
Eaton Vance Management
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Summary of Material Changes to Form ADV Part 2A

The Brochure, dated March 26, 2025, contains the following material changes and other updates from the previous annual amended Brochure, dated March 27, 2024:

- Item 4 Advisory Business – Eaton Vance Management (“Eaton Vance”) updated the description of the advisory services it provides.
- Item 8 Methods of Analysis, Investment Strategies and Summary of Risk – Eaton Vance updated investment strategy descriptions and risk factor disclosures.
- Item 10 Other Financial Industry Activities and Affiliations – Eaton Vance updated the description of its relationship with affiliates.
- Item 11 Code of Ethics, Participation or Interest in Client Transactions and Personal Trading – Eaton Vance updated information concerning its affiliates and potential conflicts of interest.
- Item 17 Voting Client Securities – Eaton Vance updated the description of its equity proxy voting policies and procedures.
- Appendix A – Eaton Vance updated its fee schedules.

In addition to the material changes listed above, other enhancements were made throughout the Brochure.

The Brochure provides information about the qualifications and business practices of Eaton Vance. You can obtain a complete copy of Eaton Vance’s Brochure, free of charge, by contacting Eaton Vance at (800) 225-6265 or (617) 482-8260. The Brochure and additional information about Eaton Vance is available on the SEC’s Investment Adviser Public Disclosure (IAPD) system at <https://adviserinfo.sec.gov>.

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