



MORGAN STANLEY DEAN WITTER & CO.
Quarterly Financial Information and Statistical Data
Investment Management
(\$ billions, unaudited)

Assets under management or supervision

Products offered primarily to individuals

Mutual funds

	QUARTER ENDED						Percentage Change From	
	Feb 28, 2001	May 31, 2001	Aug 31, 2001	Nov 30, 2001	Feb 28, 2002		1Q02 vs. 1Q01	1Q02 vs. 4Q01
Equity	\$ 96	\$ 94	\$ 85	\$ 83	\$ 81		(16%)	(2%)
Fixed income	46	41	41	36	36		(22%)	--
Money markets	63	63	65	66	64		2%	(3%)
Total mutual funds	205	198	191	185	181		(12%)	(2%)
ICS Assets	31	32	31	30	30		(3%)	--
Separate accounts, unit trust and other arrangements	73	73	70	65	62		(15%)	(5%)
Sub-total Individual	309	303	292	280	273		(12%)	(3%)
Products offered primarily to institutional clients								
Mutual funds	36	39	38	38	37		3%	(3%)
Separate accounts, pooled vehicle and other arrangements	147	145	141	141	142		(3%)	1%
Sub-total Institutional	183	184	179	179	179		(2%)	--
Total assets under management or supervision	\$ 492	\$ 487	\$ 471	\$ 459	\$ 452		(8%)	(2%)

Notes: Certain reclassifications have been made to prior period amounts to conform to the current presentation.

Refer to Legal Notice page 11.