Initial public offer of equity shares on the main board of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").





(Please scan this QR Code to view the Prospectus)

LG ELECTRONICS INDIA LIMITED

Our Company was incorporated on January 20, 1997 as a private limited company under the Companies Act, 1956, with the name "LG Electronics India Private Limited", pursuant to a certificate of incorporation granted by the Registrar of Companies, National Capital Territory of Delhi and Haryana situated at New Delhi, India endorsed upon which, the Registrar of Companies, National Capital Territory of Delhi and Haryana situated at New Delhi, India endorsed such conversion on the certificate of incorporation dated January 20, 1997 with effect from March 31, 2000. Pursuant to the amendment in Section 43A of the Companies Act, 1956 by the Companies (Amendment) Act, 2000, and the approval of our Board on February 21, 2002, our Company's status was converted from a deemed public company to a private limited company consequent upon which, the name of our Company was changed to "LG Electronics India Private Limited", and the Registrar of Companies, National Capital Territory of Delhi and Haryana situated at New Delhi, India endorsed such conversion on the certificate of incorporation dated January 20, 1997 with effect from March 28, 2002. Subsequently, pursuant to resolutions passed by our Board and Shareholders dated November 11, 2024, respectively, our Company was converted into a public limited company was converted office of our Company was converted into a public limited company was converted office of our Company, see "History and Certain Corporate Matters — Changes in the Registered Office" on page 235 of the Prospectus dated October 9, 2025 ("Prospectus") filed with the Roc.

Registered Office: A 24/6, Mohan Cooperative Industrial Estate, Mathura Road, New Delhi 110 044, Delhi, India. Corporate Office: 16th – 20th Floor, C-001, Tower D, KP Tower, Sector 16B, Noida 201 301, Uttar Pradesh, India. Contact Person: Anuj Goyal, Company Secretary and Compliance Officer; Tel: +91 120 651 6700; E-mail: cgc.india@lge.com; Website: www.lg.com/in/; Corporate Identity Number: U32107DL1997PLC220109

OUR PROMOTER: LG ELECTRONICS INC.

Our Company has filed the Prospectus dated October 9, 2025 with the RoC, and the Equity Shares are proposed to be listed on the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and trading is expected to commence on October 14, 2025.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 101,815,859 EQUITY SHARES OF FACE VALUE OF ₹1,130 PER EQUITY SHARES") OF LG ELECTRONICS INDIA LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹1,140 PER EQUITY SHARES (INCLUDING A PREMIUM OF ₹1,130 PER EQUITY SHARES) ("OFFER PRICE") AGGREGATING TO ₹116,047.32 MILLION THROUGH AN OFFER FOR SALE ("THE OFFER") OF 101,815,859 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING TO ₹116,047.32 MILLION BY LG ELECTRONICS INC. ("SELLING SHAREHOLDER") (THE "OFFER FOR SALE" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER CONSTITUTED 15.00% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE OFFER INCLUDED A RESERVATION OF 210,728 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AGGREGATING TO ₹217.47 MILLION (CONSTITUTING TO 0.03% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER SHALL CONSTITUTE 15.00% AND 14.97% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ANCHOR INVESTOR OFFER PRICE: ₹ 1,140 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH OFFER PRICE: ₹ 1,140 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH THE OFFER PRICE IS 114 TIMES OF THE FACE VALUE

Risk to Investors

For details, refer to section titled "Risk Factors" on page 38 of the Prospectus.

