

Name of the Issue: PB Fintech Limited			
1	Type of Issue	Initial Public Offer	
2	Issue Size (Rs. Mn)	57,097.15*	
	<i>*Source: Prospectus</i>		
3	Grade of issue along with name of the rating agency		
	Name	NA	
	Grade	NA	
4	Subscription Level (Number of times)	17.67*	
	<i>* Figure is after technical rejections</i>		
	<i>Source: Minutes for basis of allotment dated November 10, 2021</i>		
5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges		
	Particulars	% age	
	(i) On Allotment **	24.24%	
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2021)	25.68%	
	(iii) at the end of 1st FY (March 31, 2022)	26.89%	
	(iv) at the end of 2nd FY (March 31, 2023) *	N.A.	
	(v) at the end of 3rd FY (March 31, 2024) *	N.A.	
	<i>**Basis of Allotment (excluding pre-issue QIB holding)</i>		
	<i>* QIB Holding not disclosed as reporting for relevant period has not been completed.</i>		
6	Financials of the issuer		
		(Rs. Million)	
	Parameters	1st FY (March 31, 2022)	2nd FY (March 31, 2023) *
		3rd FY (March 31, 2024) *	
	Income from operations	14,248.90	Not Available
	Net Profit for the period	(8,326.24)	Not Available
	Paid-up equity share capital	899.00	Not Available
	Reserves excluding revaluation reserves ¹	53217.58	Not Available
	<i>* Financials not available as reporting for the relevant years has not been completed.</i>		
	<i>1. Indicated Other equity (excluding revaluation reserves)</i>		
7	Trading Status		
	The equity shares of PB Fintech Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")		
	The equity shares have not been suspended or delisted.		
	Particulars	Status	
	(i) at the end of 1st FY (March 31, 2022)	Frequently Traded	
	(ii) at the end of 2nd FY (March 31, 2023) *	Not Available	
	(iii) at the end of 3rd FY (March 31, 2024) *	Not Available	
	<i>* Trading status not disclosed as the relevant fiscal years have not been completed.</i>		
	<i>Source: Stock exchange data.</i>		
8	Change in Directors of Issuer from the disclosures in the offer document		
	Particulars	Name of Director	Appointed / Resigned
	(i) at the end of 1st FY (March 31, 2022)	Mr. Munish Ravinder Varma	Resigned
	(ii) at the end of 2nd FY (March 31, 2023) *	Not Available	Not Available
	(iii) at the end of 3rd FY (March 31, 2024) *	Not Available	Not Available
	<i>* Changes in Directors of Issuer not updated as the relevant financial years have not been completed</i>		

9	Status of implementation of project/ commencement of commercial production					
	(i) as disclosed in the offer document	Not applicable				
	(ii) Actual implementation	Not available				
	(iii) Reasons for delay in implementation, if any	Not available				
10	Status of utilization of issue proceeds					
	(i) As disclosed in the offer document	Rs. 36,130.90 million to be deployed				
	(ii) Actual utilization	Rs. 11,213.19 million				
	(iii) Reasons for deviation, if any	No deviation				
11	Comments of monitoring agency, if applicable					
	(i) Comments on use of funds	No deviation from the object. Range of deviation is NA				
	(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	No deviations				
	(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Nil				
12	Pricing Data					
	Designated Stock Exchange	NSE				
	Issue Price (Rs.)	980.00				
	Listing Date	15-Nov-21				
	Price parameters	At close of listing day- November 15, 2021	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day⁽¹⁾	As at the end of the 1st FY after the listing of the issue (31st March,2022)⁽²⁾	
				Closing price	High	Low
	Market Price	1,202.90	1,119.45	763.95	694.30	1,470.00 618.00
	Nifty 50*	18,109.45	17,221.40	16,842.80	17,464.80	18,477.00 14,296.40
	Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2023)⁽²⁾			As at the end of the 3rd FY after the listing of the issue (31st March,2024)⁽²⁾	
		Closing price	High	Low	Closing price	High Low
	Market Price	Not Available	Not Available	Not Available	Not Available	Not Available Not Available
	Nifty 50*	Not Available	Not Available	Not Available	Not Available	Not Available Not Available
	* Being index of NSE, the designated stock exchange					
	⁽¹⁾ As of 91 st day calendar day from listing day as 90 th day is a 13 Feb 2022, Sunday					
	⁽²⁾ The pricing data is not disclosed as the relevant fiscal years have not been completed					

13 Basis for Issue Price

Accounting ratio		As disclosed in offer document, at the end of FY 2021*	At the end of 1 st FY (March 31,2022)	At the end of 1 st FY (March 31,2023)**	At the end of 1 st FY (March 31,2024)**
	Company				
EPS (Basic)	Consolidated	(4.11)	(20.34)	Not Available	Not Available
	Peer Group & Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	Company				
P/E	Consolidated	Not Applicable	Not Applicable	Not Available	Not Available
	Peer Group & Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	Company				
RoNW	Consolidated	(7.54%)	(15.39%)	Not Available	Not Available
	Peer Group & Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	Company				
NAV per share ¹	Consolidated	54.52	132.20	Not Available	Not Available
	Peer Group & Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Notes

* Sourced from Prospectus dated November 8, 2021

**Not available as the relevant fiscal years have not been completed / information not disclosed

1. Based on basic number of equity shares outstanding

14 Any other material information

Particulars	Date
Investment of Rs. 10.81 crore by Docprime Technologies Private Limited ('Docprime') into Visit Health Private Limited	30-Nov-21
Approval for Incorporation of the wholly owned subsidiary to carry on the business of an Account Aggregator ('AA')	13-Dec-21
Investment in MyLoanCare Ventures Private Limited, a company incorporated under the provisions of the Companies	13-Dec-21
Investment of Rs. 22.1 crore by Docprime into Visit Health Internet Services Private Limited	14-Jan-22
Incorporation of PB Financial Account Aggregators Private Limited to carry on the business of an Account Aggregator ("AA")	03-Feb-22
Acquisition of visit Internet Services Private Limited by Docprime Technologies Private Limited	30-Mar-22
Scheme of Amalgamation of Makesense Technologies Limited with PB fintech	27-Apr-22
Investment of Rs. 449.99 crore in Policybazaar Insurance Brokers Private Limited	27-Apr-22

Note: For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com