

FORM ADV
Part 2A Brochure



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This brochure provides information about the qualifications and business practices of Leeward Investments, LLC ("Leeward"). If you have any questions about the contents of this brochure, please contact us at (617) 468-6700. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission ("SEC") or by any state securities authority.

We are a registered investment adviser. Registration of an investment adviser does not imply any level of skill or training. The oral and written communications of an adviser provide you with information which you may use to determine whether to hire or retain an adviser.

Additional information about us also is available on the SEC's website at www.adviserinfo.sec.gov.

LEEWARD

INVESTMENTS

Item 2 - Material Changes

This Firm Brochure is the disclosure document for Leeward Investments, LLC ("Leeward", "we" and/or the "Firm") prepared according to regulatory requirements and rules.

Leeward is required to amend this Brochure when information becomes materially inaccurate. In the future, this Item 2 will be used to provide you with a summary of new and/or updated information since the previous Brochure. We will inform you of the revisions based on the nature of the updated information.

We will provide you with an updated Brochure on an annual basis. We will also provide you with other interim disclosures about material changes to the information provided in this Brochure as necessary or required.

Leeward Investments, LLC ("Leeward") became 100% owned by its employees and led by R. Todd Vingers, President as of March 1, 2022. LMCG Investments, LLC ("LMCG") spun-off a portion of its business and those employees of LMCG responsible for managing this business, including R. Todd Vingers, became employees of Leeward.

In this annual ADV Part 2A amendment ("Brochure") dated 3/26/2024, we updated our assets under management, our GIPS performance details and changed our business address from 201 Washington Street, Boston, Massachusetts 02108 to 10 Winthrop Square, Suite 500, Boston, Massachusetts 02110 since we moved our principal office and place of business in March 2024.

If you would like to receive a complete copy of the current Brochure, please contact our Chief Compliance Officer, Patricia Thompson, by phone at (617) 468-6700, or by e-mail at compliance@leewardinvest.com. We will be happy to provide you with a complete copy.