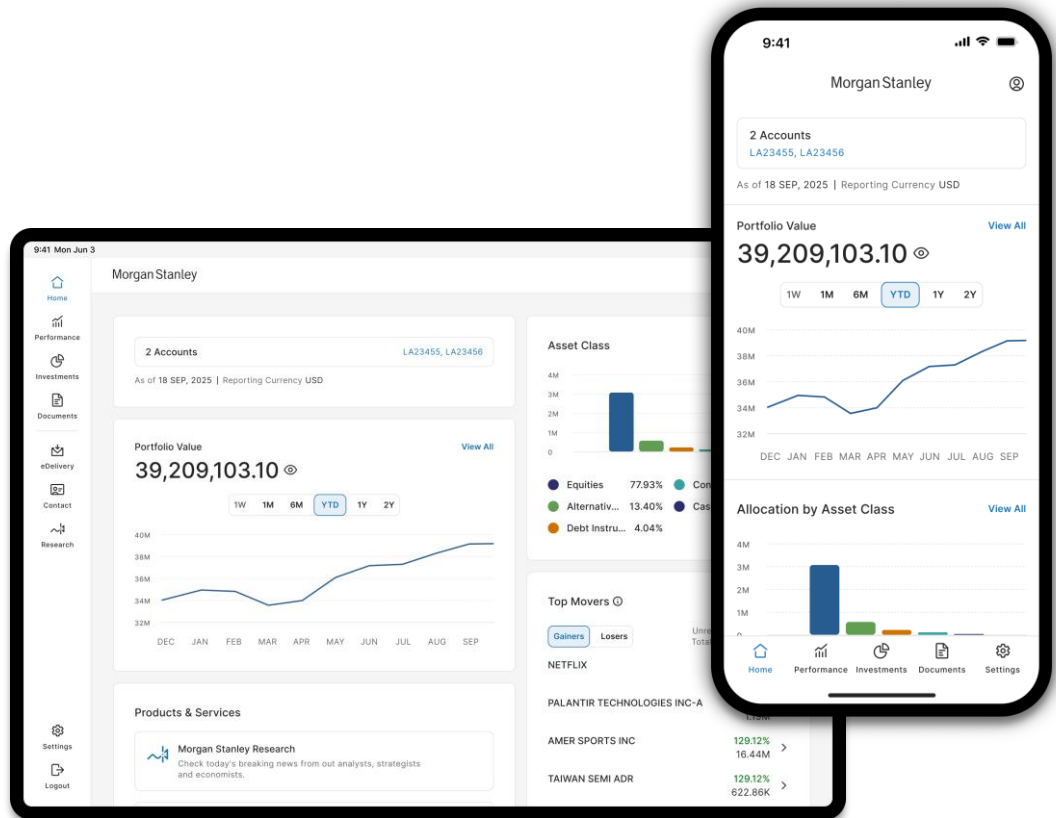
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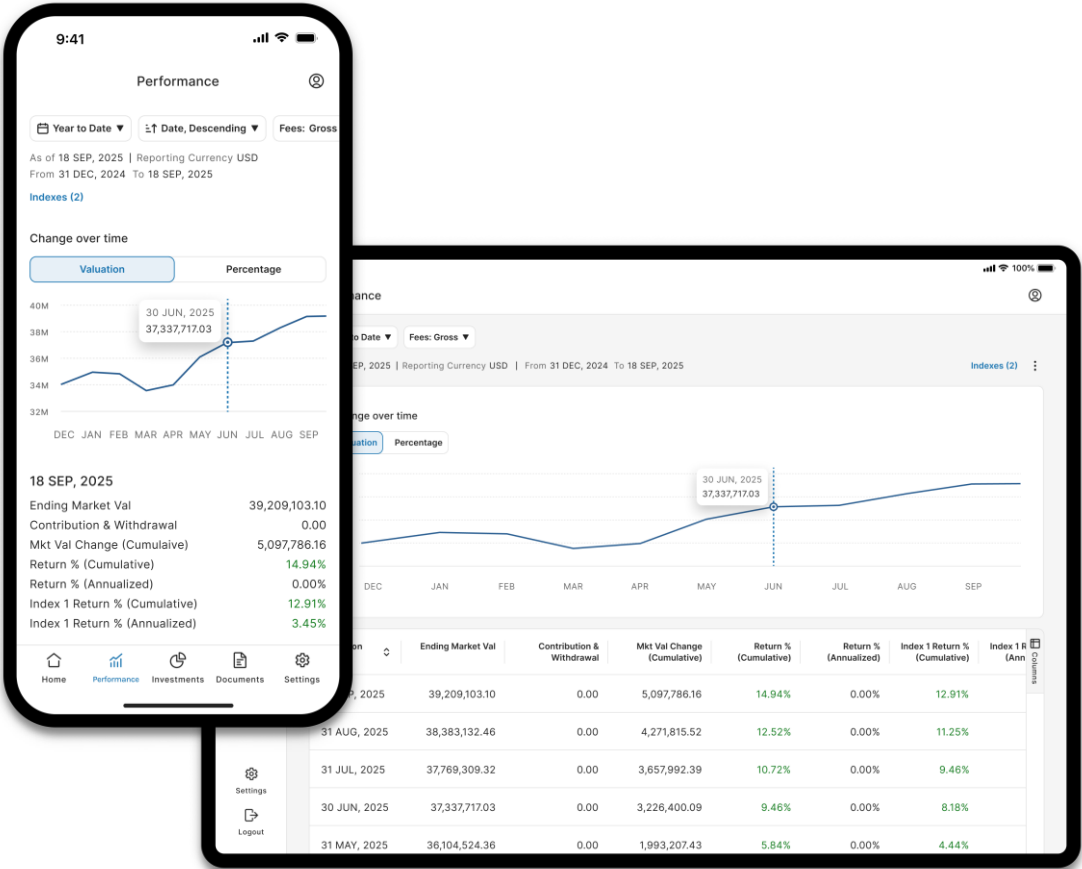
