

Global Commodities Conference

December 12, 2012 | Trump International, Miami | 18001 Collins Avenue | Sunny Isles Beach, Florida

Agenda Wednesday, December 12 – Preliminary Schedule

7:30 a.m.	Breakfast/Registration <i>Bay Room, Third Floor</i>	
8:15 a.m.	Opening Remarks/Commodity Overview <i>Ocean Ballroom, Third Floor</i> Hussein Allidina, Morgan Stanley	
8:30 a.m.	Morgan Stanley Macro Outlook <i>Ocean Ballroom, Third Floor</i> Chair: Manoj Pradhan, Morgan Stanley Global Strategy - Manoj Pradhan, Morgan Stanley U.S. Economy - Vincent Reinhart, Morgan Stanley FX Strategy - Hans Redeker, Morgan Stanley U.S. Equity Strategy - Adam Parker, Morgan Stanley	
	Track 1 <i>Ocean Ballroom, Third Floor</i>	Track 2 <i>Bay Room C, Third Floor</i>
9:30 a.m.	Global Oil: Upstream Chair: Jacob Nell, Morgan Stanley Geopolitics - Robert McNally, The Rapidan Group OPEC Non-OPEC/Russia – Lev Freinkman, BP Russia U.S. Shale – Tom Ward, SandRidge Energy U.S. GoM – Winston Talbert, PXP Global Supply – Per Magnus Nysveen, Rystad Energy	Grains Chair: Vincent Andrews, Morgan Stanley Brazil/S. America - Marcelo Duarte, Aprosoja FSU/Russia - Ülo Adamson, Trigon Agri China Ethanol - Todd Becker, GPPE Livestock - Steve Meyer, Paragon Economics Investor Perspective - Jennifer Fan, Arbalet Capital
10:45 a.m.	Break	
11:00 a.m.	Global Oil: Midstream & Downstream Chair: Boris Shrayder, Morgan Stanley Midstream Asia Refining - Srinivas Tuttagunta, Essar Oil U.S. Refining U.S. & Mexico Trade Flows - Jose Manuel Carrera, Pemex U.S. Exports - Adam Sieminski, U.S. EIA	Sugar Chair: Bennett Meier, Morgan Stanley Brazil Sugar/Ethanol - Walter Marcelo Sanchez, AdecoAgro India - Rakesh Bhartia, India Glycols Russia/China - Vladimir Gromov, Rusagro Trade Flows - Toby Cohen, Czarnikow
12:15 p.m.	Lunch Keynote Presentation: John Bolton, 25th U.S. Ambassador to the United Nations <i>Ocean Ballroom, Third Floor</i>	
1:45 p.m.	Natural Gas & NGL Supply Chair: Grant Brady, Morgan Stanley Infrastructure - Pierce Norton, ONEOK U.S. Production and Rigs Marcellus - Rodney Walker, Range Resources Other Gas Plays NGL Supply/Pricing - Rodney Walker, Range Resources	Base Metals Chair: Peter Richardson, Morgan Stanley Copper - Sigurd Mareels, McKinsey & Co. Aluminum Steel/Iron Ore Investor Perspective
3:00 p.m.	Break	
3:15 p.m.	Natural Gas Demand Outlook Chair: Stephen Byrd, Morgan Stanley Natural Gas Vehicles - Mike Whitlatch, UPS LNG - Renato Pereira, Cheniere Energy Industrial/Petchem - Sergey Vasnetsov, LyondellBasell Power - Steve Pruett, Calpine Corporation Regulatory - Adam Sieminski, U.S. EIA	Precious Metals Chair: Ben Cross, Morgan Stanley Investor Perspective - Shayne McGuire, Texas Teachers Gold - Investor Perspective - Dan Tapiero, SAC Capital Gold Producer - Lindsay Hall, Goldcorp Platinum Producer - Frank McAllister, Stillwater Mining
4:30 p.m.	Final Q&A/Closing Remarks <i>Ocean Ballroom, Third Floor</i>	

*Panel topics listed without a panelist name and company name are TBC, and will be updated as they are confirmed

**15–30 minutes of Q&A at the end of each session