

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT ABOUT THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT IMMEDIATELY YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER AUTHORISED UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000.

NOTICE OF MEETING

to each of the holders of the

JSC Astana finance (the "**Issuer**")

U.S.\$50,000,000 in initial Reference Amount of Recovery Notes due 2024 (the "**Notes**")

(of which U.S.\$49,996,588 is currently outstanding)

(which include Notes represented by Regulation S Global Note bearing ISIN: XS1056732214; and Common Code: 105673221 and Restricted Definitive Note Certificates bearing ISIN KZ009A2Q9R53)

issued by the Issuer

NOTICE IS HEREBY GIVEN that, pursuant to the provisions of Schedule 3 to the trust deed dated 21 May 2015 (the "**Trust Deed**") between the Issuer and BNY Mellon Corporate Trustee Services Limited, as trustee (the "**Trustee**") for the holders of the Notes (the "**Noteholders**"), such Trust Deed constituting the Notes, a meeting (the "**Meeting**") of the Noteholders convened by the Issuer, with its registered office at 46/1 Turan avenue, Astana, Republic of Kazakhstan, will be held via teleconference at 2:00 p.m. (London time) on 11 January 2024 for the purpose of considering and, if thought fit, passing the following resolutions which will be proposed as an Extraordinary Resolution in accordance with the provisions of the Trust Deed. Unless the context otherwise requires, capitalised terms used in this notice shall bear the meanings given to them in the Trust Deed and the consent solicitation memorandum dated the date of this notice of Meeting (the "**Notice of Meeting**") and issued by the Issuer (the "**Consent Solicitation Memorandum**").

In light of the Issuer's expectation that attendees of the Meeting may be located in different jurisdictions, the Issuer believes it to be appropriate and in the interests of convenience for all participants to not to hold the Meeting at a physical location. Therefore, prior to the Meeting, the Issuer will prescribe further regulations regarding the holding of the Meeting providing that the Meeting (and any adjourned Meeting) will be held via teleconference, and such prescription is proposed to be ratified by the Extraordinary Resolution. Accordingly, the Meeting (and any adjourned Meeting) will not be convened at a physical location. In such circumstances, those Noteholders who have indicated that they wish to attend the Meeting will be provided with further details about attending the Meeting (and any adjourned Meeting) via teleconference.

Each person eligible and wishing to attend the Meeting (the "**participant**") shall give notice in writing to the Tabulation Agent (using the details specified at the back of this Notice of Meeting) no later than 24 hours before the time fixed for the Meeting. Such notice shall specify the full name of the participant, the capacity in which they are attending and (if voting) the nominal amount of Notes they hold or represent and their email contact details. The notice shall be accompanied by an electronic copy of a valid identification document (passport or driving license) and, if voting and to the extent applicable, sufficient evidence of blocking the Notes they hold or represent or Definitive Noteholder Evidence (as defined in the Consent Solicitation Memorandum) and such other evidence as the Tabulation Agent shall require in order to identify such person and verify their right to attend the Meeting (or adjourned Meeting). The Tabulation Agent no later than 12 hours before the time fixed for the Meeting shall notify the Chairman of participants (including their email contact details) who have given notices pursuant to this paragraph. The Chairman will, no later than 8 hours before the time fixed for the Meeting, send, or arrange to be sent, to each participant who has notified the Tabulation Agent in accordance with the procedures set out herein, instructions on accessing the teleconference using the email contact details provided.

Proposal

The Noteholders are being requested to provide their consent to, and approve, the following Proposal:

Substitution of the Issuer as the principal debtor under the Notes

Given that the Issuer transferred most of the revenue-generating assets to the Substituted Obligor as described in the section "*Background to the Proposal*" of the Consent Solicitation Memorandum, the Issuer believes that the substitution of the Issuer as the principal debtor under the Notes, the Trust Deed and the Paying Agency Agreement with the Substituted Obligor (the "**Substitution**") would synchronise the economics of the Issuer's business model and the structure of the cash flows with that of the Notes.

Accordingly, the Issuer invites the Noteholders to give their consent to the Substitution, by passing an Extraordinary Resolution, on the following terms and subject to the following conditions:

- on or about the Effective Date, the Issuer shall provide the Guarantee;

- the Issuer shall either maintain the Security created pursuant to Clause 4 (*Security*) of the Trust Deed in accordance with the terms thereof, or procure that each Security Interest is maintained until released and discharged as provided in Clause 4.7 (*Release and Discharge*);
- notwithstanding the Substitution, the Issuer shall continue to seek the Cash Proceeds until the earlier of the date when the Reference Amount is reduced to zero or the Maturity Date of the Notes or procure that the Cash Proceeds are sought until such time;
- remain a party to the Cash Management Agreement.

