

# MORGAN STANLEY INDIA COMPANY PVT LTD

## CORPORATE SOCIAL RESPONSIBILITY

---

### 1. Composition of CSR Committee

S NO.	NAME OF MEMBER
1	Mr. Bhupesh Mistry
2	Ms. Sarah Nolan
3	Mr. Shyamsundar Gurumoorthy
4	Mr. Ankush Agarwal

### 2. Projects approved by the Board for FY 2024-2025

- a) Arpan: Personal Safety Education (PSE) Program
- b) Prime Minister's Nation Relief Fund
- c) Sattva Media & Consulting: CSR Advisory fees
- d) Samarthanam Trust for the Disabled: Opex for JP Nagar facility
- e) Society for Nutrition, Education & Health Action (SNEHA): Healthy Cities 2024-2025
- f) Society for Nutrition, Education & Health Action (SNEHA): Healthy Cities – Strengthening Immunization Systems
- g) Tata Memorial Centre – ACTREC: Infrastructure development of the waiting area for the P. Ramaiah Naidu Shodhika - Radiology Research Unit
- h) The Opentree Foundation (Toybank): Healthy Cities 2024-2025
- i) The Victoria Memorial for Blind: Running of VMS Learning Centre
- j) Administrative Expenses

### 3. CSR amount spent or unspent for the financial year

Total Amount Spent for the Financial Year. (INR)	Amount Unspent (INR)				
	Total Amount transferred to Unspent CSR Account as per Section 135(6)		Amount transferred to any fund specified under Schedule VII as per second proviso to Section 135(5)		
	Amount (INR)	Date of transfer	Name of the Fund	Amount (INR)	Date of transfer
6,80,77,808	4,89,96,089	27th March 2025	-	Nil	-

### 4. Details of CSR amount spent for the financial year

a)

Name of the Project	Personal Safety Education Program on prevention of child sexual abuse
List of activities in Schedule VII to the Act	(ii) Promoting education, including special education and employment enhancing vocation skills especially among children, women, elderly and the differently abled and livelihood enhancement projects.
Project commencement	August 2021
Project duration	1st March 2025 – 28th February 2026
Location	Mumbai, Maharashtra
Amount allocated for the project (INR)	INR 32,07,443/-
Amount spent in the current financial Year (INR)	INR 32,07,443/-
Name of Implementing Agency	Arpan
CSR Registration Number	CSR00000451

b)

Name of the Project	Prime Minister's National Relief Fund
List of activities in Schedule VII to the Act	(viii) Contribution to the prime minister's national relief fund 8[or Prime Minister's Citizen Assistance and Relief in Emergency Situations Fund (PM CARES Fund)] or any other fund set up by the central govt. for socio economic development and relief and welfare of the schedule caste, tribes, other backward classes, minorities and women;
Location	PAN India
Amount allocated for the project (INR)	INR 15,15,545/-
Amount spent in the current financial Year (INR)	INR 15,15,545/-

c)

Name	CSR Management
Spend Towards	1) Assist in managing Morgan Stanley's CSR partners from FY 2024-25 and identify new partners 2) Assist in meeting the statutory and regulatory requirements
Project duration	10th August 2024- 31st July 2025
Location	PAN India
Amount allocated for the project (INR)	INR 24,86,000/-
Amount spent in the current financial Year (INR)	INR 18,53,600/-
Name of Agency	Sattva Media & Consulting

d)

Name of the Project	Operational expenses for JP Nagar facility
List of activities in Schedule VII to the Act	(i) Eradicating hunger, poverty and malnutrition, promoting health care including preventive health care and sanitation including contribution to the Swach Bharat Kosh set-up by the Central Government for the promotion of sanitation and making available safe drinking water.  (ii) Promoting education, including special education and employment enhancing vocation skills especially among children, women, elderly and the differently abled and livelihood enhancement projects.

