



MORGAN STANLEY DEAN WITTER & CO.
Quarterly Financial Information and Statistical Data
Investment Management
(\$ billions, unaudited)

	QUARTER ENDED							Percentage Change From	
	Feb 28, 2000	May 31, 2000	Aug 31, 2000	Nov 30, 2000	Feb 28, 2001	May 31, 2001	Aug 31, 2001	3Q01 vs. 3Q00	3Q01 vs. 2Q01
Assets under management or supervision									
Products offered primarily to individuals									
Mutual funds									
Equity	\$ 115	\$ 106	\$ 122	\$ 103	\$ 96	\$ 94	\$ 85	(30%)	(10%)
Fixed income	51	49	49	46	46	41	41	(16%)	--
Money markets	51	52	55	57	63	63	65	18%	3%
Total mutual funds	217	207	226	206	205	198	191	(15%)	(4%)
ICS Assets	27	28	34	31	31	32	31	(9%)	(3%)
Separate accounts, unit trust and other arrangements	80	79	85	78	73	73	70	(18%)	(4%)
Sub-total Individual	324	314	345	315	309	303	292	(15%)	(4%)
Products offered primarily to institutional clients									
Mutual funds	36	35	38	35	36	39	38	--	(3%)
Separate accounts, pooled vehicle and other arrangements	153	159	161	150	147	145	141	(12%)	(3%)
Sub-total Institutional	189	194	199	185	183	184	179	(10%)	(3%)
Total assets under management or supervision	\$ 513	\$ 508	\$ 544	\$ 500	\$ 492	\$ 487	\$ 471	(13%)	(3%)

Refer to Legal Notice page 11.