



**Part 2A of Form ADV: Firm Brochure**

**Item 1 – Cover page**

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This brochure provides information about the qualifications and business practices of Boston Partners Global Investors, Inc. (“Boston Partners”). If you have any questions about the contents of this brochure, please contact us at: (617) 832-8286, or by email at: [klengieza@bostonpartners.com](mailto:klengieza@bostonpartners.com). The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission (the “SEC”), or by any state securities authority.

Additional information about Boston Partners is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

Any reference to Boston Partners, a “registered investment advisor” or as being “registered”, does not imply a certain level of skill or training.

The date of this brochure is March 13, 2025



## **Item 2 - Material Changes**

### **Annual Update**

The Material Changes section of this brochure will be updated annually when material changes occur following the previous release of the Firm Brochure.

The last annual update was March 7, 2024.

### **Material Changes since the Last Annual Update**

The U.S. Securities and Exchange Commission issued a final rule in July 2010 requiring advisers to provide a Firm Brochure in narrative “plain English” format. The new final rule specifies mandatory sections and organization.

There were material changes since the last annual update, dated March 7, 2024.

1. Effective as of July 1, 2024, the website for Boston Partners has changed from [www.boston-partners.com](http://www.boston-partners.com) to [www.bostonpartners.com](http://www.bostonpartners.com). The email address for employees of Boston Partners after the @ sign has changed from @boston-partners.com to @bostonpartners.com.
2. Updated disclosure to clarify that trade instructions by the Boston Partners trading desk and to Managed Account Program Sponsors are not concurrent, and that Boston Partners may have already commenced trading for accounts without brokerage direction before the Managed Account Programs have received or had the opportunity to evaluate or act on the trading instructions.
3. Effective as of January 1, 2025, Joshua White and Joseph F. Feeney, Jr. are Co-Chief Investment Officers. Prior to January 1, 2025, Joseph F. Feeney, Jr. was Chief Investment Officer.

### **Full Brochure Available**

Whenever you would like to receive a complete copy of our Firm Brochure, please contact us by telephone at: (617) 832-8286 or by email at: [klengieza@bostonpartners.com](mailto:klengieza@bostonpartners.com).