

nName of the Issue: PB Fintech Limited

| | | |
|----------|---|----------------------|
| 1 | Type of Issue | Initial Public Offer |
| 2 | Issue Size (Rs. Mn) <i>*Source: Prospectus</i> | 57,097.15* |
| 3 | Grade of issue along with name of the rating agency | |
| | Name | NA |
| | Grade | NA |
| 4 | Subscription Level (Number of times) <i>* Figure is after technical rejections</i> <i>Source: Minutes for basis of allotment dated November 10, 2021</i> | 17.67* |
| 5 | QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges | |

| Particulars | % age |
|---|--------|
| (i) On Allotment** | 24.24% |
| (ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2021) | 25.68% |
| (iii) at the end of 1st FY (March 31, 2022) | 26.89% |
| (iv) at the end of 2nd FY (March 31, 2023) | 64.43% |
| (v) at the end of 3rd FY (March 31, 2024)* | N.A. |

***Basis of Allotment (excluding pre-issue QIB holding)*

**QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 Financials of the issuer

(Rs. Million)

| Parameters | 1st FY (March 31, 2022) | 2nd FY (March 31, 2023) | 3rd FY (March 31, 2024) * |
|--|-------------------------|-------------------------|---------------------------|
| Income from operations | 14,248.90 | 25,578.40 | Not Available |
| Net Profit for the period | (8,329.13) | (4,879.39) | Not Available |
| Paid-up equity share capital | 899.00 | 900.23 | Not Available |
| Reserves excluding revaluation reserves ¹ | 53,217.58 | 53,862.76 | Not Available |

** Financials not available as reporting for the relevant years has not been completed.*

1. Indicated Other equity (excluding revaluation reserves)

7 Trading Status

The equity shares of PB Fintech Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

| Particulars | Status |
|---|-------------------|
| (i) at the end of 1st FY (March 31, 2022) | Frequently Traded |
| (ii) at the end of 2nd FY (March 31, 2023) | Frequently Traded |
| (iii) at the end of 3rd FY (March 31, 2024) * | Not Available |

* Trading status not disclosed as the relevant fiscal years have not been completed.

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

| Particulars | Name of Director | Appointed / Resigned |
|---|---------------------------|----------------------|
| (i) at the end of 1st FY (March 31, 2022) | Mr. Munish Ravinder Varma | Resigned |
| (ii) at the end of 2nd FY (March 31, 2023) | NA | NA |
| (iii) at the end of 3rd FY (March 31, 2024) * | Not Available | Not Available |

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

| | |
|---|----------------|
| (i) as disclosed in the offer document | Not applicable |
| (ii) Actual implementation | Not available |
| (iii) Reasons for delay in implementation, if any | Not available |

10 Status of utilization of issue proceeds

| | |
|--|--------------------------------------|
| (i) as disclosed in the offer document | Rs. 36,130.90 million to be deployed |
| (ii) Actual implementation | Rs. 16,142.70 million |
| (iii) Reasons for deviation, if any | No deviation |

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds

No deviation from the object.
Range of deviation is NA

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document

No deviations

(iii) Any other reservations expressed by the monitoring agency about the end use of funds

Nil

12 Pricing Data

Designated Stock Exchange

NSE

Issue Price (Rs.)

980.00

Listing Date

15-Nov-21

| Price Parameters | At close of listing day- November 15, 2021 | Close of 30th calendar day from listing day | Close of 90th calendar day from listing day ⁽¹⁾ | As at the end of the 1st FY after the listing of the issue (31st March, 2022) | | |
|------------------|---|---|--|--|---------------|---------------|
| | | | | Closing price | High | Low |
| Market Price | 1,202.90 | 1,119.45 | 763.95 | 694.30 | 1,470.00 | 618.00 |
| Nifty 50* | 18,109.45 | 17,221.40 | 16,842.80 | 17,464.75 | 18,604.45 | 14,151.40 |
| Price Parameters | As at the end of the 2nd FY after the listing of the issue (31st March, 2023) | | | As at the end of the 3rd FY after the listing of the issue (31st March, 2024) ⁽²⁾ | | |
| | Closing price | High | Low | Closing price | High | Low |
| Market Price | 638.90 | 825.05 | 356.20 | Not Available | Not Available | Not Available |
| Nifty 50* | 17,359.75 | 20,222.45 | 16,828.35 | Not Available | Not Available | Not Available |