	(iii) Promoting gender equality, empowering women, setting up homes and hostels for women and orphans; setting up old age homes, day care centres and such other facilities for senior citizens and measures for reducing inequalities faced by socially and economically backward groups.
Project commencement	April 2022
Project duration	14th August 2024 until 31st August 2025
Location	Bengaluru, Karnataka
Amount allocated for the project (INR)	INR 1,27,87,000/-
Amount spent in the current financial Year (INR)	INR 89,41,933/-
Name of Implementing Agency	Samarthanam Trust for the Disabled
CSR Registration Number	CSR00000063

e)

Name of the Project	Healthy Cities 2024-2025
List of activities in Schedule VII to the Act	(i) Eradicating hunger, poverty and malnutrition, promoting health care including preventive health care and sanitation including contribution to the Swach Bharat Kosh set-up by the Central Government for the promotion of sanitation and making available safe drinking water.
Project commencement	April 2021
Project duration	1st April 2024 - 31st March 2025
Location	Mumbai, Maharashtra
Amount allocated for the project (INR)	INR 3,79,14,198/-
Amount spent in the current financial Year (INR)	Nil
Name of Implementing Agency	Society for Nutrition, Education & Health Action (SNEHA)
CSR Registration Number	CSR00002137

f)

Name of the Project	Healthy Cities – Strengthening Immunization Systems
List of activities in Schedule VII to the Act	(i) Eradicating hunger, poverty and malnutrition, promoting health care including preventive health care and sanitation including contribution to the Swach Bharat Kosh set-up by the Central Government for the promotion of sanitation and making available safe drinking water.
Project commencement	August 2024
Project duration	1 <sup>st</sup> August 2024 – 31 <sup>st</sup> July 2025
Location	Mumbai, Maharashtra
Amount allocated for the project (INR)	INR 59,37,767/-
Amount spent in the current financial Year (INR)	INR 29,72,285/-
Name of Implementing Agency	Society for Nutrition, Education & Health Action (SNEHA)
CSR Registration Number	CSR00002137

g)

Name of the Project	Infrastructure development of the waiting area for the P. Ramaiah Naidu Shodhika - Radiology Research Unit
List of activities in Schedule VII to the Act	(i) Eradicating hunger, poverty and malnutrition, promoting health care including preventive health care and sanitation including contribution to the Swach Bharat Kosh set-up by the Central Government for the promotion of sanitation and making available safe drinking water.
Project commencement	August 2024
Project duration	1 <sup>st</sup> August 2024 – 31 <sup>st</sup> August 2025
Location	Mumbai, Maharashtra
Amount allocated for the project (INR)	INR 3,98,00,000/-
Amount spent in the current financial Year (INR)	INR 24,54,303/-
Name of Implementing Agency	Tata Memorial Centre: ACTREC
CSR Registration Number	CSR00001287

h)

Name of the Project	Healthy Cities 2024-2025
List of activities in Schedule VII to the Act	(i) Eradicating hunger, poverty and malnutrition, promoting health care including preventive health care and sanitation including contribution to the Swachh Bharat Kosh set-up by the Central Government for the promotion of sanitation and making available safe drinking water.
Project commencement	April 2023
Project duration	1st May 2024 - 31st March 2025
Location	Mumbai, Maharashtra
Amount allocated for the project (INR)	INR 62,83,000/-
Amount spent in the current financial Year (INR)	INR 62,83,000/-
Name of Implementing Agency	The Opentree Foundation
CSR Registration Number	CSR00005512

i)

Name of the Project	Running of VMS Learning Centre
List of activities in Schedule VII to the Act	(ii) Promoting education, including special education and employment enhancing vocation skills especially among children, women, elderly and the differently abled and livelihood enhancement projects.
Project commencement	2017
Project duration	20 <sup>th</sup> August 2024 – 31 <sup>st</sup> July 2025
Location	Mumbai, Maharashtra
Amount allocated for the project (INR)	INR 41,37,000/-
Amount spent in the current financial Year (INR)	INR 31,37,000/-
Name of Implementing Agency	The Victoria Memorial for Blind
CSR Registration Number	CSR00000705

j)

Name	Administrative overhead
Spend Towards	1) Background verification of NGO partners to ensure no potential risk for the Firm 2) Resource cost 3) Project travel cost
Project duration	1st April 2024- 31st March 2025
Location	PAN India
Amount allocated for the project (INR)	INR 30,05,994/-
Amount spent in the current financial Year (INR)	INR 30,05,994/-
Name of Agency	PWC and Sattva