



# ARISTOTLE CAPITAL BOSTON, LLC

One Federal Street, 36<sup>th</sup> Floor  
Boston, MA 02110  
(617) 274-4300

[www.aristotlecap.com/affiliates/aristotle-capital-boston/](http://www.aristotlecap.com/affiliates/aristotle-capital-boston/)

03/13/2025

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## **Item 2 – Material Changes**

This annual amendment Brochure dated 03/13/2025 replaces the 03/15/2024 version which was our last annual amendment.

You will receive a summary of any material changes to this and subsequent Brochures within 120 days of the close of our business' fiscal year. We may provide other ongoing disclosure information about material changes, as necessary.

We will further provide you with a new Brochure, as needed at any time, based on changes or new information, without charge.

We have updated, amended and expanded disclosures in the particular sections noted below. We do not consider these changes to be a material change to our last annual amendment:

### **Item 4.E. Assets Under Management**

- Updated values as of 12/31/2024

### **Item 5. A. Adviser Compensation**

- Updated Collective Investment Trust Fees consistent with the Declaration of Trust documents

### **Item 6. Performance-Based Fees and Side-By-Side Management**

- Updated section to reflect current practices

### **Item 7. Types of Clients**

- Updated language to reflect the current minimum account size

### **Item 10.C. Material relationships or Arrangements**

- Added APC Asset GP I, LLC, APC Asset GP II, LLC, APC Short Duration HY, LP and APC HY Bond, LP as affiliated companies
- Updated executive team members' affiliations

### **Item 12. A. Selection of Broker/Dealers**

- Expanded section on soft dollar arrangements