



## **ADV Part 2A**

**March 2025**

### **Summary of Material Change(s)**

The last annual filing of our brochure dated March 29, 2024, has been updated as of March 31, 2025. There are no material changes to report since the last annual amendment. However, the following investment products changed their names from Diversified Large Cap Quality Growth Equity to Sawgrass Large Cap Quality Growth, and from Genesis Sawgrass Small Cap Quality Growth Equity to Sawgrass Small Cap Quality Growth.



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