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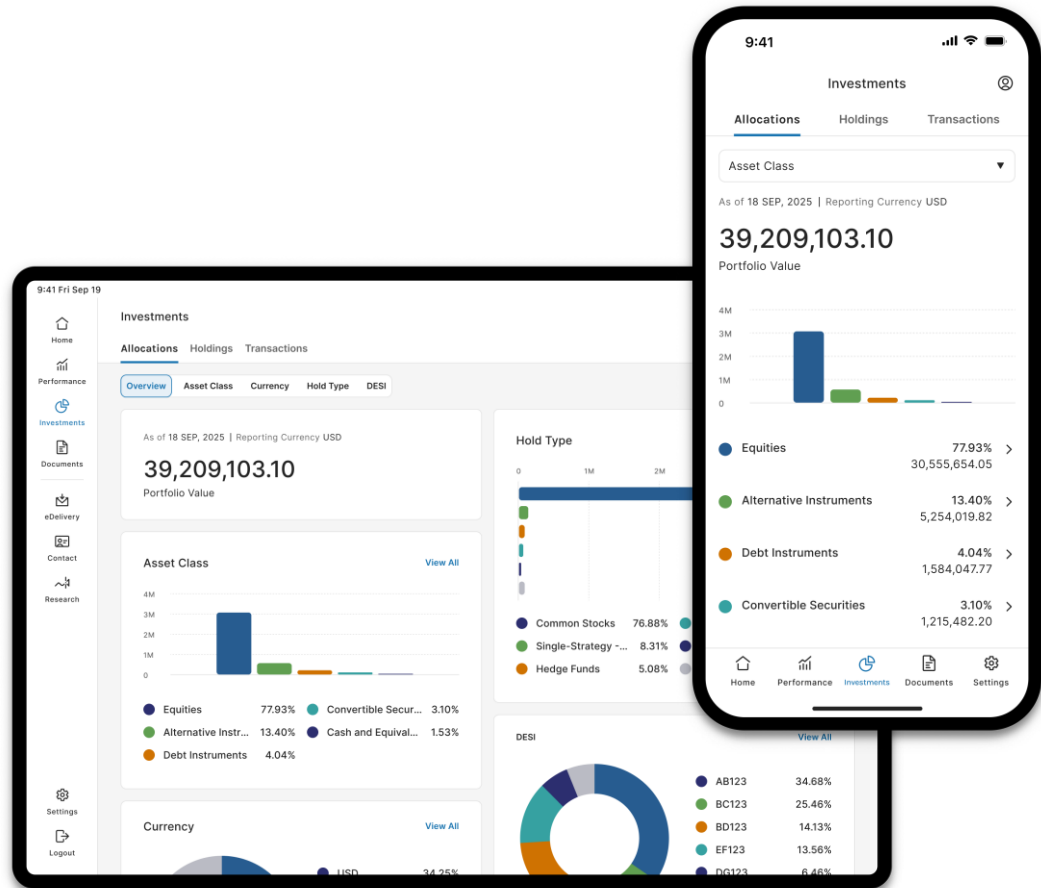
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