



An Affiliate of First Trust Portfolios L.P.

### **Summary of Material Changes**

Stonebridge Advisors LLC (“Stonebridge”) has amended its Form ADV Part 2A (“Brochure”) as part of the annual amendment process. Since our last annual update on March 31, 2024, we have updated the Brochure to report the following material change.

On June 3, 2024, Samantha Addonizio joined the firm as Chief Compliance Officer and Counsel.



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