Name of the Issue: Elevate Campuses Limited

1 Type of Issue

Type of Issue	Initial Public Offer

2 Issue Size (Rs. Mn)

Issue Size (Rs. Mn)	21,000 *

** Source: Basis of Allotment*

3 Grade of issue along with name of the rating agency

Name	Not Applicable
Grade	Not Applicable

4 Subscription Level (Number of times)

Subscription Level (Number of times)	1.50x *

** Before technical rejections; Source: Basis of allotment advertisement*

5 QIB Holding (as a % of Outstanding Capital) as disclosed to the Stock Exchanges

Particulars	%
(i) On Allotment **	24.70%
(ii) At the end of the 1st Quarter immediately after the listing of the issue (December 31, 2026) *	Not Available
(iii) At the end of 1st FY (March 31, 2027) *	Not Available
(iv) At the end of 2nd FY (March 31, 2028) *	Not Available
(v) At the end of 3rd FY (March 31, 2029) *	Not Available

*** Domestic and foreign institutions as per the post-issue shareholding pattern dated September 29, 2026 disclosed to the Stock Exchanges*

** QIB holding not disclosed as reporting for the relevant period has not been completed*

6 Financials of the Issuer (Restated Consolidated, Rs. Mn)

Parameters	As per Prospectus (FY ended March 31, 2026)	1st FY (March 31, 2027) *	2nd FY (March 31, 2028) *	3rd FY (March 31, 2029) *
Revenue from operations	5,686.33	Not Available	Not Available	Not Available
Net Profit / (Loss) for the period	1,737.59	Not Available	Not Available	Not Available
Paid-up equity share capital	22.11	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	9,474.47	Not Available	Not Available	Not Available

** Financials not available as reporting for the relevant fiscal years has not been completed*

7 Trading Status

The equity shares of the Company were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on September 30, 2026.
The equity shares have not been suspended or delisted.

Particulars	Status
(i) At the end of 1st FY (March 31, 2027) *	Not Available
(ii) At the end of 2nd FY (March 31, 2028) *	Not Available
(iii) At the end of 3rd FY (March 31, 2029) *	Not Available

** Trading status not disclosed as the relevant fiscal years have not been completed*

8 Change in Directors of Issuer from the disclosures in the Offer Document

Particulars	Name of Director	Appointed / Resigned
(i) At the end of 1st FY (March 31, 2027) *	Not Available	Not Available
(ii) At the end of 2nd FY (March 31, 2028) *	Not Available	Not Available
(iii) At the end of 3rd FY (March 31, 2029) *	Not Available	Not Available

** Changes in Directors of Issuer not updated as the relevant fiscal years have not been completed*

9 Status of implementation of project / commencement of commercial production

(i) As disclosed in the Offer Document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the Offer Document (Rs. Mn)

Particulars	Total estimated amount to be funded from the Net Proceeds	Amount to be deployed from the Net Proceeds in Fiscal 2027	Amount to be deployed from the Net Proceeds in Fiscal 2028
Payment of the purchase consideration for the acquisition of the K-12 Entities and Campuses from the fellow subsidiaries of the Promoters	11,000.00	11,000.00	--
Repayment and/ or prepayment of certain outstanding borrowings and prepayment penalties of the Company and certain wholly-owned Subsidiaries	7,500.00	7,500.00	--
Funding inorganic growth through unidentified acquisitions, other strategic initiatives and general corporate purposes	1,296.13	1,166.52	129.61
Total	**19,796.13**	**19,666.52**	**129.61**

(ii) Actual utilization (Rs. Mn) *

Particulars (On Gross basis)	As per Prospectus	Utilised as of November 11, 2026	Balance
Acquisition of K-12 Entities and Campuses	11,000.00	11,000.00	--
Repayment / prepayment of outstanding borrowings	7,500.00	7,500.00	--
Acquisitions, strategic initiatives and general corporate purposes **	2,500.00	1,647.00	853.00
Total	**21,000.00**	**20,147.00**	**853.00**

(iii) Reasons for deviation, if any Not Applicable

** As disclosed by the Company in its investor presentation dated November 12, 2026 filed with the Stock Exchanges*

*** Includes issue expenses of Rs. 1,204 Mn*

11 Comments of monitoring agency, if applicable (Monitoring Agency: CARE Ratings Limited)

(i) Comments on use of funds	NA *
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer Document	Nil *
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	No comments *

** Monitoring agency report for the quarter ended September 30, 2026 dated November 12, 2026*

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	362
Listing Date	30-Sep-26

Price parameters	At close of listing day (September 30, 2026)	Close of 30th calendar day from listing day (October 29, 2026)*	Close of 90th calendar day from listing day (December 28, 2026)*	As at end of 1st FY (March 31, 2027)**		
				Closing price	High	Low
Market Price (Rs.)	322.95	293.50	Not Available	Not Available	Not Available	Not Available
NIFTY 50	22,620.45	22,936.75	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Price parameters	As at end of 2nd FY (March 31, 2028) **			As at end of 3rd FY (March 31, 2029) **		
	Closing price	High	Low	Closing price	High	Low
Market Price (Rs.)	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Latest available market data (supplementary)	Closing as on November 13, 2026	Change vs Issue Price	Change vs listing-day close
Market Price (Rs.)	312.60	(13.65%)	(3.20%)
NIFTY 50	25,144.30	Not Applicable	11.16%

** Shown as Not Available until the date is reached. Where the 30th / 90th calendar day is a trading holiday, the closing price of the preceding trading day is considered*

*** Pricing data not disclosed as the relevant fiscal years have not been completed. High / Low based on daily high and low prices during the fiscal year*

13 Basis for Issue Price

Accounting ratio	Face Value per share (Rs.)	As per Offer Document (March 31, 2026) *	At the end of 1st FY (March 31, 2027) **	At the end of 2nd FY (March 31, 2028) **	At the end of 3rd FY (March 31, 2029) **
EPS (Basic) (Rs.)					
Company (Consolidated)	1	19.65	Not Available	Not Available	Not Available
Peer Group & Industry Average #	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
P/E (x)					
Company (Consolidated)	1	18.42	Not Available	Not Available	Not Available
Peer Group & Industry Average #	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
RoNW (%)					
Company (Consolidated)	1	18.17%	Not Available	Not Available	Not Available
Peer Group & Industry Average #	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
NAV per share (Rs.)					
Company (Consolidated)	1	432.62	Not Available	Not Available	Not Available
Peer Group & Industry Average #	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

** Sourced from the Prospectus dated September 25, 2026 (restated consolidated basis)*

*** Not available as the relevant fiscal years have not been completed / information not disclosed*

 # There are no listed companies in India whose business portfolio is comparable with that of the Company and comparable to its scale of operations

14 Any other material information

Particulars	Date
Listing of equity shares on BSE and NSE	30-Sep-26
Unaudited financial results for the quarter and half year ended September 30, 2026	12-Nov-26

Note: For further updates and information, please refer to the Stock Exchange websites