- 1. <u>Dependence on our Promoter, LG Electronics Inc.</u> We are dependent on LG Electronics, our Promoter, in various aspects of our business, including product innovations, product design, technologies for manufacturing, brand and related technical knowhow and exports, among others. Any adverse change in our relationship with LG Electronics and the companies in the LG Group could have an adverse impact on our business, reputation, financial condition and results of operations.
- 2. Contingent liability of ₹3,153.00 million in respect of royalty payments to our Promoter The royalty payments made by us to our Promoter under the License Agreement or otherwise may attract regulatory scrutiny or action. Upon execution of the Advance Pricing Agreement ("APA") between our Company and the Central Board of Direct Taxes, (i) the contingent liabilities of the Company in relation to additional royalty of ₹3,153.00 million is expected to become nil; and (ii) the contingent liabilities related to direct taxes is expected to reduce by ₹1,724.38 million. In addition, our Company will be required to pay (i) ₹177.12 million (excluding applicable interest that will be computed when the amount due is paid) to the tax authorities in India, and (ii) ₹38.59 million to LG Electronics as remittance pursuant to the secondary adjustment provisions in compliance with applicable transfer pricing laws in India (being the net of ₹894.84 million to be remitted by us to LG Electronics to us). We are in the process of finalizing the agreement on the terms of the APA and Proposed MA with the tax authorities in the current fiscal year and expect to include the accounting impact of the APA and Proposed MA in the relevant financial statements. Any failure to execute these agreements could expose us to increased tax liabilities as described above. Further there is no assurance that such observations will not be raised by tax authorities for future periods, which could then have an adverse impact on our results of operations and financial condition.
- 3. Outstanding Tax claims amounting to ₹47,104.03 million which is approximately 73.05% of our Company's net-worth as on June 30, 2025- Our Company is subject to various outstanding tax claims (including direct and indirect tax claims) amounting to ₹47,104.03 million (i.e., approximately 73.05% of our Company's net worth of ₹64,478.48 million as on June 30, 2025) that are pending before various Tax Authorities and Appellate Forums. Certain litigations for the period from April 1, 2014 to March 31, 2023 pertain to corporate tax and transfer pricing issues, with the transfer pricing issues currently in the process of being resolved with tax authorities. We cannot assure you that these claims will be decided in our favor or that no further liability will arise against our Company in relation to these claims. In case these claims are not decided in the favour of our Company is subject to various outstanding tax claims amounting to ₹47,104.03 million which is approximately 73.05% of our Company's net worth of ₹64,478.48 million as on June 30, 2025. We cannot assure you that these claims will be decided in our favor and that no further liability will arise out of these claims or would not have a material adverse effect on the business, financial condition and results of operation of our Company" on page 44 of the Prospectus.
- 4. Royalty Payments paid to our Promoter, LG Electronics Inc. for the three months ended June 30, 2025 was ₹1,175.02 million and ₹4,546.10 million for the financial year ended March 31, 2025 We have entered into a License Agreement with our Promoter, LG Electronics Inc. for the use of (i) the licensed brand, (ii) the technology claimed in the licensed patents, and (iii) the licensed technical know-how and other intellectual property rights for the Authorized Products. Under the terms of the License Agreement, which has been in effect from January 1, 2023, we are required to pay a royalty of 2.30% of net sales for Authorized Products (other than LCD televisions and monitors) and 2.40% of net sales for LCD televisions and monitors. The agreement is effective perpetually unless terminated by either party upon prior written notice of not less than six months. The following table provides the royalty payment to LG Electronics for the periods/years indicated:

Particulars		Three months	ended June 30,		Fiscal					
	2025		2024		2025		2024		2023	
	₹ million	% of revenue	₹ million	% of revenue	₹ million	% of revenue	₹ million	% of revenue	₹ million	% of revenue
		from operations*		from operations*		from operations*		from operations*		from operations*
Royalty	1,175.02	1.88%	1,215.08	1.90%	4,546.10	1.87%	4,032.30	1.89%	3,232.44	1.63%

* includes revenue from continuing and discontinued operations

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- 5. Framework Agreement with our Promoter, LG Electronics Inc.- We have also entered into a framework agreement dated November 25, 2024 to record the principal terms of provisions in relation to providing or availing services and deliverables to or from our Company, our Promoter and companies within the LG Group. If LG Electronics terminates the agreement with us, it would prevent us from inter alia, using the licensed brand or the licensed technical know-how and other intellectual property rights in the manufacture and sale of the Authorised Products
- 6. Conflict of interest with our Promoter, LG Electronics Inc. While our Promoter is currently not engaged in businesses that compete with ours in India, the Promoter may in the future engage in businesses that compete with ours because we do not have any exclusivity arrangement with them. This may give rise to conflicts of interest, which may adversely affect our business, financial condition and results of operations. For example, Hi-M Solutek India Private Limited, an indirectly wholly owned subsidiary of LG Electronics, specializes in LG commercial air conditioner service and maintenance. These services include the provision of system air conditioner construction materials, equipment integrated service and maintenance, building energy diagnosis and operation services, and special facility engineering services. Currently, Hi-M Solutek India Private Limited only provides services for our products. However, we do not have an exclusive contractual arrangement with them and there is no assurance that Hi-M Solutek India Private Limited will not expand their business in the future to compete with ours or to provide services for our competitors.
- 7. Significant Revenue from Home Appliances and Air Solution division We derived 78.37% of our revenue from continuing operations for the three months ended June 30, 2025 from our Home Appliances and Air Solution division. Further, the revenue from sales of refrigerators, washing machines, air conditioners and televisions contributed 34.59%, 18.48%, 20.40% and 16.71%, respectively, of our revenue from continuing operations in the three months ended June 30, 2025, respectively. Any factor that negatively affects the sale of these products could adversely affect our business, financial condition and results of operations. For further details, please refer to "Risk Factors We derived 78.37% of our revenue from continuing operations for the three months ended June 30, 2025, respectively, of our revenue from continuing operations in the three months ended June 30, 2025, respectively, of our revenue from continuing operations in the three months ended June 30, 2025, respectively. Any factor that negatively affects the sale of these products could adversely affect our business, financial condition and results of operations" on page 46 of the Prospectus.
- 8. <u>Suppliers Concentration Risk</u> Our top-five suppliers and top-10 suppliers contributed 22.08% and 32.25% of our total purchases of raw materials, including components, in the three months ended June 30, 2025, respectively. Further, we source certain raw materials from suppliers in select countries outside India. Any interruption in the availability of raw materials due to geopolitical uncertainties, shortages or supplier misconduct, among other reasons, could adversely impact our business operations. The table below highlights the percentage of purchases of raw materials, including components from our top-five suppliers, top-10 suppliers, and non-related third parties for the periods/years indicated:

