

- 1

Type of Issue (IPO/FPO)

IPO
- 2

Issue Size (Rs. Cr)

80,000

* As per Basis of Allotment
- 3

Grade of issue alongwith name of the rating agency

Name

Not Applicable

Grade

Not Applicable
- 4

Subscription Level (Number of times):

28.73x

*The above figure is after technical rejection and excludes anchor allotment

Source: Minutes of Basis of Allotment

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue*	11.37%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2024)	16.48%
(iii) at the end of 1st FY (March 31, 2025)	19.25%
(iv) at the end of 2nd FY (March 31, 2026)#	Not Available
(v) at the end of 3rd FY (March 31, 2027)#	Not Available

* As per the Basis of Allotment
QIB Holding not disclosed as reporting for relevant fiscal years have not been completed/ not publicly available
Source:
(1) Basis of Allotment
(2) Reported to the stock exchanges;

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. Crore)

Parameters (Consolidated)	1st FY (March 31, 2025)	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
Income from operations	10,716.35	Not Available	Not Available
Net Profit for the period	631.97	Not Available	Not Available
Paid-up equity share capital	4,597.43	Not Available	Not Available
Reserves excluding revaluation reserves	1,803.87	Not Available	Not Available

* Financials not disclosed as reporting for the fiscal year has not been completed / not publicly available

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited.
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2026)*	Not Applicable
(iii) at the end of 3rd FY (March 31, 2027)*	Not Applicable

* Trading status not disclosed as the relevant fiscal year has not been completed

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)	No change	-
(ii) at the end of 2nd FY (March 31, 2026)	Mr. Yogesh Yadav Mr. Vageesh Gupta	Appointed - Independent Director Appointed - Non-Executive, Non-Independent Director
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available

*Changes in Directors not disclosed as the relevant fiscal year has not been completed

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document - Not Applicable
- (ii) Actual implementation - Not Applicable
- (iii) Reasons for delay in implementation, if any - Not Applicable

10 Status of utilization of issue proceeds

- (i) as disclosed in the offer document - Not Applicable
- (ii) Actual utilization - Not Applicable
- (iii) Reasons for deviation, if any - Not Applicable

11 Comments of monitoring agency, if applicable

Not Applicable

12 Pricing Data

Issue Price (Rs.): 78.00
Designated Stock Exchange: NSE
Listing Date: 18-Dec-24

Price parameters	At close of listing day (Dec 18, 2024)	At close of 30th calendar day from listing day ⁽¹⁾	At close of 90th calendar day from listing day ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2025)			As at the end of 2nd FY after the listing of the issue (March 31, 2026) ⁽³⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2027) ⁽³⁾		
				Closing price	High (during the FY) *	Low (during the FY)*	Closing price	High (during the FY) *	Low (during the FY)*	Closing price	High (during the FY) *	Low (during the FY)*
Market Price (on NSE)	111.93	109.2	101.4	104.2	126.9	96.0	N.A	N.A	N.A	N.A	N.A	N.A
Nifty 50	24,198.85	23,311.8	22,508.8	23,519.4	24,394.5	21,964.6	N.A	N.A	N.A	N.A	N.A	N.A
Sectoral Index	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

Source: NSE Website

(1) 30th calendar day has been taken as listing date plus 29 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day
(2) 90th calendar day has been taken as listing date plus 89 calendar days, except where 90th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day
(3) Pricing data not disclosed as the relevant fiscal year has not completed.
* Intraday high and low prices considered