Accordingly, it is the Issuer's assessment that the Substitution would be in the best interests of the Noteholders as a class and would not prejudice their rights.

Extension of the Maturity Date

In light of the facts described in the section "*Background to the Proposal*" of the Consent Solicitation Memorandum, the Issuer is seeking Noteholders consent to the deferral of the Maturity Date from 22 December 2024 to 22 December 2028 ("**Extension of the Maturity**"), which, based on the Issuer's and the Substituted Obligor's assessment, should allow the Substituted Obligor and the Issuer to accumulate sufficient funds to redeem the Notes.

Having considered a number of available options, the Issuer believes that the Extension of Maturity is the most likely solution that would allow the Substituted Obligor and the Issuer to maintain financial solvency while securing the Noteholders' right to return their investments and, as such, is beneficial for each of the Issuer, the Substituted Obligor and the Noteholders.

The Issuer believes that to the extent the Extraordinary Resolution is not passed, this would increase the risk of the Issuer not being able to repay the Notes when due which may cause the Issuer to fall into bankruptcy and could result in the Noteholders losing some or all of their investment.

The Issuer's Guarantee

To ensure that the Noteholders' rights are not prejudiced by the Substitution and to procure that the Noteholders continue to have recourse to at least same set of assets as prior to the Substitution, it is proposed that, on or about the Effective Date, the Issuer enters into the Deed of Guarantee as a guarantor and agrees to unconditionally and irrevocably, jointly and severally, guarantee the payment when due of all sums expressed to be payable by the Substituted Obligor as the new principal debtor under the Trust Deed and the Notes (the "**Guarantee**").

Accordingly, the Issuer invites the Noteholders to approve the Substitution, the Extension of Maturity and the Guarantee and certain consequential changes to the Trust Deed, the Paying Agency Agreement and Cash Management Agreement to document the same by way of execution of the Supplemental Trust Deed, Supplemental Paying Agency Agreement, Supplemental Cash Management Agreement and the Deed of Guarantee.

Extraordinary Resolution

THAT THIS MEETING (the "**Meeting**") of the holders (the "**Noteholders**") of the U.S.\$50,000,000 in initial Reference Amount of Recovery Notes due 2024 (the "**Notes**") (of which U.S.\$49,996,588 is currently outstanding) by JSC Astana finance (the "**Issuer**"), such Notes being constituted by the trust deed dated 21 May 2015 among the Issuer and BNY Mellon Corporate Trustee Services Limited (the "**Trustee**") (the "**Trust Deed**"), by Extraordinary Resolution HEREBY:

- (1) **RESOLVES** to authorise, direct, request and empower the Trustee, the Principal Paying Agent, the Transfer Agent and other agents named in the Paying Agency Agreement, the Registrar, the Cash Manager, the Issuer and the Substituted Obligor, as applicable, to assent to the Substitution and the Extension of Maturity and the consequential modifications to (i) the Trust Deed, as set out in the form of the Supplemental Trust Deed scheduled to the consent solicitation memorandum dated 5 December 2023 issued by the Issuer (the "**Consent Solicitation Memorandum**") as Schedule 3; (ii) the Paying Agency Agreement, as set out in the form of the Supplemental Paying Agency Agreement scheduled to the Consent Solicitation Memorandum as Schedule 4; (iii) the Cash Management Agreement, as set out in the form of the Supplemental Cash Management Agreement scheduled to the Consent Solicitation Memorandum as Schedule 5, and to assent to the granting of the Guarantee, as set out in the form of the Deed of Guarantee scheduled to the Consent Solicitation Memorandum as Schedule 6.
- (2) **RESOLVES** to authorise, direct, request and empower the Trustee, the Principal Paying Agent, the Transfer Agent and other agents named in the Paying Agency Agreement, the Registrar, the Cash Manager, the Issuer and the Substituted Obligor, as applicable, to concur in and enter into (i) the Supplemental Trust Deed (in the form set out in Schedule 3 to the Consent Solicitation Memorandum and produced to the Meeting with such modifications (if any) thereto as the Trustee shall request or approve); (ii) the Supplemental Paying Agency Agreement (in the form set out in Schedule 4 to the Consent Solicitation Memorandum and produced to the Meeting with such modifications (if any) thereto as the Trustee shall request or approve); (iii) the Supplemental Cash Management Agreement (in the form set out in Schedule 5 to the Consent Solicitation Memorandum and produced to the Meeting with such modifications (if any) thereto as the Trustee shall request or approve); and (iv) the Deed of Guarantee (in the form set out in Schedule 6 to the Consent