paronasses of an internal symbol and germania, notifical top investigations, top 10 suppliers, top 10									
Particulars	Three months	Three months ended June 30, Fiscal							
	2025	2024	2025	2024	2023				
	₹ million unless otherwise indicated								
Purchases of raw materials	46,457.05	42,917.24	183,356.60	152,586.08	149,158.10				
Top-five suppliers as a % of purchases of raw materials	22.08%	21.45%	22.69%	26.09%	22.85%				
Top-10 suppliers as a % of purchases of raw materials	32.25%	31.44%	32.82%	36.78%	35.78%				
Purchases of raw materials sourced from related parties as a % of purchases of raw materials	14.37%	14.42%	15.25%	17.06%	19.27%				
Purchases of raw materials sourced from non-related third parties other than related parties as a % of purchases of raw materials	85 63%	85 58%	84 75%	82 94%	80.73%				

For further details, please refer to "Risk Factors - Our top-five suppliers and top-10 suppliers in select countries outside India.

Any interruption in the availability of raw materials due to geopolitical uncertainties, shortages or supplier misconduct, among other reasons, could adversely impact our business operations" on page 42 of the Prospectus.

- 9. Our market share (in terms of value) in the offline market has decreased across select product categories such as refrigerators, washing machines, room air conditioners and panel televisions from 31.9%, 35.8%, 19.8%, 25.5% and 27.8% respectively in Calendar Year 2022 to 29.9%, 33.5%, 18.0%, 20.6% and 27.5% respectively in six months ended June 30, 2025, as noted in the Redseer Report. If our market share continues to decrease, it could have an adverse impact on our business, results of operations, and financial
- 10. Details of price at which specified securities were acquired by our Promoter, members of the Promoter Group, Selling Shareholders with the right to nominate Directors or any other special rights in the three years preceding the date of the

Prospectus

Except as disclosed below, none of our Promoter, members of our Promoter Group and Selling Shareholder, have acquired any Equity Shares in the three years immediately preceding the date of the Prospectus.

	Name of the shareholder/acquirer	Number of Equity Shares acquired	Date of acquisition of Equity Shares	Cost of acquisition per Equity Share (in ₹)						
	LG Electronics Inc.	565,643,660	November 18, 2024	NA						
Ī	For further details, please refer to "Summary of the Offer Document - Details of price at which specified securities were acquired by our Promoter, members of the Promoter Group, Selling Shareholders with the right to nominate Directors or any other special rights in the three years preceding the date of this									

Prospectus" on page 28 of the Prospectus.

11. Weighted average cost of acquisition of all shares transacted in the one year, eighteen months and three years preceding the date of the Prospectus

The weighted average price for all equity shares acquired in the one year, eighteen months and three years preceding the date of the Prospectus is mentioned below.

| Pariod | Weighted average cost of acquisition (in ₹) | Can Price is 'X' times the weighted average cost of acquisition (in ₹) | Can Price is 'X' times the weighted average cost of acquisition (in ₹) | Can Price is 'X' times the weighted average cost of acquisition (in ₹) | Can Price is 'X' times the weighted average cost of acquisition (in ₹) | Can Price is 'X' times the weighted average cost of acquisition (in ₹) | Can Price is 'X' times the weighted average cost of acquisition (in ₹) | Can Price is 'X' times the weighted average cost of acquisition (in ₹) | Can Price is 'X' times the weighted average cost of acquisition (in ₹) | Can Price is 'X' times the weighted average cost of acquisition (in ₹) | Can Price is 'X' times the weighted average cost of acquisition (in ₹) | Can Price is 'X' times the weighted average cost of acquisition (in ₹) | Can Price is 'X' times the weighted average cost of acquisition (in ₹) | Can Price is 'X' times the weighted average cost of acquisition (in ₹) | Can Price is 'X' times the weighted average cost of acquisition (in ₹) | Can Price is 'X' times the weighted average cost of acquisition (in ₹) | Can Price is 'X' times the weighted average cost of acquisition (in ₹) | Can Price is 'X' times the weighted average cost of acquisition (in X' times the X' times times the X' times the X' times the X' times the X' times

Period	Weighted average cost of acquisition (in ₹)	Cap Price is 'X' times the weighted average cost of acquisition	Range of acquisition price: lowest price - highest price (in ₹)		
Last one year	Nil	Nil	Nil to Nil		
Last eighteen months	Nil	Nil	Nil to Nil		
Last three years	Nil	Nil	Nil to Nil		

For further details, please refer to "Summary of the Offer Document - Weighted average cost of acquisition of all shares transacted in the one year, eighteen months and three years preceding the date of this Prospectus" on page 29 of the Prospectus.

