

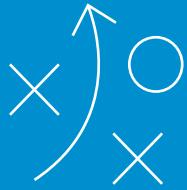
# Morgan Stanley



## Investment Banking

The Morgan Stanley Investment Banking Digital Platform

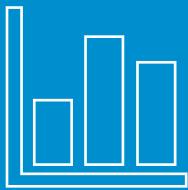
**The Morgan Stanley Investment Banking  
Digital Platform** delivers proprietary  
content, relevant financial data and  
current market insights to you on your  
iPad via our secure Matrix Mobile app.



## Proprietary

✓ UPDATED DAILY

Highly curated and confidential content facilitating the strategic dialogue with your Morgan Stanley Team.



## Company

✓ UPDATED DAILY

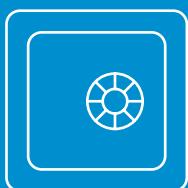
Comparison of your company's performance and valuation against your company peers and market.



## Market

✓ UPDATED DAILY

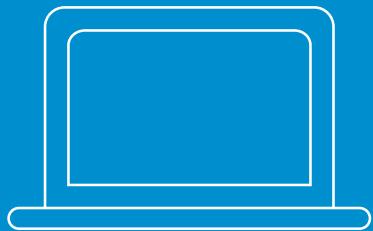
Find out what's driving movements across your sector and the broader market directly from Morgan Stanley's trading floor and research teams.



## Vault

Repository for important presentations.

# What do I need?



A computer



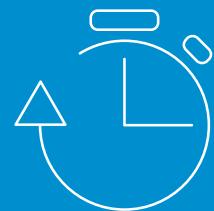
Your Touch ID enabled iPad



Your mobile phone



An internet connection



15 mins

# Getting set up

As this platform may contain material non-public information, you'll be required to go through the following security setup process.



On a computer

## 1 Log in to Matrix on a computer

Open a new browser window on your computer and go to [ms.com/matrix-mysecurity](https://ms.com/matrix-mysecurity)

Log in with your username and password provided by your Morgan Stanley Contact.

Username

••••••••••

Login

## 2 Change your password



## 3 Select 'Register New Device'

Register New Device



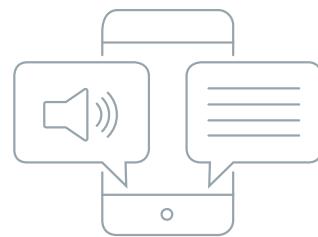
## 4 Select 'Register for Matrix Mobile'

Register For Matrix Mobile



## 5 Select mode of verification

Select whether you'd like to receive the verification code on your mobile phone via voice or text message.



On your mobile

## 6 The verification code should now appear on your mobile phone



On your computer

## 7 Enter the verification code into the form

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## 8 Enter a name for the iPad that you want to register

9

Now you should see a QR Code displayed on your screen



On your iPad

10

Download the Matrix iPad app

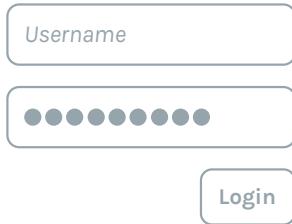
To get started, go to the Apple App Store on your iPad and install the free Morgan Stanley Matrix app.



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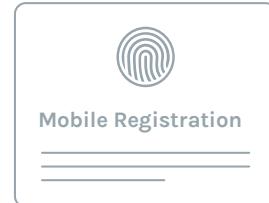
Log in to Matrix

Open the Morgan Stanley Matrix app on your iPad and login with the same username and password you've used to log into the Matrix Portal on your computer.



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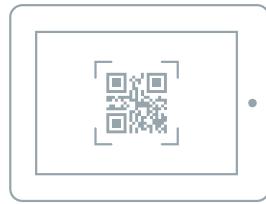
Select 'Mobile Registration'



## 13 Scan QR Code

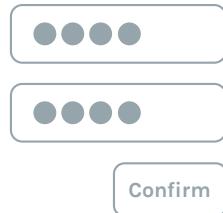
Tap on the 'Scan QR Code' button at the bottom and hold your iPad over the QR Code on your computer.

On iOS allow Matrix to access your camera.



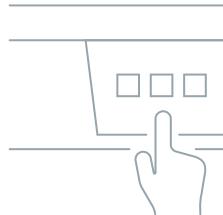
## 14 Set your 4-digit PIN

Enter a 4-digit PIN which only you know and remember it well. You will be required to enter this PIN in the future when accessing the Investment Banking app.



## 15 Access the apps

After successful registration, click the menu icon on the top right of your iPad to access your apps.



## 16 Select the Investment Banking app



## 17 Provide two-factor authentication

Use your thumbprint and the 4-digit PIN you have just selected.



# Ready to use

You can now start using the Morgan Stanley  
Investment Banking Digital Platform.

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Please note, to maintain a high level of security,  
you are required to go through the security setup  
process every 6 months, or whenever you get a new device.



For assistance please  
contact your Coverage Team.

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