Solicitation Memorandum and produced to the Meeting with such modifications (if any) thereto as the Trustee shall request or approve) in each case in order to effect the consents, waivers and modifications set out in paragraph (1) above and to concur in and to execute and do, all such other deeds, amendment agreements, instruments, acts and things and to take steps as may be necessary or desirable in the Trustee's sole discretion to carry out and give effect to the proposals and this Extraordinary Resolution;

- (3) **RESOLVES** to approve, sanction and assent to every abrogation, amendment, modification, compromise or arrangement in respect of the rights of the Noteholders against the Issuer or against any of its property whether such rights shall arise under the Trust Deed or otherwise in or resulting from the waivers, modifications and agreements referred to in paragraphs (1) – (2) above and this Extraordinary Resolution;
- (4) **RESOLVES** to discharge, indemnify and exonerate the Trustee from any and all liability, and waive any claim that the Noteholders may have against the Trustee arising as a result of any losses, liabilities, damages, costs, fees, charges and expenses (including legal fees and taxes) (together "**Losses**") which the Noteholders may suffer or incur, in each case, as a result of the Trustee acting upon this Extraordinary Resolution (including but not limited to circumstances where it is subsequently found that this Extraordinary Resolution is not valid or binding on the Noteholders), and the Noteholders further confirm that they will not seek to hold the Trustee liable for any such Losses;
- (5) **RESOLVES** that the Trustee shall not be responsible for acting upon this Extraordinary Resolution even though it may be subsequently found that there is a defect in the passing of this Extraordinary Resolution or that for any reason this Extraordinary Resolution is not valid or binding;
- (6) **RESOLVES** to waive any and all Events of Default or Potential Events of Default under the Trust Deed and the Conditions arising from or in connection with the entry into the Supplemental Trust Deed and the modifications effected thereby;
- (7) **RESOLVES** to waive any actual or potential breaches of the Trust Deed and the Conditions and any deficiencies (including those related to the Meeting being held in virtual format) that might formally occur as a result of this Extraordinary Resolution being adopted on the basis of the procedures set out in the Consent Solicitation Memorandum and further regulations regarding the holding of the Meeting prescribed by the Issuer and ratify any and all such breaches and/or deficiencies and instruct the Trustee to waive the same and treat this Extraordinary Resolution as a valid one despite any such breaches or deficiencies having occurred;
- (8) **DECLARES** that the effectiveness of this Extraordinary Resolution shall be conditional upon:
 - (a) this Extraordinary Resolution being passed; and
 - (b) the quorum required for, and the requisite majority of votes cast at, the Meeting being satisfied by Eligible Noteholders irrespective of any participation at the Meeting by Ineligible Noteholders (including the satisfaction of such condition at an adjourned Meeting) (the "**Eligibility Condition**"). In the event that the Extraordinary Resolution is passed but the Eligibility Condition is not satisfied, it is a term of the Consent Solicitation and this Extraordinary Resolution that the Chairman of the Meeting shall adjourn the Meeting for such period, not being less than 14 days and not more than 42 days, as may be appointed by the Chairman of the Meeting on the same basis as for the Meeting where the necessary quorum is not obtained. In such event, the Extraordinary Resolution shall be proposed again to Noteholders at such adjourned Meeting for the purposes of determining whether it can be passed (subject to the quorum required for a Meeting adjourned for a want of quorum being present and the necessary number of votes required for an Extraordinary Resolution to be passed being cast) irrespective of participation of Ineligible Noteholders at such adjourned Meeting and, if so, whether the Eligibility Condition will be satisfied in such circumstances; and
- (9) **DECLARES** that unless the context otherwise requires, capitalised terms used in this Extraordinary Resolution shall bear the meanings given to them in the Trust Deed and the Consent Solicitation Memorandum.