Veighted average cost of acquisition, Floor Price and Cap Price									
Type of Transaction	WACA (₹)	Floor Price (i.e., ₹1,080)	Cap Price (i.e., ₹1,140)						
Weighted average cost of acquisition for last 18 months for primary/new issue of shares	Nil	Nil	Nil						
Weighted average cost of acquisition for last 18 months for secondary sale/acquisition of shares equity/convertible securities	NA	NA	NA						
Note: Since there were no primary or secondary transactions of equity shares of our Company during the eighteen months to report (a) and (b), the information has been disclosed for price per share of our Company based on the last five primary or secondary transactions where Promoter, members of the Promoter Group, Selling Shareholder or shareholder									
transaction, is as below:	ie transaction, not older than three	e years prior to the date or filling or the rife	specius irrespective of the size of the						
Last 5 Primary Transactions	Nil	Nil	Nil						
Last 5 Secondary Transactions	NA	NA	NA						

For further details, please refer to "Basis for Offer Price - Weighted average cost of acquisition, floor price and cap price" on page 141 of the Prospectus.

- 13. Weighted Average Return on Net Worth for Financial Year ended 2025, 2024 and 2023 is 37.24% and Return on Net Worth for three month period ended June 30, 2025 is 7.96%.
- 14. Our market capitalization to revenue from operations for the Fiscal 2025 is 3.01 times at the lower end of the Price Band, and 3.18 times at the upper end of the Price Band.

15. The 5 BRLMs associated with the offer have handled 69 public issues in current financial year and two preceding financial years out of which 12 issues closed below the IPO offer price on the listing date

Name of BRLM	Total number of Issues	Total Issues closed below IPO offer price on Listing date
Axis Capital Limited	33	6
Citigroup Global Markets India Private Limited	4	1
Morgan Stanley India Company Private Limited	3	1
J.P. Morgan India Private Limited	4	1
BofA Securities India Limited	-	•
Common issues of the above BRLM	25	3
Total	69	12

The Offer was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules. 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations The Offer was made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company, in consultation with the BRLMs, allocated 60% of the QIB Portion to Anchor Investors and the basis of such allocation was on a discretionary basis by our Company, in consultation with the BRLMs, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third was reserved for domestic Mutual Funds, subject to valid Bids having been received from the domestic Mutual Funds at or above the price at which allocation was made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Fourity Shares were added to the remaining QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion were made available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer was available for allocation to Non-Institutional Investors ("Non-Institutional Category") of which one-third of the Non-Institutional Category was available for allocation to Bidders with an application size of more than ₹ 200,000 and up to ₹ 1,000,000 and two-thirds of the Non-Institutional Category was available for allocation to Bidders with an application size of more than ₹1,000,000 and under-subscription in either of these two sub-categories of Non-Institutional Category was allocated to Bidders in the other sub-category of Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Net Offer was available for allocation to Retail Individual Investors ("Retail Category"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares were allocated on a proportion ate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders (except Anchor Investors) were required to mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and were provided the details of their respective bank account (including UPIID (defined hereinafter) in case of UPI Bidders (defined hereinafter)) in which the Bid Amount were blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be. Anchor Investors were not permitted to participate in the Offer $through the ASBA \, process. \, For \, details, see \, \textit{``Offer Procedure''} \, beginning \, on \, page \, 443 \, of \, the \, Prospectus.$

The bidding for Anchor Investor opened and closed on Monday, October 6, 2025. The Company received 149 applications from 83 Anchor Investors for 31,623,293 Equity Shares The Anchor Investor Offer Price was finalized at ₹1,140 per Equity Share. A total of 30,481,539 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹34,748,954,460/-

The Offer received 65,25,777 applications for 3,88,61,94,234 Equity Shares resulting in 38.17 times subscription as disclosed in the Prospectus. The details of the applications received in the Offer from Retail Individual Bidders, Non-Institutional Bidders, QIBs, Employee and Anchor are as under (before technical rejections).