13 Basis for Issue Price

Accounting ratio		As disclosed in the offer document (for FY ending March 31, 2024)	At the end of 1st FY (March 31, 2025)	At the end of 2nd FY (March 31, 2026)*	At the end of 3rd FY (March 31, 2027)*
Basic EPS (Rs.):	Issuer ⁽¹⁾ :	1.02	1.40	Not Available	Not Available
	Peer Group:				
	Avenue Supermarts Limited	38.99	41.61	Not Available	Not Available
	Trent Limited	41.82	43.51	Not Available	Not Available
	Industry Avg:	40.41	42.56	Not Applicable	Not Applicable
Diluted EPS (Rs.):	Issuer ⁽¹⁾ :	1.01	1.36	Not Available	Not Available
	Peer Group:				
	Avenue Supermarts Limited	38.93	41.50	Not Available	Not Available
	Trent Limited	41.82	43.51	Not Available	Not Available
	Industry Avg:	40.38	42.51	Not Applicable	Not Applicable
P/E	Issuer ⁽²⁾ :	76.47	74.46	Not Available	Not Available
	Peer Group ⁽³⁾ :				
	Avenue Supermarts Limited	93.67	98.13	Not Available	Not Available
	Trent Limited	167.39	122.39	Not Available	Not Available
	Industry Avg:	130.53	110.26	Not Available	Not Available
RoNW (%) ⁽⁴⁾	Issuer:	8.18%	9.87%	Not Available	Not Available
	Peer Group:				
	Avenue Supermarts Limited	13.56%	14.10%	Not Available	Not Available
	Trent Limited	39.99%	28.09%	Not Available	Not Available
	Industry Avg:	26.78%	21.10%	Not Applicable	Not Applicable
NAV per share based on last balance sheet ⁽⁵⁾	Issuer:	12.53	13.92	Not Available	Not Available
	Peer Group:				
	Avenue Supermarts Limited	287.47	329.27	Not Available	Not Available
	Trent Limited	104.59	153.64	Not Available	Not Available
	Industry Avg:	196.03	241.46	Not Applicable	Not Applicable

Source: Prospectus

(1) Basic and diluted earnings/ (loss) per equity share are computed in accordance with Indian Accounting Standard 33 notified under the Companies (Indian Accounting Standards) Rules of 2015 (as amended).

(2) Based on Basic EPS for year ended March 31, 2024 and year ended Mar 31, 2025 respectively

(3) P/E Ratios disclosed in the offer document have been computed based on the closing market price, on NSE on December 13, 2024 divided by the Basic EPS for the Fiscal ended March 31, 2024. While P/E Ratios for Mar 31, 2025 period have been computed based on the closing market price, on NSE as of March 31, 2025 divided by the Basic EPS for the Fiscal ended March 31, 2025

(4) As disclosed in offer document: Return on Net Worth (RoNW) % = Profit for the period / year attributable to equity shareholders of our Company divided by net worth of our Company as at the end of the period / year. Net Worth means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the Restated Consolidated Financial Information, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation as per Regulation 2(1)(hh) of the SEBI ICDR Regulations. Net worth is the aggregate of paid up share capital and other equity wherein other equity includes general reserve, retained earnings, share options outstanding and securities premium as per Restated Consolidated Financial Information of our Company. Other Equity does not include capital reserve as it pertains to the difference of book value of assets of subsidiary and amount paid for acquisition of subsidiary
For period ending 1st FY (March 31, 2025): For Issuer, calculated as Net Profit for the period divided by Total Equity at the end of the period; For Avenue Supermarts, represents RoNW reported for FY25; For Trent Limited, calculated as Net Profit for the period divided by reported Net Worth

(5) As disclosed in offer document: Net asset value per share is calculated by dividing net worth by weighted average number of equity shares outstanding at the end of the year
For period ending 1st FY (March 31, 2025): For Issuer and Avenue Supermarts, calculated as Total Equity divided by number of equity shares outstanding at the end of the year; For Trent Limited, calculated as reported Net Worth divided by number of equity shares outstanding at the end of the year

* Not available as reporting for the relevant period has not been completed / not available publicly

14 Any other material information

Particulars	Date
Appointment of Mr. Yogesh Yadav as an Additional Director under the category of 'Independent Director' and Mr. Vageesh Gupta as an Additional Director under the category of 'Non-Executive, Non-Independent Director	13-Nov-25
Appointment of Mr. Sambit Swain, as General Counsel and Senior Management Personnel of the Company	13-Nov-25
Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Listing Regulations') - Re-appointment of Walker Chandiok as Statutory Auditors of the company for another term of 4 consecutive years and Chandrasekaran Associates, as the Secretarial Auditors of the Company for a first term of 5 consecutive years	30-Sep-25
Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - Samayat Services sold 900,000,000 equity shares of Vishal Mega Mart Limited, representing 19.36% of the total issued and paid-up equity share capital of the Company	17-Jun-25
Listing of equity shares of Vishal Mega Mart Limited	18-Dec-24

Source: Stock Exchange filings; For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com