

MORGAN STANLEY DEAN WITTER & CO.
Financial Information and Statistical Data
(unaudited)

	Quarter Ended			Percentage Change From:	
	Feb 28, 1999	Feb 28, 1998	Nov 30, 1998	Feb 28, 1998	Nov 30, 1998
MSDW					
Period end common shares outstanding	570,589,670	605,005,581	565,670,808	(6%)	1%
Book value per common share	\$ 24.93	\$ 22.48	\$ 23.88	11%	4%
Shareholder's equity (millions) (1)	\$ 15,237	\$ 14,407	\$ 14,519	6%	5%
Total capital (millions) (2)	\$ 39,388	\$ 33,535	\$ 37,922	17%	4%
SECURITIES (\$ billions)					
Individual Securities					
Financial advisors	11,453		10,397	10%	2%
Client assets	\$ 470	\$ 408	\$ 438	15%	7%
Institutional Securities (3)					
Mergers and acquisitions announced transactions (4)					
MSDW global market volume	\$ 109.7	\$ 43.4	\$ 622.3		
Rank	2	3	3		
Worldwide equity and related issues (4)					
MSDW global market volume	\$ 10.5	\$ 3.3	\$ 32.6		
Rank	1	3	3		
ASSET MANAGEMENT (\$ billions)					
Assets under management and administration					
Products offered primarily to individuals					
Mutual funds					
Equity	\$ 77	\$ 71	\$ 75	8%	3%
Fixed income	56	52	57	8%	(2%)
Money markets	41	31	37	32%	11%
Total mutual funds	<u>174</u>	<u>154</u>	<u>169</u>	13%	3%
ICS Assets	20	16	19	25%	5%
Other	33	31	31	6%	6%
Products offered primarily to institutional clients					
Mutual funds	34	34	33	--	3%
Separate accounts, pooled vehicle and other arrangements	124	121	124	2%	--
Total assets under management	\$ 385	\$ 356	\$ 376	8%	2%

(1) Includes preferred and common equity and preferred securities issued by subsidiaries.

(2) Includes preferred equity, capital units and non-current portion of long-term debt.

(3) Source: Securities Data Corp.

(4) Information is year to date and stated on a calendar year basis.