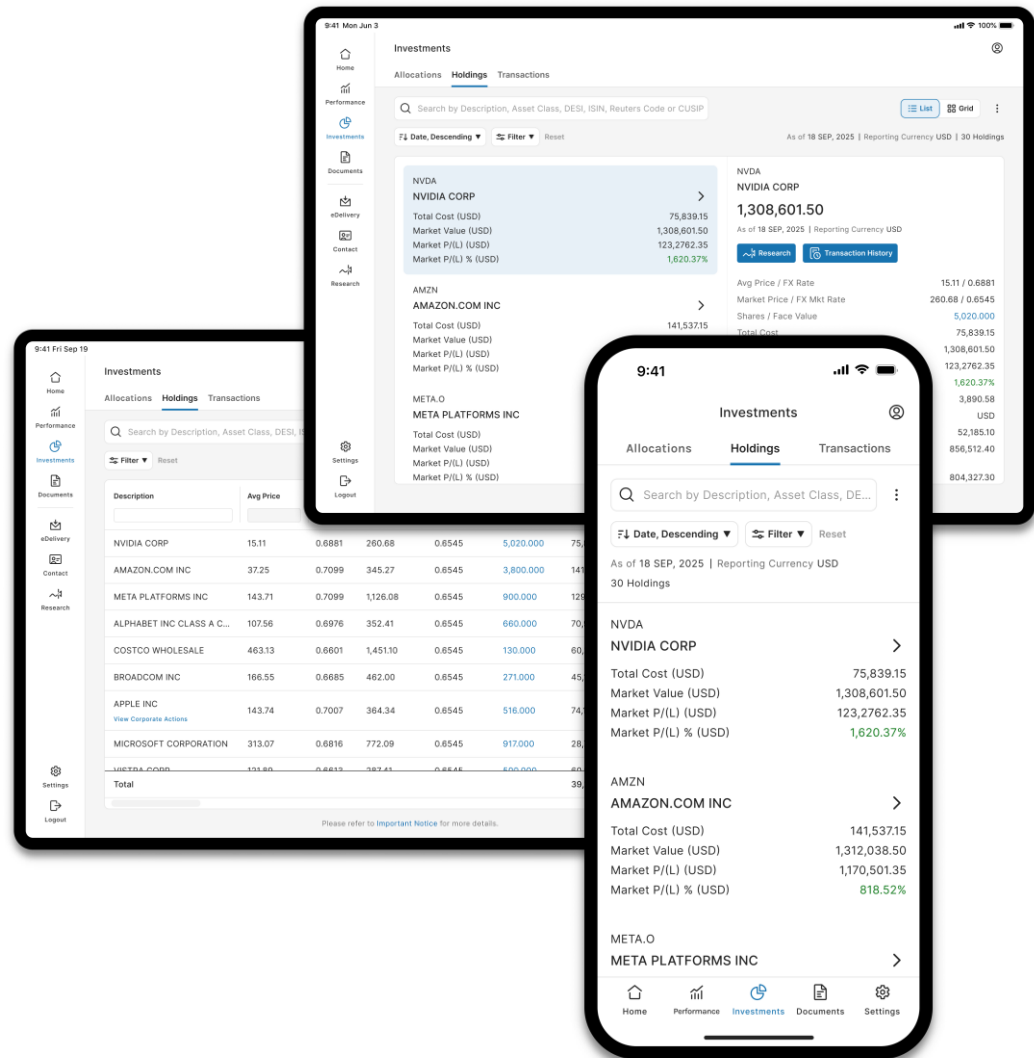
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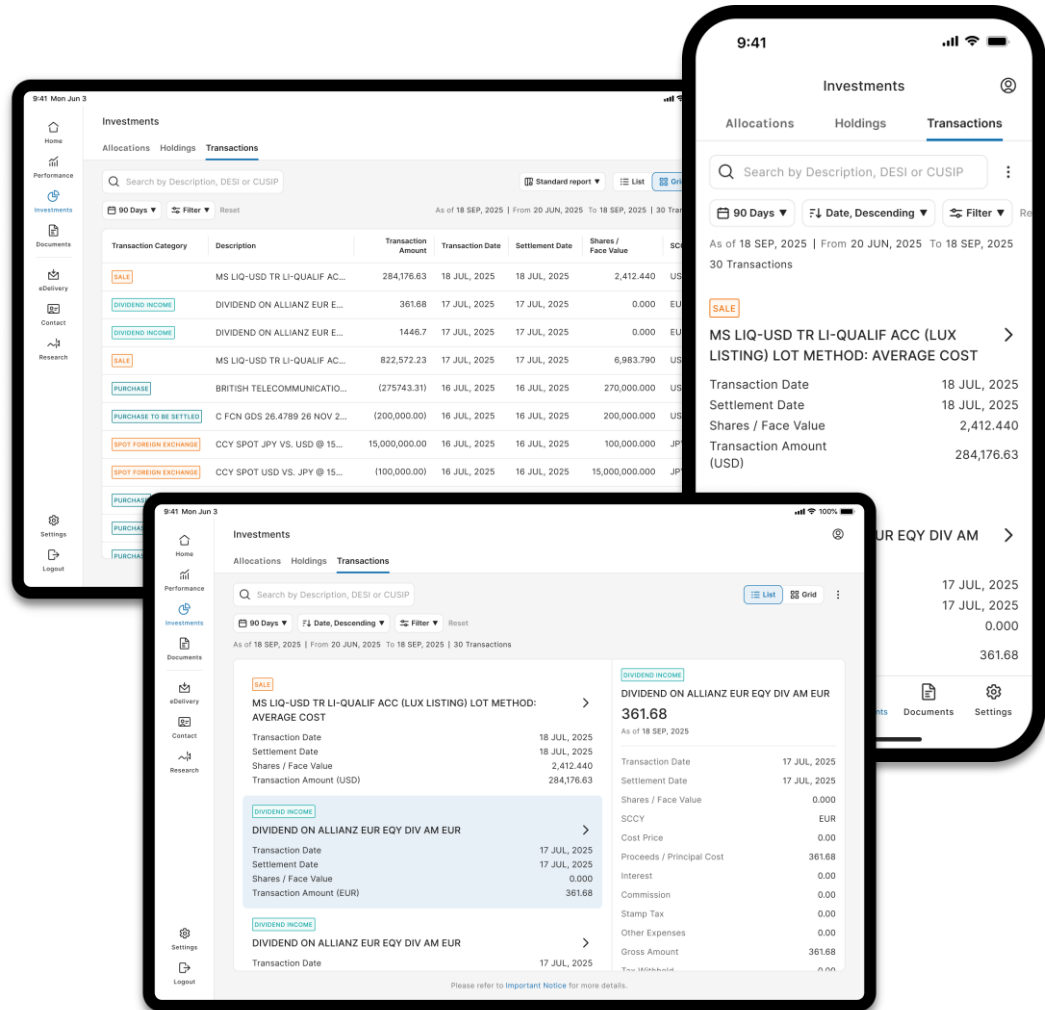
