

## Direct Owners/Executive Officers

**Organization CRD Number: 8209**

**Organization SEC Number: 8-15869**

**Organization Name: MORGAN STANLEY & CO. LLC**

**Applicant Name: MORGAN STANLEY & CO. LLC**

[View IA Record](#)

Full Legal Name	Domestic, Foreign, Individual	Status	Date Status Acquired	Ownership Code	Control person	Public Reporting Company	CRD#, EIN, SSN, IRS#
MACEJKA, PATRICK NMN	Individual	DIRECTOR	06/2023	Less than 5%	Y	N	<a href="#">2139145</a>
KRAUSE, GARD J	Individual	CHIEF COMPLIANCE OFFICER	06/2023	Less than 5%	Y	N	<a href="#">2284628</a>
STERN, MICHAEL A	Individual	DIRECTOR	02/2015	Less than 5%	Y	N	<a href="#">4939073</a>
DAMAST, EVAN SCOTT	Individual	DIRECTOR	02/2025	Less than 5%	Y	N	<a href="#">3198635</a>
MORGAN STANLEY CAPITAL MANAGEMENT, LLC	Domestic Entity	MEMBER	08/2023	75% or more	Y	N	11-3658445
BHAIMIA, ISMAIL OMAR	Individual	DIRECTOR	05/2019	Less than 5%	Y	N	<a href="#">6264162</a>
LYNN, GARY MICHAEL	Individual	PRINCIPAL FINANCIAL OFFICER	01/2017	Less than 5%	Y	N	<a href="#">2162411</a>
BERKE, MATTHEW EVAN	Individual	CHAIRMAN, PRESIDENT, CHIEF EXECUTIVE OFFICER, AND DIRECTOR	11/2018	Less than 5%	Y	N	<a href="#">2524594</a>
HENNESSEY, JACQUELINE A	Individual	TEXAS DESIGNATED PRINCIPAL	06/2025	Less than 5%	Y	N	<a href="#">2194034</a>
MORANO, DAVID	Individual	PRINCIPAL OPERATIONS OFFICER	12/2025	Less than 5%	Y	N	<a href="#">2189287</a>