Being index of NSE, the designated stock exchange(1)As of 91st day calendar day from listing day as 90th day is a 13 Feb 2022, Sunday**(2)The pricing data is not disclosed as the relevant fiscal year has not been completed*

13 Basis for Issue Price

| Accounting ratio | | As disclosed in offer document, at the end of FY 2021* | At the end of 1 st FY (March 31, 2022) | At the end of 1 st FY (March 31, 2023) | At the end of 1 st FY (March 31, 2024)** |
|------------------------------------|--------------------------------------|--|---|---|---|
| | Company | | | | |
| EPS (Basic) | <i>Consolidated</i> | (4.11) | (20.34) | (10.97) | Not Available |
| | Peer Group & Industry Avg | Not Applicable | Not Applicable | Not Applicable | Not Applicable |
| | Company | | | | |
| P/E | <i>Consolidated</i> | <i>Not Applicable</i> | <i>Not Applicable</i> | <i>Not Applicable</i> | <i>Not Applicable</i> |
| | Peer Group & Industry Avg | Not Applicable | Not Applicable | Not Applicable | Not Applicable |
| | Company | | | | |
| RoNW | <i>Consolidated</i> | (7.54%) | (15.39%) | (8.85%) | Not Available |
| | Peer Group & Industry Avg | Not Applicable | Not Applicable | Not Applicable | Not Applicable |
| | Company | | | | |
| NAV per share⁽¹⁾ | <i>Consolidated</i> | 54.52 | 132.20 | 121.85 | Not Available |
| | Peer Group & Industry Avg | Not Applicable | Not Applicable | Not Applicable | Not Applicable |

Notes

* Sourced from Prospectus dated November 8, 2021

**Not available as the relevant fiscal year has not been completed / information not disclosed

1. Based on basic number of equity shares outstanding

14 Any other material information

| Particulars | Date |
|--|-----------|
| Investment of Rs. 10.81 crore by Docprime Technologies Private Limited ('Docprime') into Visit Health Private Limited | 30-Nov-21 |
| Approval for Incorporation of the wholly owned subsidiary to carry on the business of an Account Aggregator ('AA') | 13-Dec-21 |
| Investment in MyLoanCare Ventures Private Limited, a company incorporated under the provisions of the Companies | 13-Dec-21 |
| Investment of Rs. 22.1 crore by Docprime into Visit Health Internet Services Private Limited | 14-Jan-22 |
| Incorporation of PB Financial Account Aggregators Private Limited to carry on the business of an Account Aggregator ("AA") | 03-Feb-22 |
| Acquisition of visit Internet Services Private Limited by Docprime Technologies Private Limited | 30-Mar-22 |
| Scheme of Amalgamation of Makesense Technologies Limited with PB fintech | 27-Apr-22 |
| Investment of Rs. 449.99 crore in Policybazaar Insurance Brokers Private Limited | 27-Apr-22 |
| Intimation received from Mr. Yashish Dahiya for intention to sell share | 06-Jun-22 |
| Completion of investment of Rs. 650 crore in PolicyBazaar Insurance Brokers Pvt. Ltd. | 21-Sep-22 |
| Completion of investment of Rs. 250 crore in PaisaBazaar Marketing and Consulting Pvt. Ltd | 21-Sep-22 |
| PB Fintech Limited has made an investment of ~USD 2 million and acquired 26.72% Shares of YKNP Marketing Management | 18-Nov-22 |

Note: For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com