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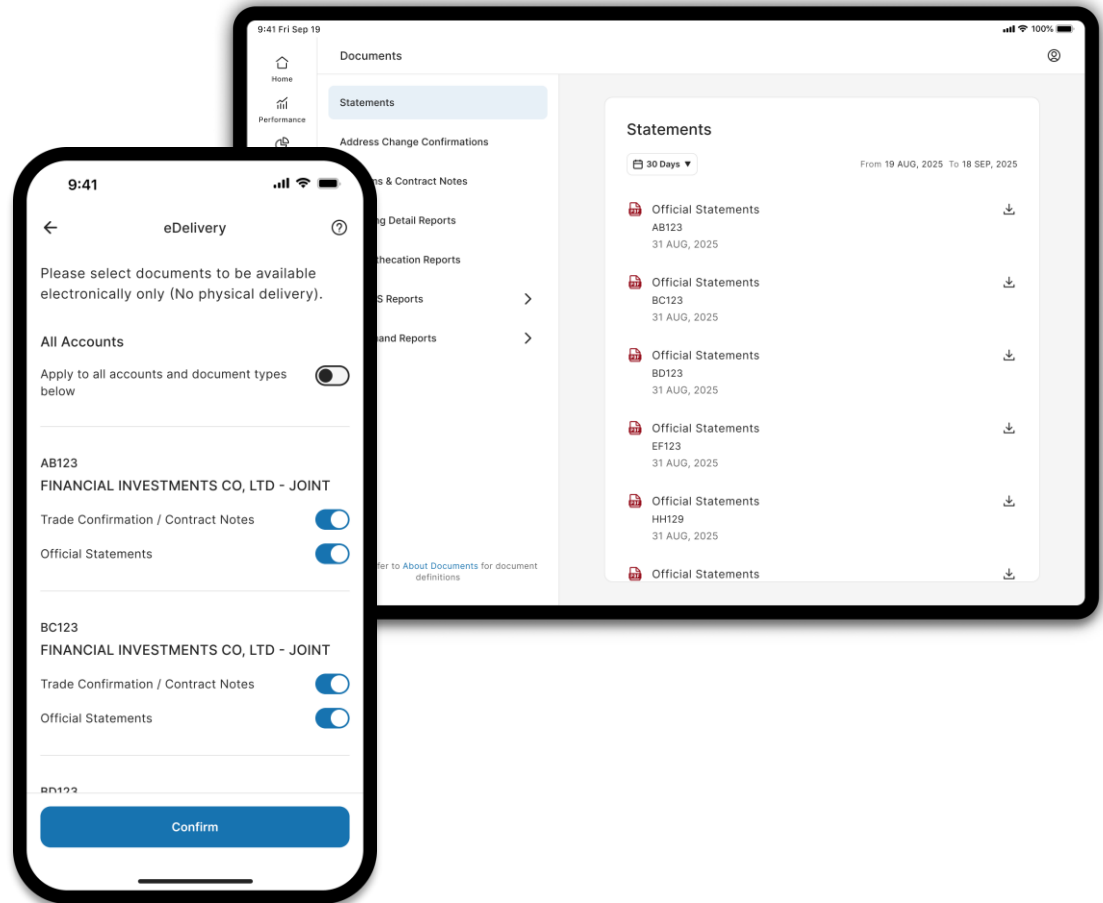
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