General

The attention of Noteholders is particularly drawn to the quorum required for the Meeting and for an adjourned Meeting which is set out in "*Quorum, Adjournment and Conditionality*" below. Having regard to such requirements, Noteholders are strongly urged either to attend the Meeting or to take steps to be represented at the Meeting, as referred to below, as soon as possible.

In connection with the Meeting, a Noteholder may do any one (but not more than one) of the following:

- (i) approve the Extraordinary Resolution by voting or communicating voting instructions by way of a Voting Instruction voting in favour of the Extraordinary Resolution by the Expiration Time; or
- (ii) reject the Extraordinary Resolution by voting or communicating voting instructions by way of a Voting Instruction voting against the Extraordinary Resolution by the Expiration Time; or
- (iii) abstain from voting in respect of the Extraordinary Resolution by communicating instructions by way of a Voting Instruction to the Tabulation Agent to attend the Meeting and abstain from voting on the Extraordinary Resolution by the Expiration Time; or

- (iv) attend and vote in favour of or against or abstain from voting on the Extraordinary Resolution at the Meeting in person or by proxy (including by submitting a Voting Instruction or Definitive Proxy Appointment) in accordance with the procedures set out herein, in the Consent Solicitation Memorandum and the Trust Deed; or
- (v) take no action in respect of the Extraordinary Resolution.

The Issuer will bear certain legal, accounting and other professional fees and expenses associated with the Extraordinary Resolution.

In accordance with normal practice, the Trustee does not express any views or opinions on the merits of the Extraordinary Resolution. The Trustee has authorised it to be stated that it has no objections to the Extraordinary Resolution being submitted to Noteholders for their consideration. The Trustee has not been involved in negotiating or formulating the terms of the Extraordinary Resolution. The Trustee does not make any representation that all relevant information has been disclosed to the Noteholders in, or pursuant to, this Notice of Meeting, nor does the Trustee accept any responsibility for the accuracy, completeness, validity or correctness of the statements made in this Notice of Meeting or any other document prepared in connection with this Notice of Meeting or any omissions therefrom. The Noteholders should seek their own independent financial, legal and tax advice on the merits and on the consequences of voting in respect of the Extraordinary Resolution.

With respect to Cleared Notes: a Beneficial Owner (as defined below) who is not a Direct Participant in Euroclear (as defined below) or Clearstream (as defined below), should arrange for the relevant Direct Participant (as defined below) through which it holds its Notes to deliver a Voting Instruction on its behalf to, and through, and in accordance with and within the time limits specified by, Euroclear or Clearstream (as applicable) for receipt by the Tabulation Agent on or prior to the Expiration Time.

Voting

The relevant provisions governing the convening and holding of the Meeting are set out in Schedule 3 to the Trust Deed.

The Notes are currently represented by (i) a Regulation S global note (the "**Regulation S Global Note**") held by and registered in the name of The Bank of New York Depository (Nominees) Limited (the "**Regulation S Registered Holder**") as the nominee of The Bank of New York Mellon, London Branch as common depository for Euroclear Bank SA/NV ("**Euroclear**") and Clearstream Banking, S.A. ("**Clearstream**" and together with Euroclear, the "**Clearing Systems**", and each a "**Clearing System**") and (ii) Restricted Definitive Note Certificates (as defined in the Trust Deed). Each person who is the owner of a particular nominal amount of Cleared Notes, as shown in the records of Euroclear or Clearstream (a "**Beneficial Owner**") or their respective accountholders ("**Direct Participants**"), should note that such person will not be a Noteholder for the purposes of this Notice of Meeting and will only be entitled to attend and vote at the Meeting or to appoint a proxy or sub-proxy to do so in accordance with the procedures set out below. On this basis, the only Noteholders for the purposes of this Notice of Meeting will be the registered holders of the Global Notes, being the Regulation S Registered Holder, as a common depository or nominee for Euroclear and Clearstream (in respect of the Regulation S Global Note), and the Registered Holders of the Definitive Notes. Accordingly, Beneficial Owners should convey their voting instructions, directly or through the Direct Participant through whom they hold their interest in the Notes, to Euroclear or Clearstream, as the case may be, in accordance with their respective procedures or arrange by the same means to be appointed a proxy or sub-proxy.

