



## INTERGLOBE AVIATION LIMITED

Our Company was incorporated on January 13, 2004 in Lucknow under the Companies Act, 1956 with the Registrar of Companies, Uttar Pradesh and Uttaranchal at Kanpur as "InterGlobe Aviation Private Limited". The name of our Company was changed to "InterGlobe Aviation Limited" on August 11, 2006. The registered office was subsequently changed from the state of Uttar Pradesh to the National Capital Territory of Delhi with effect from September 6, 2004 and such alteration was confirmed by the order of the Company Law Board dated September 1, 2004. The registered office was changed within the National Capital Territory of Delhi to its current place on October 1, 2006. For details of change in the name and registered office of our Company, please see the chapter "History and Other Corporate Matters" beginning on page 206 of the RHP.

**Registered Office:** Central Wing, Ground Floor, Thapar House, 124 Janpath, New Delhi – 110 001, India; **Tel:** +91 11 6500 0428; **Fax:** +91 11 4351 3200

**Corporate Office:** Levels 1-5, Tower-C, Global Business Park, M.G. Road, Gurgaon – 122 002, Haryana, India; **Tel:** +91 124 435 2500; **Fax:** +91 124 406 8536

**Contact Person:** Suresh Kumar Bhutani, Company Secretary and Compliance Officer; **Tel:** +91 124 485 2158; **Fax:** +91 124 426 8664

**E-mail:** investors@goindigo.in; **Website:** www.goindigo.in; **Corporate Identity Number:** U62100DL2004PLC129768

**PROMOTERS OF OUR COMPANY: MR. RAHUL BHATIA, MR. RAKESH GANGWAL, ACQUIRE SERVICES PRIVATE LIMITED AND INTERGLOBE ENTERPRISES LIMITED**

**INITIAL PUBLIC OFFERING OF [●] EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF INTERGLOBE AVIATION LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) AGGREGATING UP TO ₹ [●] MILLION CONSISTING OF A FRESH ISSUE OF [●] EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO ₹ 12,722 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 22,824,018 EQUITY SHARES COMPRISING 3,290,419 EQUITY SHARES BY INTERGLOBE ENTERPRISES LIMITED, 3,006,000 EQUITY SHARES BY MR. RAHUL BHATIA, 2,741,287 EQUITY SHARES BY MR. RAKESH GANGWAL, 601,200 EQUITY SHARES BY MR. ANIL CHANANA, 149,900 EQUITY SHARES BY DR. ASHA MUKHERJEE, 300,600 EQUITY SHARES BY MR. KUNAL CHANANA, 6,012,000 EQUITY SHARES BY MR. NEWTON BRUCE ASHBY, 100,200 EQUITY SHARES BY MR. SANJAY KUMAR, 84,000 EQUITY SHARES BY MR. SHAKTI SWARUP LUMBA, 1,169,142 EQUITY SHARES BY MS. SHOBHA GANGWAL, 1,442,000 EQUITY SHARES BY MR. STEVEN EUGENE HARFST, 1,503,000 EQUITY SHARES BY PAUL CARL SCHORR, IV (NOMINEE OF G5 INVESTMENTS) AND 2,424,270 EQUITY SHARES BY THE CHINKERPOO FAMILY TRUST (TRUSTEE: MS. SHOBHA GANGWAL & J. P. MORGAN TRUST COMPANY OF DELAWARE) (COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS") AGGREGATING UP TO ₹ [●] MILLION ("OFFER FOR SALE"). THE FRESH ISSUE AND THE OFFER FOR SALE ARE TOGETHER REFERRED TO AS THE "ISSUE".**

**THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] %, RESPECTIVELY, OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

### CORRIGENDUM

In reference to the (i) Red Herring Prospectus dated October 16, 2015 ("RHP") filed with the Registrar of Companies, National Capital Territory of Delhi and Haryana and the Securities and Exchange Board of India, (ii) the Addendum published on October 17, 2015 and the advertisements for announcement of the Price Band and the Minimum Bid Lot published in all editions of the English national newspaper, Financial Express and all editions of the Hindi national newspaper, Jansatta on October 17, 2015, in relation to the Issue, ("Advertisements"), (iii) the Corrigendum dated October 19, 2015 and published in all editions of the English national newspaper, Financial Express and all editions of the Hindi national newspaper, Jansatta on October 20, 2015, in relation to the Issue, ("Corrigendum"), and (iv) the Bid-cum-Application Forms and the abridged prospectus, investors should note the following:

Under the public offering requirements prescribed under Securities Contract (Regulation) Rules, 1957, the Net Issue (Fresh Issue plus Offer for Sale less Employee Reservation Portion) must constitute not less than 10% of the fully diluted post-Issue Equity Share capital of our Company. As described in the Corrigendum dated October 19, 2015, the Offer for Sale has been reduced by 3,287,982 Equity Shares. By way of abundant caution, in order to ensure that the public offering requirements will continue to be met if the Offer for Sale is further reduced by up to 1,000,000 Equity Shares by certain non-promoter selling shareholders, our Company has reduced the Employee Reservation Portion from 3,200,000 Equity Shares to 2,200,000 Equity Shares.

The IPO Committee has on October 25, 2015 approved the reduction in the number of Equity Shares in the Employee Reservation Portion from 3,200,000 Equity Shares to 2,200,000 Equity Shares.

This corrigendum is required to be read in conjunction with the RHP, the Advertisements, the Corrigendum, the Bid-cum-Application Forms, and the abridged prospectus, as amended to the extent stated hereinabove. The information in this corrigendum supplements the RHP, the Corrigendum and the Advertisements and supersedes the information in the RHP, the Corrigendum and the Advertisements to the extent inconsistent with the RHP, the Corrigendum and the Advertisements.

Accordingly, the changes will be reflected in the Prospectus to be filed with the Registrar of Companies, National Capital Territory of Delhi and Haryana.

All capitalized terms used in this corrigendum shall, unless the context otherwise requires, have the meanings ascribed in the RHP.

For INTERGLOBE AVIATION LIMITED  
on behalf of Board of Directors

**Place:** New Delhi  
**Date:** October 26, 2015

Sd/-  
COMPANY SECRETARY AND COMPLIANCE OFFICER

**Disclaimer:** InterGlobe Aviation Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its equity shares ("Equity Shares") and has filed a Red Herring Prospectus ("RHP") with the Registrar of Companies ("RoC"), published an Addendum to the RHP and a Corrigendum to the RHP. The RHP, Addendum to the RHP and Corrigendum to the RHP are available on the website of the SEBI and the websites of the Global Co-ordinators and Book Running Lead Managers and Book Running Lead Managers. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, refer to the Red Herring Prospectus which has been filed with the RoC, including the section titled "Risk Factors", the Addendum to the RHP and Corrigendum to the RHP published by InterGlobe Aviation Limited. Potential investors should not rely on the Draft Red Herring Prospectus ("DRHP") filed with the SEBI in making any investment decision.

This document is not an offer of securities for sale in the United States or elsewhere. This document has been prepared for publication in India and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. There will not and is not currently intended to be any public offering of securities in the United States. Accordingly, the Equity Shares are only being offered and sold (i) in the United States only to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from the registration requirements of the U.S. Securities Act and (ii) outside the United States in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where these offer and sales occur.