Sr. No.	Category	No. of Applications Received*	No. of Equity Shares Applied	No. of Equity Shares Reserved As Per Prospectus	No. of Times Subscribed	Amount (₹)
Α	Retail Individual Bidders	57,52,262	12,66,57,193	3,55,61,796	3.56	1,44,29,20,47,536.00
В	Non-institutional Investors (More than ₹ 0.2 million and upto ₹1 million)	4,63,241	9,24,02,986	50,80,256	18.19	1,05,24,74,14,324.00
С	Non-institutional Investors (above ₹1 million)	2,53,458	25,12,07,554	1,01,60,514	24.72	2,86,37,32,74,551.00
D	Eligible Employees	56,046	16,03,368	2,10,728	7.61	1,65,11,06,938.00
Е	Qualified Institutional Bidders (excluding Anchors Investors)	621	3,38,26,99,840	2,03,21,026	166.46	38,56,27,78,17,600.00
F	Anchor Investors	149	3,16,23,293	3,04,81,539	1.04	36,05,05,54,020.00
	Total	65,25,777	3,88,61,94,234	10,18,15,859	38.17	44,29,89,22,14,969.00

This excludes 26,281 applications for 522,821 Equity Shares aggregating to ₹ 597,952,225 from Retail Individual

Sr. No	Bid Price (₹)	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Tot
1	1080	5,66,891	0.01	5,66,891	0.01
2	1081	16,913	0.00	5,83,804	0.02
3	1082	4,459	0.00	5,88,263	0.02
4	1083	2,314	0.00	5,90,577	0.02
5	1084	689	0.00	5,91,266	0.02
6	1085	14,092	0.00	6,05,358	0.02
7	1086	1,183	0.00	6,06,541	0.02
8	1087	767	0.00	6,07,308	0.02
9	1088	3,055	0.00	6,10,363	0.02
10	1089	2,704	0.00	6,13,067	0.02
11	1090	46,306	0.00	6,59,373	0.02
12	1091	1,937	0.00	6,61,310	0.02
13	1092	1,612	0.00	6,62,922	0.02
14	1093	1,313	0.00	6,64,235	0.02
15	1094	429	0.00	6,64,664	0.02
16	1095	7,813	0.00	6,72,477	0.02
17	1096	663	0.00	6,73,140	0.02
18	1096	1,703	0.00	6,74,843	0.02
19	1097	8,788	0.00	6,83,631	0.02
20	1098	7,605	0.00	6,91,236	0.02
21	1100	3,14,964	0.01	10,06,200	0.02
			0.00		0.03
22	1101	8,749		10,14,949	
23	1102	1,001 702	0.00	10,15,950	0.03
	1103			10,16,652	0.03
25	1104	2,418	0.00	10,19,070	0.03
26	1105	4,550	0.00	10,23,620	0.03
27	1106	260	0.00	10,23,880	0.03
28	1107	1,443	0.00	10,25,323	0.03
29	1108	4,524	0.00	10,29,847	0.03
30	1109	1,196	0.00	10,31,043	0.03
31	1110	89,895	0.00	11,20,938	0.03
32	1111	24,960	0.00	11,45,898	0.03
33	1112	1,547	0.00	11,47,445	0.03
34	1113	1,209	0.00	11,48,654	0.03
35	1114	2,886	0.00	11,51,540	0.03
36	1115	6,448	0.00	11,57,988	0.03
37	1116	3,536	0.00	11,61,524	0.03
38	1117	364	0.00	11,61,888	0.03
39	1118	845	0.00	11,62,733	0.03
40	1119	2,717	0.00	11,65,450	0.03
41	1120	1,26,893	0.00	12,92,343	0.03
42	1121	4,329	0.00	12,96,672	0.03
43	1122	1,573	0.00	12,98,245	0.03
44	1123	1,222	0.00	12,99,467	0.03
45	1124	1,638	0.00	13,01,105	0.03
46	1125	17,771	0.00	13,18,876	0.03
47	1126	1,066	0.00	13,19,942	0.03
48	1127	1,079	0.00	13,21,021	0.03
49	1128	1,794	0.00	13,22,815	0.03
50	1129	1,742	0.00	13,24,557	0.03
51	1130	87,087	0.00	14,11,644	0.04
52	1131	4,082	0.00	14,15,726	0.04
53	1132	5,382	0.00	14,21,108	0.04
54	1133	2,691	0.00	14,23,799	0.04
55	1134	4,043	0.00	14,27,842	0.04
56	1135	51,402	0.00	14,79,244	0.04
57	1136	5,850	0.00	14,85,094	0.04
58	1137	10,426	0.00	14,95,520	0.04
59	1138	1,80,375	0.00	16,75,895	0.04
60	1139	2,63,367	0.01	19,39,262	0.05
61	1140	3,76,08,08,792	96.83	3,76,27,48,054	96.88
	CUTOFF	12,13,40,570	3.12	3,88,40,88,624	100.00
		2 00 40 00 004	400.00	, , -,,	

3,88,40,88,624 100.00 The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on October 10, 2025.

