



MORGAN STANLEY DEAN WITTER & CO.  
Quarterly Financial Information and Statistical Data  
(unaudited)

	QUARTER ENDED						Percentage Change From	
	Feb 28, 2001	May 31, 2001	Aug 31, 2001	Nov 30, 2001	Feb 28, 2002	May 31, 2002	2Q02 vs. 2Q01	2Q02 vs. 1Q02
Morgan Stanley								
Total assets (millions)	\$ 450,000	\$ 497,000	\$ 507,000	\$ 483,000	\$ 492,000	\$ 548,000	10%	11%
Period end common shares outstanding (millions)	1,114.4	1,110.1	1,106.3	1,093.0	1,101.2	1,097.1	(1%)	--
Book value per common share	\$ 17.23	\$ 17.54	\$ 17.76	\$ 18.64	\$ 18.97	\$ 19.39	11%	2%
Shareholders' equity (millions) (1)	\$ 20,150	\$ 20,419	\$ 21,199	\$ 21,926	\$ 22,102	\$ 22,486	10%	2%
Total capital (millions) (2)	\$ 51,249	\$ 61,274	\$ 60,652	\$ 61,633	\$ 61,042	\$ 67,690	10%	11%
Worldwide employees	63,708	62,909	62,392	61,319	59,875	58,538	(7%)	(2%)

(1) Includes preferred and common equity and preferred securities issued by subsidiaries.

(2) Includes preferred and common equity, preferred securities issued by subsidiaries, capital units and non-current portion of long-term debt.

Notes: Certain reclassifications have been made to prior period amounts to conform to the current presentation.

Refer to Legal Notice page 11.