A Noteholder holding Cleared Notes who has submitted a Voting Instruction or, with respect to a Noteholder holding Definitive Notes, who has submitted a Definitive Proxy Appointment in accordance with the procedures set out in the Consent Solicitation Memorandum need take no further action in relation to voting at the Meeting in respect of the Extraordinary Resolution. By submitting or delivering a duly completed Voting Instruction, the relevant Noteholder irrevocably instructs the Regulation S Registered Holder, to appoint the Tabulation Agent or its nominee (nominated by it), itself, or such other person as is identified therein as proxy to vote in relation to the Extraordinary Resolution in respect of the Notes which are the subject of such instruction. The submission by or on behalf of a Noteholder holding Definitive Notes of a Definitive Proxy Appointment will automatically appoint one or more of employees of the Tabulation Agent (nominated by it), itself, or such other person as is identified therein as its proxy to attend the Meeting (and any adjourned Meeting) and to vote in relation to the Extraordinary Resolution in respect of the Notes which are the subject of the Definitive Proxy Appointment.

The following paragraphs apply only to Noteholders or Beneficial Owners of Cleared Notes who have not submitted or delivered or arranged for the submission or delivery of Voting Instructions.

General and Euroclear/Clearstream Procedures

- (a) A Noteholder of Cleared Notes may, by an instrument in writing in the form available from the specified office of the Principal Paying Agent specified below in the English language executed by or on behalf of the holder and delivered to such Principal Paying Agent at least 24 hours before the time fixed for the Meeting or any adjourned Meeting, appoint any Person (a "**proxy**") to act on his behalf in connection the Meeting (or any adjourned Meeting). A proxy need not be a Noteholder.
- (b) A proxy so appointed pursuant to the preceding paragraph shall so long as such appointment remains in force be deemed, for all purposes in connection with the Meeting to be the Noteholder to which such appointment related and the Noteholder shall be deemed for such purposes not to be the Noteholder.

- (c) A corporation which holds Cleared Notes may, by delivering to the Principal Paying Agent at least 24 hours before the time fixed for the Meeting or any adjourned Meeting a certified copy of a resolution of its directors or other governing body (with, if it is not in English, a certified translation into English), authorise any Person to act as its representative (a "**representative**") in connection with the Meeting or any adjourned Meeting.
- (d) Beneficial Owners and Direct Participants who hold their interest in Notes through a Clearing System and who wish to attend and vote at the Meeting (or any adjourned Meeting) should contact the relevant Clearing System to make arrangements to be appointed as a proxy (by the Noteholder) in respect of the Notes in which they have an interest for the purposes of attending and voting at the Meeting (as set out above) (or any such adjourned Meeting). The proxy to be so appointed may be selected by the Direct Participant or the Beneficial Owner (and could be the Beneficial Owner if an individual). Beneficial Owners or Direct Participants who hold their interest in Notes through a Clearing System and who do not wish to attend and vote at the Meeting (or any adjourned Meeting) should contact the relevant Clearing System to make arrangements for the Noteholder to appoint the Tabulation Agent or any one or more of its employees (as it shall determine) as proxy to cast the votes either for or against or abstaining from voting on the Extraordinary Resolution relating to the Notes in which he has an interest at the Meeting.
- (e) Beneficial Owners must have made arrangements for the appointment of proxies with the relevant Clearing System by not later than 24 hours before the time fixed for the Meeting and within the relevant time limit specified by the relevant Clearing System and request or make arrangements for the relevant Clearing System to block the Notes in the relevant Direct Participant's account and to hold the same to the order of or under the control of the Registrar or the Principal Paying Agent (save that during the period of 24 hours before the time fixed for the Meeting such instructions may not be amended, withdrawn or revoked).
- (f) A Direct Participant whose Notes have been so blocked will thus be able to procure that a voting instruction is given in accordance with the procedures of Euroclear or Clearstream to the Regulation S Registered Holder.
- (g) Any Note(s) so held and blocked for either of these purposes will be released to the Direct Participant by the relevant Clearing System on the conclusion of the Meeting (or, if later, any adjourned such Meeting); provided, however that if the Noteholder has caused a proxy to be appointed in respect of such Note(s) prior to such time, such Note(s) will not be released to the relevant Direct Participant unless and until the Noteholder has notified the Issuer (and the Principal Paying Agent) of the necessary revocation or withdrawal of or amendment to such proxy by Expiration Time.
- (h) The Noteholders may participate, vote or be represented at the Meeting (or any adjourned Meeting) otherwise as set out in the Trust Deed and the Consent Solicitation Memorandum.