Settings & Account Management

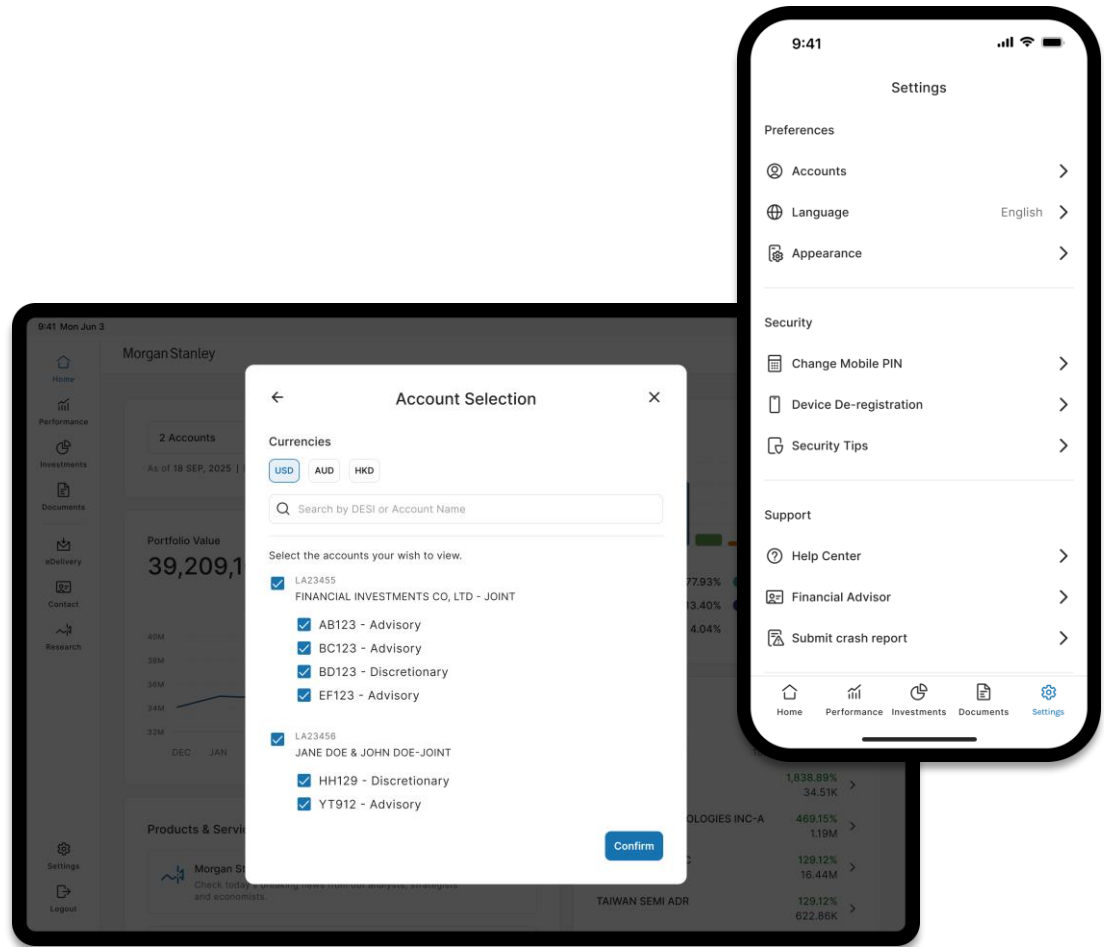
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