



MORGAN STANLEY DEAN WITTER & CO.  
Quarterly Financial Information and Statistical Data  
(unaudited)

	QUARTER ENDED							Percentage Change From	
	Feb 28, 2000	May 31, 2000	Aug 31, 2000	Nov 30, 2000	Feb 28, 2001	May 31, 2001	Aug 31, 2001	3Q01 vs. 3Q00	3Q01 vs. 2Q01
Morgan Stanley									
Total assets (millions)	\$ 408,000	\$ 418,000	\$ 404,000	\$ 427,000	\$ 450,000	\$ 497,000	\$ 506,000	25%	2%
Period end common shares outstanding (millions)	1,134.2	1,125.0	1,121.6	1,107.3	1,114.4	1,110.1	1,106.3	(1%)	--
Book value per common share	\$ 15.31	\$ 15.66	\$ 16.19	\$ 16.91	\$ 17.23	\$ 17.54	\$ 17.76	10%	1%
Shareholders' equity (millions) (1)	\$ 18,252	\$ 18,510	\$ 19,054	\$ 19,671	\$ 20,150	\$ 20,419	\$ 21,199	11%	4%
Total capital (millions) (2)	\$ 43,540	\$ 46,954	\$ 50,311	\$ 49,637	\$ 51,249	\$ 61,274	\$ 60,652	21%	(1%)
Worldwide employees	56,058	58,131	60,349	62,679	63,708	62,909	62,392	3%	(1%)

(1) Includes preferred and common equity and preferred securities issued by subsidiaries.

(2) Includes preferred and common equity, preferred securities issued by subsidiaries, capital units and non-current portion of long-term debt.

Refer to Legal Notice page 11.