Quorum, Adjournment and Conditionality

The Extraordinary Resolution may only be considered at the Meeting if the Meeting is quorate. The Meeting will be quorate if one or more Noteholders or their agents being entitled to vote (whether as a Noteholder or as proxy or representative) are present at the Meeting who hold or represent the requisite principal amount of outstanding Notes for the quorum requirement ("**Original Meeting**"). If the Meeting is not quorate, it will be adjourned to a later time and date ("**Adjourned Meeting**"). No Meeting may be adjourned more than once for want of quorum.

If within 15 minutes after the time appointed for the Meeting a quorum is not present, the Meeting shall be adjourned until such date, not less than 14 nor more than 42 days later, and at such time and place as the chairman may decide.

In addition, the effectiveness of the Extraordinary Resolution is conditional upon the Eligibility Condition being satisfied. In the event that the quorum required for, and the requisite majority of votes cast at, the Meeting is reached, but the Eligibility Condition in respect of the Meeting is not satisfied, the chairman of the Meeting shall adjourn the Meeting for such period, not being less than 14 days and not more than 42 days, as may be determined by the chairman of the Meeting either at or after the Meeting.

The quorum requirement for the Original Meeting is one or more Noteholders or their agents holding or representing in the aggregate not less than 75 per cent. of the nominal amount of the outstanding Notes.

The quorum requirement for the Adjourned Meeting is one or more Noteholders or their agents holding or representing in the aggregate not less than 25 per cent. of the nominal amount of the outstanding Notes.

Voting

Each question submitted to a meeting shall be decided by a show of hands unless a poll is (before, or on the declaration of the result of, the show of hands) demanded by the chairman, the Issuer, the Trustee or one or more Persons representing not less than two per cent. of the aggregate principal amount of the Notes.

If a poll is demanded, it shall be taken in such manner and (subject as provided below) either at once or after such adjournment as the chairman directs. The result of the poll shall be deemed to be the resolution of the Meeting at which it was demanded as at the date it was taken. A demand for a poll shall not prevent the Meeting continuing for the transaction of business other than the question on which it has been demanded.

A poll demanded on the election of the chairman or on a question of adjournment shall be taken at once.

On a poll, every voter has one vote for each U.S.\$1.00 in nominal amount of Notes produced or represented at the Meeting. Without prejudice to the obligations of proxies, a Person entitled to more than one vote need not use them all or cast them all in the same way.

In case of equality of votes the chairman shall have a casting vote in addition to any other votes which he may have.

No Person shall be entitled to vote at the Meeting in respect of Notes which are deemed to be not outstanding for the purposes of the right to attend and vote at the Meeting by virtue of the proviso to the definition of "outstanding" in Clause 1.1 (*Definitions*) of the Trust Deed.

Extraordinary Resolution

For an Extraordinary Resolution to be duly passed, it must be passed at a quorate meeting of the Noteholders duly convened and held in accordance with the provisions of Schedule 3 of the Trust Deed by a majority of at least 66 and 2/3 per cent. of the votes cast. In addition, the effectiveness of the Extraordinary Resolution is conditional upon the Eligibility Condition being satisfied.

If passed and effective, the Extraordinary Resolution will be binding upon all Noteholders, whether or not they were present or represented at the Meeting and whether or not they voted at the Meeting.

Notice of Results

Notice of results of the Meeting (or any such Adjourned Meeting) will be published in accordance with the terms of the Consent Solicitation Memorandum.

This notice, and any non-contractual obligations arising out of or in connection with it, is governed by, and shall be construed in accordance with, English law.

Noteholders who wish to obtain further information should contact the Tabulation Agent:

The Bank of New York Mellon, London Branch

160 Queen Victoria Street
London EC4V 4LA
United Kingdom
Attention: Debt Restructuring Services
Tel: +44 (0)1202 689644
Email: debtstructuring@bnymellon.com (for Cleared Notes)
LUXMB_SPS@bnymellon.com (for Definitive Notes)

The Principal Paying Agent with respect to the Notes is as follows:

The Bank of New York Mellon, London Branch
160 Queen Victoria Street
London EC4V 4LA
United Kingdom

The Registrar with respect to the Notes is as follows:

The Bank of New York Mellon SA/NV, Luxembourg Branch
2-4 rue Eugene Ruppert
Vertigo Building – Polaris
L-2453 Luxembourg L-2453 Luxembourg

This notice is given by:

JSC Astana finance
5 December 2023