



FOUNDRY  
PARTNERS

### **Foundry Partners 2023 Summary of Material Changes**

The following describes the material changes to our business since the last annual amendment of our Part 2A of Form ADV on February 28, 2022.

- Item 4: Active Growth is no longer a product offering.
- Item 5: The fee schedule for the Collective Investment Trust was added.
- Item 8: Active Growth was removed from the chart of strategies.