A. Allotment to Retail Individual Bidders (After Technical Rejections) (including ASBA Applications)

442

455

468

22

23

1,202

389

162

0.27

0.09

0.04

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Offer Price of ₹1,140 per Equity, was finalized in consultation with NSE. This category has been subscribed to the extent of 3.39168 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 3,55,61,796 Equity Shares to 2,735,522

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	13	44,78,004	82.17	5,82,14,052	48.26	13	1135 : 2261	2,92,22,882
2	26	4,03,157	7.40	1,04,82,082	8.69	13	126 : 251	26,30,953
3	39	1,52,131	2.79	59,33,109	4.92	13	126 : 251	9,92,784
4	52	79,611	1.46	41,39,772	3.43	13	126 : 251	5,19,532
5	65	61,945	1.14	40,26,425	3.34	13	126 : 251	4,04,248
6	78	31,755	0.58	24,76,890	2.05	13	126 : 251	2,07,220
7	91	36,469	0.67	33,18,679	2.75	13	126 : 251	2,37,991
8	104	15,792	0.29	16,42,368	1.36	13	126 : 251	1,03,051
9	117	7,914	0.15	9,25,938	0.77	13	126 : 251	51,649
10	130	29,374	0.54	38,18,620	3.17	13	126 : 251	1,91,685
11	143	5,964	0.11	8,52,852	0.71	13	126 : 251	38,922
12	156	7,695	0.14	12,00,420	1.00	13	126 : 251	50,219
13	169	1,39,544	2.56	2,35,82,936	19.55	13	126 : 251	9,10,650
						1	10 : 487608	10
	TOTAL	54,49,355	100.00	12,06,14,143	100.00			3,55,61,796

TOTAL 54,49,355 100.00 3,55,61,796 Please Note: 1 additional Share shall be allotted to 10 Allottees from amongst 487608 Successful Applicants from the categories 26 to 169 (i.e. excluding successful applicants from Category 13) in the ratio of 10: 487608

B. Allotment to Non-Institutional Bidders (more than ₹0.20 million and upto ₹1 million) (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹0.20 million and upto ₹1 million), who have bid at the Offer Price of ₹1,140 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 17,50018 times. The total number of Equity Shares allotted in t

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equity Shares allotted
1	182	4,02,736	90.34	7,32,97,952	82.44	182	35 : 559	45,89,312
2	195	8,374	1.88	16,32,930	1.84	182	262 : 4187	95,368
3	208	2,625	0.59	5,46,000	0.61	182	164 : 2625	29,848
4	221	2,104	0.47	4,64,984	0.52	182	66 : 1052	24,024
5	234	1,145	0.26	2,67,930	0.30	182	72 : 1145	13,104
6	247	704	0.16	1,73,888	0.20	182	11 : 176	8,008
7	260	3,902	0.88	10,14,520	1.14	182	122 : 1951	44,408
8	273	1,324	0.30	3,61,452	0.41	182	83 : 1324	15,106
9	286	417	0.09	1,19,262	0.13	182	26 : 417	4,732
10	299	485	0.11	1,45,015	0.16	182	30 : 485	5,460
11	312	416	0.09	1,29,792	0.15	182	26 : 416	4,732
12	325	678	0.15	2,20,350	0.25	182	42 : 678	7,644
13	338	375	0.08	1,26,750	0.14	182	24 : 375	4,368
14	351	1,318	0.30	4,62,618	0.52	182	83 : 1318	15,106
15	364	2,409	0.54	8,76,876	0.99	182	151 : 2409	27,482
16	377	202	0.05	76,154	0.09	182	13 : 202	2,366
17	390	1,310	0.29	5,10,900	0.57	182	82 : 1310	14,924
18	403	340	0.08	1,37,020	0.15	182	21 : 340	3,822
19	416	308	0.07	1,28,128	0.14	182	19 : 308	3,458
20	429	6,406	1.44	27,48,174	3.09	182	401 : 6406	72,982

5.31.284

1,76,995

75,816

0.60

0.20

0.09

182

182

182

Sr.	Category	No. of Applications	% of Total	Total No. of Equity	% to Total	No. of Equity Shares	Ratio	Total No. of Equity
No		Received		Shares applied		allotted per applicant		Shares allotted
24	481	96	0.02	46,176	0.05	182	6:96	1,092
25	494	82	0.02	40,508	0.05	182	5 : 82	910
26	507	196	0.04	99,372	0.11	182	12 : 196	2,184
27	520	592	0.13	3,07,840	0.35	182	37 : 592	6,734
28	533	188	0.04	1,00,204	0.11	182	12 : 188	2,184
29	546	480	0.11	2,62,080	0.29	182	30 : 480	5,460
46	767	28	0.01	21,476	0.02	182	2:28	364
47	780	240	0.05	1,87,200	0.21	182	15 : 240	2,730
48	793	65	0.01	51,545	0.06	182	4:65	728
49	806	52	0.01	41,912	0.05	182	3 : 52	546
50	819	72	0.02	58,968	0.07	182	5:72	910
51	832	50	0.01	41,600	0.05	182	3:50	546
52	845	157	0.04	1,32,665	0.15	182	10 : 157	1,820
53	858	112	0.03	96,096	0.11	182	7 : 112	1,274
54	871	2,381	0.53	20,73,851	2.33	182	149 : 2381	27,118
						1	90 : 2697	90
	Total	4,45,824	100.00	8,89,05,414	100.00			50.80.256

