

MATERIAL CHANGES

Since our last Brochure dated July 21, 2023, the following material changes have been made to the Brochure.

Form ADV Part 2A

Trade Allocation, Review of Accounts

We have updated each of these sections to include our new outsourcing relationship for wrap and model delivery programs. As of August 1, 2023, Westfield hired a third-party to manage the daily support, delivery, and administration of wrap and model delivery programs.

Our Brochure may be requested by contacting the Compliance Department at 617-428-7100 or wcmcompliance@wcmgmt.com. Our Brochure is also available (free of charge) on our website (www.westfieldcapital.com).

Additional information about Westfield is also available via the SEC's website (www.adviserinfo.sec.gov). The SEC's website also provides information about any persons affiliated with Westfield who are registered, or are required to be registered, as investment adviser representatives of Westfield.