Please Note: 1 additional Share shall be allotted to 90 Allottees from amongst 2697 Successful Allottees from the Categories 195 - 871(i.e. excluding successful applicants from Category 182) in the ratio of 90: 2697

C. Allotment to Non-Institutional Bidders (more than ₹1 million) (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹1 million), who have bid at the Offer Price of ₹1,140 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 24.37286 times. The total number of Equity Shares allotted in this category is 1,01,60,514 Equity Shares to 55,827

suc	successful applicants. The category-wise details of the Basis of Allotment are as under: (Sample)									
Sr.	Category	No. of Applications	% of Total	Total No. of Equity	% to Total	No. of Equity Shares	Ratio	Total No. of Equity		
No		Received		Shares applied		allotted per applicant		Shares allotted		
1	884	2,34,163	93.71	20,70,00,092	83.59	182	269 : 1204	95,21,694		
2	897	2,683	1.07	24,06,651	0.97	182	48 : 215	1,09,018		
3	910	2,903	1.16	26,41,730	1.07	182	74 : 331	1,18,118		
4	923	532	0.21	4,91,036	0.20	182	119 : 532	21,658		
5	936	543	0.22	5,08,248	0.21	182	121 : 543	22,022		
6	949	208	0.08	1,97,392	0.08	182	46 : 208	8,372		
7	962	254	0.10	2,44,348	0.10	182	57 : 254	10,374		
8	975	508	0.20	4,95,300	0.20	182	114 : 508	20,748		
9	988	189	0.08	1,86,732	0.08	182	42 : 189	7,644		
10	1001	350	0.14	3,50,350	0.14	182	78 : 350	14,196		
11	1014	108	0.04	1,09,512	0.04	182	24 : 108	4,368		
12	1027	82	0.03	84,214	0.03	182	18 : 82	3,276		
13	1040	315	0.13	3,27,600	0.13	182	70 : 315	12,740		
14	1053	208	0.08	2,19,024	0.09	182	46 : 208	8,372		
15	1066	160	0.06	1,70,560	0.07	182	36 : 160	6,552		
16	1079	47	0.02	50,713	0.02	182	11 : 47	2,002		
17	1092	63	0.03	68,796	0.03	182	14 : 63	2,548		
18	1105	60	0.02	66,300	0.03	182	13:60	2,366		
19	1118	37	0.01	41,366	0.02	182	8:37	1,456		
57	1612	16	0.01	25,792	0.01	182	4:16	728		
58	1625	46	0.02	74,750	0.03	182	10 : 46	1,820		
59	1638	63	0.03	1,03,194	0.04	182	14 : 63	2,548		
60	1651	11	0.00	18,161	0.01	182	2:11	364		
61	1664	35	0.01	58,240	0.02	182	8:35	1,456		
62	1677	20	0.01	33,540	0.01	182	4:20	728		
63	1690	48	0.02	81,120	0.03	182	11 : 48	2,002		
88	2015	17	0.01	34,255	0.01	182	4:17	728		
89	2028	13	0.01	26,364	0.01	182	3:13	546		
90	2041	10	0.00	20,410	0.01	182	2:10	364		
91	2054	8	0.00	16,432	0.01	182	2:8	364		
92	2067	7	0.00	14,469	0.01	182	2:7	364		
93	2080	38	0.02	79,040	0.03	182	8:38	1,456		
94	2093	12	0.00	25,116	0.01	182	3:12	546		
95	2106	16	0.01	33,696	0.01	182	4:16	728		
96	2119	13	0.01	27,547	0.01	182	3:13	546		
97	2132	13	0.01	27,716	0.01	182	3:13	546		
98	2145	11	0.00	23,595	0.01	182	2:11	364		
99	2158	11	0.00	23,738	0.01	182	2:11	364		
100	2171	5	0.00	10,855	0.00	182	1:5	182		
585	Slno 297 to 584	-	0.00	-	-	182	65 : 355	11,830		
1										

100.00 1,01.60.514 TOTAL 2.49.873 100.00 24.76.40.744 Please Note: 1 (One) lot of 182 shares have been allocated to All the 355 Applicants from Serial No.297 to 584 in the ratio of 65: 355 (All these categories have been moved at the end for easy reference)

D. Allotment to Eligible Employees (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Eligible Employees, who have bid at the Offer Price of ₹1,032 per Equity Share or above, was finalized in consultation with NSE. A discount of ₹108 per Equity Share was offered to Eligible Employees bidding in the Employee Reservation Portion. This category has been subscribed to the extent of 2.01458 times. The total number of Equity Shares allotted in this category is 2.10.728 Equity Shares to 2.470 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equity Shares allotted	
1	13	209	8.27	2,717	0.94	13	152:209	1,976	
2	26	192	7.60	4,992	1.73	19	1:1	3,648	
3	39	141	5.58	5,499	1.90	28	1:1	3,948	
						1	65:141	65	
4	52	169	6.69	8,788	3.04	38	1:1	6,422	
5	65	109	4.31	7,085	2.45	47	1:1	5,123	
						1	48:109	48	
6	78	95	3.76	7,410	2.57	57	1:1	5,415	
7	91	162	6.41	14,742	5.11	66	1:1	10,692	
						1	67:162	67	
8	104	186	7.36	19,344	6.70	75	1:1	13,950	
						1	84:93	168	
9	117	37	1.46	4,329	1.50	85	1:1	3,145	
						1	15:37	15	
10	130	91	3.60	11,830	4.10	94	1:1	8,554	
						1	80:91	80	
11	143	58	2.30	8,294	2.87	104	1:1	6,032	
						1	21:58	21	
12	156	44	1.74	6,864	2.38	114	1:1	5,016	
13	169	104	4.12	17,576	6.09	123	1:1	12,792	
						1	9:26	36	
14	182	930	36.80	1,69,260	58.62	132	1:1	1,22,760	
						1	755:930	755	

100.00 2,88,730 100.00 Note: 847 Applications from above 2 Lakhs Categories have been added to Category 182 (having 83 Applications initially) for proportionate Allotment

Note: 1 Additional share has been allocated to Categories 39, 65, 91, 104, 117, 130, 143, 169, 182 in the ratio of 64:141, 48:109, 67:162, 84:93, 15:37, 80:91, 21:58, 9:26, 755:930 E. Allotment to QIBs (After Technical Rejections)

Allotment to QIBs, who have bid at the Offer Price of ₹1,140 per Equity Share or above, has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 166.46304 times of Net QIB portion. As per the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. 1,016,052 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 19,304,974 Equity Shares on a

proportionate basis. The total number of Equity Shares allotted in the QIB category is 20,321,026 Equity Shares, which were allotted to 193 successful Applicants. OTHERS CATEGORY FIS/BANKS MF'S IC'S NBFC'S AIF FII CO FPC Allotment 60.04.116 7,16,684 18.53.475 **2.03.21.026** 86,86,760

30,50,977 9.014 F. Allotment to Anchor Investors (After Technical Rejections)

The Company, in consultation with the BRLMs, have allocated 3.04.81.539 Equity Shares to 83 Anchor Investors (through 149 Anchor Investor Application Forms) (including 26 domestic Mutual Funds through 84 schemes) at an Anchor Offer Price at ₹1,140 per Equity Share in accordance with SEBI ICDR Regulations. This represents 60% of the QIB

portion.						,			· ·	,	
	CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC/FPI	INS	PF	OTHERS	TOTAL
	Allotment	-	1,48,93,492	17,79,778	1,75,435	1,74,640	1,13,00,017	15,48,555	6,09,622	-	3,04,81,539

The IPO committee of our Company at its meeting held on October 10, 2025 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Offer Account on October 10, 2025 and the payments to non-syndicate brokers have been issued on October 11, 2025. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on October 13, 2025 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on October 13, 2025. The Company has received the listing and trading approval from BSE & NSE, and trading will commence on October 14, 2025.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

13,650

4,368

1,820

75:1202

24:389

10:162

These details of the Allotment made was hosted on the website of Registrar to the Offer, KFin Technologies Limited.

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicant, Serial number of the Bid cum Application form number, Bidders DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below



 $Selenium\ Tower\ B,\ Plot\ No. 31-32,\ Gachibowli,\ Financial\ District,\ Nanakramguda,\ Serilingampally,\ Hyderabad\ 500\ 032\ Telangana,\ India$ Tel: +91 40 6716 2222/ 1800 309 4001; E-mail: |gelectronics.ipo@kfintech.com; |Investor grievance e-mail: einward.ris@kfintech.com; |Website: www.kfintech.com

Contact person: M Murali Krishna; SEBI registration no.: INR000000221

For LG ELECTRONICS INDIA LIMITED On behalf of the Board of Directors

Place: New Delhi, Delhi Company Secretary and Compliance Officer Date : October 13, 2025 THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF LG ELECTRONICS INDIA LIMITED.

LG ELECTRONICS INDIA LIMITED has filed a Prospectus dated October 9, 2025 with the RoC. The Prospectus is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., Axis Capital Limited at www.axiscapital.co.in, Citigroup Global Markets India Private Limited at https://www.citigroup.com/global/aboutus/global-presence/india/disclaimer, Morgan Stanley India Company Private Limited at www.morganstanley.com, J.P. Morgan India Private Limited at www.jpmipl.com and BofA Securities India Limited at https://business.bofa.com/bofas-india, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.lg.com/in/. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section "Risk Factors" beginning on page 38 of the Prospectus. Potential investors should not rely on the DRHP for making any investment decision and must rely on their own examination of our Company and the Offer.

This public announcement is not an offer of securities for sale in the United States or elsewhere. This public announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) within the United States solely to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act, and (b) outside the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

CONCEPT